Scientific Visual Representations in History

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Preface

Any output of scientific activity is an external representation of scientific knowledge. Such representations may take multiple shapes: an object (like a model), a text (like an early modern scientific commentary), an image (like a photograph of a plant), or a video (like a meteorological simulation).

This book explores continuity and ruptures in the historical use of images in science, while also considering more recent developments that attest to the unprecedented importance of scientific visualizations—be they video recordings, animations, simulations, graphs, or enhanced realities. The volume collects historical reflections concerned with the use of visual material, visualization, and vision in science from a historical perspective, from antiquity until now and ranging through multiple cultures and disciplines.

Visual representations are fundamental to the scientific endeavor as they belong to the realm of visual reasoning. The present work represents only the first step in a larger research endeavor concerned with the epistemic function of visual representations. The main goal of such a step is to provide a series of case studies focused on the epistemic functions of visual representations. Contrary to most visual studies in the context of the history of science, we also explore the fields of close disciplines, such as art history and anthropology. Moreover, from the very beginning, we decided to develop an approach that would allow us to achieve a *longue-durée* historical overview and therefore included case studies from antiquity through the twentieth century.

Studies concerned with visual representations in science indeed tend to focus on one specific epoch or even one specific geographic area. Our aim, on the contrary, is to search for the more abstract, universal mechanisms that disclose the function of visual reasoning in the sciences and, perhaps, in the process of knowing. We have therefore avoided a chronological, geographical, or disciplinary focus.

We refer to visual representations such as drawings, prints, tables, mathematical symbols, photos, data visualizations, mapping processes, and (on a meta level) visualizations of data extracted from historical sources in order to support, visually, the historical research itself. Continuity and ruptures between the use of visual material in the past and the present are presented against the backdrop of the epistemic functions

of visual material in science. The function of visual material is defined according to three major epistemic categories: *exploration*, *transformation*, and *transmission* of knowledge.

Visual material is the preferred means for the *transmission* of knowledge due to its highly synthetic character and the ease with which knowledge is perceived and re-worked by its recipients. The visual codification of knowledge can therefore be seen as a historical phenomenon that emerged as a consequence of an increase in knowledge resources, processes of knowledge accumulation, and the demand for scientific knowledge. The use of visual material in science has always had the effect of lowering the threshold of access to knowledge—and therefore remains an indispensable tool in education.

Visualization, moreover, is a means to *transform* and re-shape knowledge. It allows the adaption of knowledge to our methodological, institutional, and cultural expectations and enables the integration of practical and tacit knowledge.

As a means of *exploration*, the process of visualizing is used in the context of scientific discovery. Visualizations allow for the development of new research perspectives and ideas, especially in the framework of modern science and its strong mathematical approach.

Such epistemic functions of visual scientific material are analyzed in their cultural, social, and technological context. The historical actors' opinions and judgments concerning the use of visual material and technological innovations in the media of knowledge transmission—be these clay, paper, or processors—influenced and were influenced by the process of the visual codification of scientific knowledge.

The chapters are organized into three sections that focus on three major conceptual lines, which in turn correspond to the three epistemic functions of visual representations just mentioned: transmission, transformation, and exploration. To be clear, each chapter considers all these epistemic functions and more, but we believe that this order offers an efficient transversal reading of the opinions proffered by the volume's contributors. Within each section, the papers are organized chronologically.

With the term *transmission*, we refer to the capacity of visual representation to transmit scientific knowledge. In this respect, we intend to investigate, first, the act of production of visual representations, as well as the mechanisms of their circulation. Secondly, the chapters focus on the way visual representations transmit knowledge, and therefore on their capacity to work as tools for information management while aggregating, re-appropriating, and actualizing present knowledge and becoming pivots around which the knowledge is fixed and transmitted. In particular, this section discusses the creation and use of visual representations in the educational framework—teaching and learning—as well as in research endeavors.

The epistemic function that we define as *transformation* denotes the capacity of visual representations to transform scientific knowledge. While aware that any form of transmission also implies a form of transformation, we nevertheless distinguished these two functions. In fact, by *transformation* we mean, first, the capacity of visual representations to change the institutional features (authority, identity) of scientific knowledge and, second, the actual scientific meaning of the works that contain such representations. In this respect, therefore, the chapters focus on the evolution of visual

representations and of visual reasoning in general. A particularly well-developed subject in this section is the transformative capacity of visual representation in the context of the text-image relationship. Text and images are often produced together, but they are, simultaneously, ontologically distiguished carriers of knowledge. The image then becomes a means that, in its interaction with the text, fundamentally shapes and informs the scientific meaning, be this by way of description or criticism.

Finally, we consider visual representations as tools of *exploration* for two interconnected reasons. The first concerns their capacity to combine different domains of knowledge or even of processes to acquire knowledge. Perception, imagination, depiction, observation, quantification, and geometrization are only a few of the acts of knowing that are combined among themselves in all possible ways by means of visual representations. The second concerns the role—the function—and the goal of such matching, which correspond to the need to build scientific arguments. Such scientific arguments are therefore heterogenous, though we consider the most relevant among them to be those whose aim is to demonstrate the truth of the scientific content represented. Visual representations in this respect are tools to describe, explain, measure, calculate, and experiment.

As mentioned, the three sections of this volume are simply a way of organizing the material, but all chapters contribute to the understanding of all three epistemic functions.

The volume's general goal is to investigate the process of evolution of knowledge from the particular perspective of visual scientific material. It discusses the production, reproduction, and appropriation of knowledge, while considering different orders of knowledge as well. It investigates how we think about thinking and also operates on a more practical level—for example, how we use vision to investigate how vision evolved.

The book also discloses cases of second-order knowledge: diagrams that display logical rules and mathematical objects, images that celebrate knowledge, objects in books that represent objects in the world, maps built upon mental maps, and many other similar cases.

Through a top-down narrative, the volume examines not only images and visual material used to understand the evolution of our knowledge about nature, but also images used to investigate nature itself and its mechanisms. The historical case studies presented in the book offer a long series of examples in this vein: experiments rendered through the investigation of images and private drawings, methods of reducing a problem to an image, visual methods and images used to create new ideas, and the idea of "visualization as a question-generating machine."

Images, visualization, and vision explore and therefore create and innovate, for instance when data are turned into visual outputs and "facts" are created. The collection and manipulation of data to create an output always adhere to certain rules of the codification of knowledge. Such rules bridge the knowledge from one kind of external representation to the next, or from one order of knowledge to the next. By means of such rules we explore and therefore transfer, transmit, and translate knowledge, for instance from words to images and vice versa.

Moving from nature to representations of nature, the volume takes into account the relation between reality and the virtual and artificial. Images conceived to display the mechanical plausibility of a cosmological idea—and therefore reality—touch the domain of the ontological value of visualization. Images and vision become a link between abstraction and reality, a way to explain nature's mechanisms by making them visible. In other terms, visualization connects and resolves the real and the artificial within itself. Images both represent the world and become virtual instruments to explore it.

Attendant to forms of visualization is the role of their material aspects. Poor electronic material (such as scans of digitized books), the necessity to reverse photography into woodblocks for publication, incomplete GPS datasets, and limited computer performance in producing simulations are some of the material limits discussed here. Materiality in turn implies technology and its history of innovation in the service of advantages, such as easier replicability and diffusion. The technology of vision also includes the social aspects of the production of visual material.

By considering the epistemic functions and their interplay with material aspects of visualization, the book finally collects case studies that show the functions of such visual material in science, from antiquity until now, moving from the histories of science and art to consider their material, economic, political, pedagogic, and philosophical aspects.

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The present volume is the result of a combination of efforts between four research endeavors. The first is located at the University of Bergamo and concerns research on "Material Culture, Science, and Technology"—a joint research project between the University of Bergamo and the Max Planck Institute for the History of Science in Berlin (Bergamo's main investigators are Enrico Giannetto and Franco Giudice; Giulia Giannini, Elena Bougleux, Salvatore Ricciardo, and Audrey Taschini are also members of Bergamo's group). The second concerns the history of early modern scientific academies and in particular the historical process of the establishment of scientific societies in Europe. This project is institutionally located at the Department of Historical Studies of the Università degli Studi di Milano within the frame of the ERC-2018-COG "TACITROOTS-The Accademia del Cimento in Florence: Tracing the roots of the European scientific enterprise" (GA n. 818098) directed by Giulia Giannini. The third is located in Dept. 1 of the Max Planck Institute for the History of Science, directed by Jürgen Renn, whose research focuses on the processes of knowledge evolution, especially concerning Anthropocene studies. The fourth is represented by the project "The Sphere: Knowledge System Evolution and the Shared Scientific Identity of Europe" directed by Matteo Valleriani and situated both at the Max Planck Institute for the History of Science and within the frame of the inter-institutional project BIFOLD (Berlin Institute for the Foundations of Learning and Data) (ref. 01IS18037A), funded by the German Federal Ministry of Education and Research. The project focuses on the processes of homogenization of scientific knowledge.

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