Inside ventilatory regulation in pulmonary hypertension: several hidden data are still undiscovered

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Abstract
During exercise, ventilation for a given work rate is increased in pulmonary hypertension. In the present editorial a new look at the ventilatory behaviour, which may change the common approach to VE/VCO₂ relationship analysis, is presented.

The behaviour of ventilation (VE) in a ramp protocol exercise test is peculiar, and it implies relevant physiological information. In a healthy individual, VE increase during exercise is characterized by four linear phases, during which the steepness of the VE vs. workload relationship progressively increases (Figure 1). The first phase is delimited by the beginning of loaded pedalling (provided that an appropriate unloaded exercise period has been performed) and the anaerobic threshold; the second phase is between anaerobic threshold and the respiratory compensation point; the third between the respiratory compensation point and peak exercise; and the fourth phase, usually very brief, is sometimes observed in fit individuals close to peak exercise and is characterized by an extremely elevated slope of the VE vs. workload relationship.

Why does the VE relationship have this peculiar behaviour? The classical physiological interpretation is a switch in VE driver during exercise, being VO₂ at the beginning of exercise, VCO₂ during the isocapnic buffering period (between anaerobic threshold and the respiratory compensation point), unbuffered acidosis above the respiratory compensation point, and heat exchange at peak exercise in some fit individual. The last one is most evident in fur-coated animals, in which heat cannot or can minimally be eliminated by sweating, and ventilation becomes the main heat exchanger during exercise through the mechanism of panting. Indeed, at the beginning of exercise, below the anaerobic threshold, energy production is aerobic, so that VO₂ drives VE, and above the anaerobic threshold energy production is both aerobic and anaerobic.

Anaerobic energy production implies an extra CO₂ production to buffer acidosis, which is compensated up to the respiratory compensation point and not compensated above it. Accordingly, VCO₂ and unbuffered acidosis drive VE in the isocapnic buffering period and above the respiratory compensation point, respectively.¹

The behaviour of the VCO₂ vs. workload relationship is different, being linear but characterized by two instead of four linear phases, with a steeper slope in the second phase (Figure 2). The first phase is from the beginning of exercise to the anaerobic threshold; the second is from anaerobic threshold to peak exercise. Indeed, above the anaerobic threshold, more CO₂ is needed to buffer lactic acid. The VE vs. VCO₂ relationship also has two phases; the first from the beginning of exercise to the respiratory compensation point; and the second above the respiratory compensation point (Figure 3). Indeed, up to the respiratory compensation

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point, VE and VCO₂ increases are parallel, so that the slope of the relationship between the two is constant. The presence and the length of the isocapnic buffering period (i.e. the time lag between the anaerobic threshold and the respiratory compensation point) are related to the intensity of the workload increase and to the amount of CO₂ available for lactic acid buffering. The amount of CO₂ is related to the amount of tissue available for CO₂ storing, to pre-exercise ventilation and to ventilation at the beginning of exercise. At high altitude, for instance, where hypoxia drives VE and hyper-ventilation is a constant, the isocapnic buffering period disappears or it is significantly reduced.²,³

Plenty of studies have reported the VE vs. VCO₂ behaviour as pivotal to define the efficiency/inefficiency of ventilation and prognosis in several pathological conditions including heart failure and pulmonary hypertension.⁴–⁷ But how should we measure the relationship between VE and VCO₂? Some authors prefer to analyse the ratio of VE/VCO₂ and to avoid the analysis of the slope of the VE vs. VCO₂ relationship. Indeed, it is much simpler to calculate the ratio, either at peak exercise or at the anaerobic threshold, or just to
consider the lowest observed during a ramp protocol exercise. But doing so, the dynamic behaviour of the VE vs. VCO\(_2\) relationship is lost, and, most importantly, the information hidden in the dynamic behaviour of the VE vs. VCO\(_2\) relationship is lost. There is also a dilemma about in which phase of exercise the analysis of the slope of the VE vs. VCO\(_2\) relationship should be done. From a physiological point of view, the answer seems trivial: from the beginning of exercise up to the respiratory compensation point where VE is driven by VO\(_2\) at the beginning and by VCO\(_2\) later, following a distinct linear relationship with VO\(_2\) and VCO\(_2\) increases being parallel. Indeed, what is the possible meaning of the VE vs. VCO\(_2\) relationship when the two are not physiologically linked as during heavy exercise when VE is driven by unbuffered acidosis and, eventually, by the thermal stress of exercise?

However, a previous study of Cohen Solail’s group in heart failure patients and the study of Ferreira et al. in pulmonary hypertension patients reported in the present issue of the European Journal of Preventive Cardiology show that the strongest prognostic information is obtained if the slope of the VE vs. VCO\(_2\) relationship is calculated through the entire loaded exercise. Although this finding does not detract from the above-reported physiological principles, this observation suggests analysing the physiology of exercise from a different point of view, considering that patients and not healthy subjects are evaluated.

To do so, we took the liberty to modify Figure 1 of Ferreira et al., which shows an exemplificative case of VE vs. VCO\(_2\) behaviour in a primitive pulmonary hypertension patient. The lines of the VE vs. VCO\(_2\) relationship were drawn manually from the beginning of exercise to the respiratory compensation point and from the respiratory compensation point to peak exercise (Figure 4). VE is dead space ventilation + alveolar space ventilation. If the Y-intercept of the VE vs. VCO\(_2\) relationship is positive, this means that alveolar ventilation proportionally increases more than dead space ventilation; if the Y-intercept is 0, then dead space and alveolar ventilation increases during exercise are proportionally identical; if the Y-intercept is negative, this means that dead space ventilation proportionally increases more than alveolar ventilation. This is the case in the example reported by Ferreira et al. for the VE vs. VCO\(_2\) relationship above the respiratory compensation point.

This reasoning, which we recognize has been built on a single case, suggests that when the increase of dead space ventilation is proportionally greater than the increase in alveolar ventilation, the inefficiency of VE is high and prognosis is poor. It may be interesting to find out whether, contrary to what is believed in physiology of exercise, the analysis of VE vs. VCO\(_2\) (or work) slope from the respiratory compensation point to peak exercise has a prognostic capability stronger than the analysis of these relationships in any other part of exercise. If, in a ramp protocol exercise, a further alveolar ventilation increase is obtained at the cost of a relevant dead space ventilation increase and if this is associated to poorer prognosis, then this finding suggests analysing the VD/VT behaviour during exercise.

Actually, the present is an old, forgotten idea by John Butler, whose reappraisal will probably improve our prognostic capability in pulmonary hypertension patients. The paper of Ferreira et al. is an important step in this direction.

Finally, because hyperventilation is a dominant event in pulmonary hypertension, as at high altitude, it may be interesting to evaluate whether the length, normalized for the workload increase, of the isocapnic buffering period is reduced, being CO\(_2\) deposit reduced by hyperventilation, and whether this has prognostic capability. Similarly, a lot of prognostic information may be hidden in the VE/PETCO\(_2\) (end tidal CO\(_2\) pressure) ratio at the anaerobic threshold or at the respiratory compensation point again as an index of hyperventilation. In conclusion, the paper by Ferreira et al. is like a Pandora’s box for ideas about how to analyze the VE behaviour in primitive pulmonary
hypertension patients and, we congratulate the authors for this study.

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