### **Opinion Paper**

Andrea Mosca\*, Renata Paleari, Giovanni Palazzi, Alessia Pancaldi, Lorenzo Iughetti, Donatella Venturelli, Roberta Rolla, Enza Pavanello, Ferruccio Ceriotti, Massimiliano Ammirabile, Stefano Capri, Antonio Piga and Giovanni Ivaldi, on behalf of the SIBioC Working Group on Diabetes and of the SIBioC-SIMMESN Working Group on Neonatal Clinical Biochemistry and Metabolic Diseases

# Screening for sickle cell disease: focus on newborn investigations

https://doi.org/10.1515/cclm-2024-0478 Received April 17, 2024; accepted June 4, 2024; published online June 19, 2024

**Abstract:** Drepanocytosis is a genetic disease relevant for its epidemiological, clinical and socio-economic aspects. In our country the prevalence is highly uneven with peaks in former malaria areas, but migration flows in recent years have led to significant changes. In this document we review the screening programs currently existing in Italy with particular emphasis on newborn screening, which in other countries around the world, including within Europe, is

**Donatella Venturelli**, Department of Transfusion Medicine, Azienda Ospedaliero-Universitaria Policlinico, Modena, Italy

at most universal and mandatory. The essential laboratory issues are reviewed, from sampling aspects (cord blood or peripheral), to the analytical (analytical methods dedicated to neonatal screening and adult carrier detection) and post analytical (reporting, informative) ones. An economic analysis based on data collected in the province of Modena is also proposed, clearly showing that neonatal screening is also beneficial from an economic point of view.

**Keywords:** hemoglobinopathies; screening; cord blood; Guthrie's cards

# Introduction

Drepanocytosis is the most common structural hemoglobinopathy in the world. The disease is characterized by a point mutation with autosomal recessive transmission in the gene encoding for beta-globin [ $\beta$ (A3)6Glu $\rightarrow$ Val]. The amino acid substitution results in the production of a hemoglobin variant known as HbS [1–4].

Drepanocyte disease includes the homozygous HbSS form called sickle cell anemia (SCA) and the compound heterozygous forms with other structural defects of hemoglobin (mainly HbS-beta thalassemia and HbSC). Because many clinical manifestations are common to the 15 different genotypes so far described [5], the terms sickle cell anemia (sickle cell disease, SCD) or drepanocytosis have been proposed to include them all.

The disease is very important, both clinically and epidemiologically, and a dedicated 2023 issue of Lancet Haematology was devoted entirely to this topic [6]. In fact, individuals with SCD can face premature death and develop severe chronic complications that significantly affect their quality of life, work productivity, and economic stability. Furthermore, these patients often face cultural racism, which exacerbates their marginalization and undermines their mental well-being. Some typical manifestations of

This article is published simultaneously in Clinical Chemistry and Laboratory Medicine (CCLM), https://doi.org/10.1515/cclm-2024-0478, and Biochimica Clinica (BC), BC DOI: 10.19186/BC\_2024.032. The manuscript was originally submitted to CCLM, where it was peer-reviewed.

<sup>\*</sup>Corresponding author: Andrea Mosca, Department of Pathophysiology and Transplantation, Università degli Studi di Milano, Milan, Italy, E-mail: andrea.mosca@unimi.it

**Renata Paleari**, Department of Pathophysiology and Transplantation, Università degli Studi di Milano, Milan, Italy

Giovanni Palazzi, Alessia Pancaldi and Lorenzo Iughetti, Pediatric Unit, Azienda Ospedaliero-Universitaria Policlinico, Modena, Italy

**Roberta Rolla**, Clinical Chemistry Laboratory, A.O.U. "Maggiore della carità", Università del Piemonte Orientale, Novara, Italy

**Enza Pavanello**, Department of Laboratory Medicine, Azienda Ospedaliera Universitaria Città della Salute e della Scienza, Torino, Italy

Ferruccio Ceriotti and Massimiliano Ammirabile, Fondazione IRCCS Ca<sup>7</sup> Granda Ospedale Maggiore Policlinico, SC Patologia Clinica, Milan, Italy. https://orcid.org/0000-0002-0958-5354 (F. Ceriotti). https://orcid.org/ 0009-0008-3910-2617 (M. Ammirabile)

**Stefano Capri**, School of Economics and Management, Cattaneo-LIUC University, Varese, Italy

Antonio Piga, Department of Clinical and Biological Sciences, Università degli Studi di Torino, Torino, Italy

**Giovanni Ivaldi**, Formerly Laboratorio di Genetica Umana, Ospedali Galliera, Genova, Italy

the disease, related to vaso-occlusive crises and infections, are acute bone pain, respiratory distress, dactylitis, stroke, and in severe cases multi-organ damage and death. The organs most frequently affected are the spleen (hyposplenism), kidney, brain (cerebrovascular disease), bone and cartilage tissue, and liver. Finally, retinopathy and priapism [7] may appear. In children, it is common for pneumococcal infection to develop as a result of hyposplenism.

2006 data from the World Health Organization [8] indicate that at least 5% of the world's population carries variations in globin genes capable of causing qualitative or quantitative defects in hemoglobin synthesis, and that more than 330,000 affected children (83 % drepanocytosis, 17% thalassemia) are born each year. Epidemiological data indicate that sickle cell anemia has a high prevalence in sub-Saharan and equatorial Africa, and to a lesser extent in the Middle East, India, and Mediterranean regions. The high incidence in these areas can be attributed to protection against malaria, a hypothesis initially proposed by Haldane in the 1950s [9]. Currently, SCD is a hemoglobinopathy affecting about 100,000 individuals in the United States and nearly 20,000–25,000 in Europe, mainly immigrants to European countries from endemic areas where more than 75 % of affected individuals are born [10, 11].

The incidence in Europe was fairly stable between 2000 and 2021, although globally the proportion of births with SCD increased to 13.7 %, from 453,000 to 515,000 infants [12–14]. In Italy, drepanocytosis is the most frequent structural hemoglobinopathy, with regions such as Sicily, and to a lesser extent Southern Italy, in which the gene frequency ranges from 0.5 to 13 %. In Sicily, the presence of the  $\beta^{S}$  gene is mainly due to Arab domination in the historical period from 827 to 1,072. The migratory flows recorded in the last 20 years from Africa, South America, and the Balkans have contributed significantly to the further spread of the disease throughout Italy, especially in the northern regions particularly affected by migration [15–17].

This opinion paper aims to assess the current status of screening for sickle cell disease and advocate for universal newborn screening for SCD in Italy. It particularly emphasizes the laboratory medicine aspects of tests essential for accurate diagnosis of this pathology.

# Laboratory procedures

Regarding newborn screening, extensive reviews have been conducted on the various programs across Europe [18, 19]. In some countries (Netherlands, Spain, UK) screening is nationally organized and universal. In France, newborn screening is nationally organized in certain metropolitan regions, while it is universal in overseas territories. In Belgium and Germany, it is regionally organized with universal coverage. In Ireland the screening is organized nationally, but only for at-risk ethnic groups. In Italy, screening is carried out locally based on past experience and the prevalence of the HbS trait. In the provinces of Modena, Ferrara, Novara, and Pordenone, screening is carried out in a targeted manner because the significant prevalence of carriers is related to immigration in past decades of particular ethnic groups from areas of high endemic prevalence (e.g., from Ghana, as far as Modena is concerned) [20]. In the provinces of Padova and Monza, on the other hand, universal screening of women of childbearing age has been initiated, as well as in Sicily, based on a specific regional decree [21, 22].

The flow chart we are proposing is shown in Figure 1. In accordance with the consensus document earlier mentioned [19] it is agreed that the goal of the newborn screening program is the detection of drepanocytosis, including all possible genotypes previously mentioned.

#### Pre-analytical phase

In newborn screening, several factors contribute to variability, including the type of sample collection instrument, sample quality, transportation methods, and the duration before analysis. Assessing process performance may involve indicators such as the percentage of inadequate samples received and the percentage of samples arriving too late for processing.

The starting point involves selecting the type of collection, which may entail obtaining cord blood at the time of delivery, or capillary blood taken through a heel stick from a newborn within 36–72 h of birth. In many situations, cord blood is chosen due to the woman typically being discharged on the second day after giving birth. This would also allow this collection to be queued up with the others scheduled for metabolic disease screening. However, ideally, blood from the newborn's capillary collection should be used, as cord blood carries the risk of contamination with maternal blood.

In the case of blood examination, it should be collected in EDTA and processed using the techniques outlined below. For collection on filter paper (DBS), a drop of blood (approximately 50  $\mu$ L) is applied to Guthrie cards, allowed to dry thoroughly, and then sent to the laboratory. It must be processed within two days upon arrival. Alternatively, capillary collection systems in EDTA can be used. In our experience, although the ability to elute hemoglobins from DBSs remains feasible even weeks later, hemoglobins become oxidized and degraded, making interpretation of the

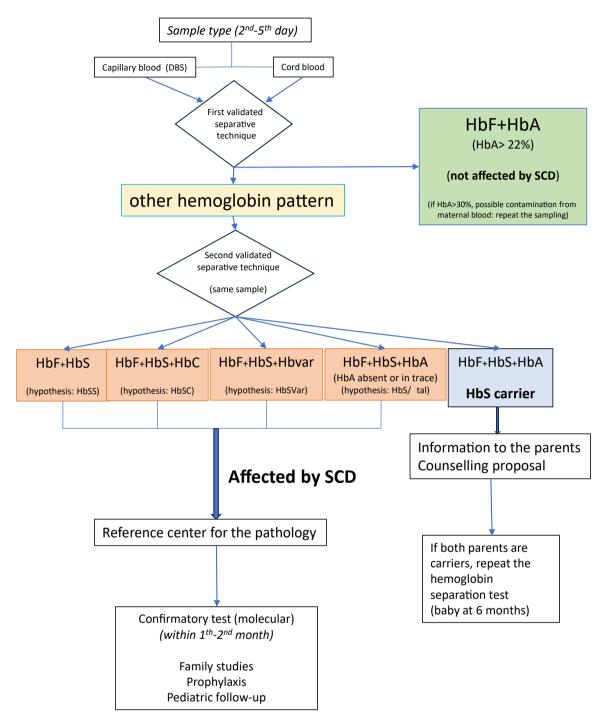


Figure 1: Flowchart for neonatal screening for SCD.

result increasingly problematic as days pass. This results in a progressive rise in baseline with the presence of degradation peaks, with the result that major components present at birth tend to decrease over time, and that samples 3 weeks after collection provide quantifications of hemoglobin components that are no longer reliable [23, 24].

#### **Analytical phase**

This phase includes all factors related to laboratory analysis. However, an appropriate quality assurance program must be used, as with other laboratory tests. This program must include, at a minimum, the components listed below:

- A standard operating procedure describing the method, how to interpret the results, and how to solve potential problems.
- (2) A flowchart illustrating the role of each person involved in the analytical process.
- (3) Internal quality control materials to oversee the method over time.
- (4) Documentation of any corrective action taken.
- (5) Participation in at least one external quality assessment program.

The preferred control materials are those with the same matrix as the samples being analyzed. These controls should include both physiological samples and carriers of hemoglobinopathies. Given the limited availability of cord blood, only two external quality assessment programs can be used, to our knowledge. In the United States, a program organized by the Centers for Disease Control and Prevention (CDC, Atlanta, Georgia) is in operation. In Europe, a program organized by the United Kingdom National External Quality Assessment (UKNEQAS) is available.

In the initial examination, both HPLC and capillary electrophoresis are suitable for detecting the presence of HbS. Other methods, such as isoelectric focusing and mass spectrometry (MS/MS), are less commonly utilized due to limitations in availability and cost. Ideally, any method that can accurately detect HbS, quantify it alongside HbA<sub>2</sub> and HbF at the decision levels specified for the differential diagnosis of thalassemic forms [6], could be used.

The Table 1 presents a concise list of validated separative methods for the separation and quantification of HbS, applicable not only to neonatal blood. The commonly used instrumentations, including both HPLCs and CE, detect the presence of a peak potentially corresponding to HbS when it falls within a "window" or "zone" as defined by the instrumentation manufacturer, respectively. However, the various separation systems may also identify certain variants as HbS, which may share similar chemical and physical characteristics with HbS but do not exhibit the sickling phenomenon, despite having the same or different amino acid substitutions. Dedicated databases [25] can be consulted for an overview of potentially interfering variants. Variants with such features are rarer than HbS, and even at birth could still be observed. It should also be noted that alpha variants possibly co-eluting or co-migrating with HbS are not a problem in analytical confirmation at birth, since they can be recognized as defects in the alpha chains by the unequivocal presence of HbF<sup>X</sup> ( $\alpha^{X}_{2}\gamma_{2}$ ).

The use of two separative methods with different principles could be a valuable aid in confirming some preliminary hypotheses. However, considering that at birth it is mainly important to recognize SCD conditions, whether homozygous or compound heterozygous, with varying degrees of clinical phenotypes, molecular methods should also be undertaken to confirm the diagnosis.

To this regard, dedicated kits in Reverse Dot Blot (RDB) or direct nucleotide sequencing [26] can be utilized. However, it is crucial to specify diagnostic limitations and nucleotide variations tested in the result report (e.g., "the result does not, however, exclude the possible presence of mutations not included in the panel").

The need to confirm the HbS variant hypothesized at birth using methods different than those used in adults should also be considered. In the newborn, it is not possible to rely on the solubility test or the *in vitro* sickling test due to the presence of high concentrations of HbF. This may easily lead to false-positive results using the solubility test, and false-negative results with the Na metabisulfite sickling test. Some laboratories perform the sickling test on cord blood, aware that they may result in false negatives. Instead, a positive result confirms the diagnosis of SCD, obviating the need for molecular analysis. The molecular study will still be necessary for the exact definition of the defects contributing to SCD.

Confirmation of heterozygous conditions observed at birth can also be considered later, in adulthood or otherwise upon completion of the HbF switch. In a newborn screening setting, particularly when mandatory as in Italy, managing the diagnosis of heterozygosity is not straightforward. Ideally, this information should always be communicated to every mother who has been adequately informed about potential negative implications (such as non-paternity, iatrogenic effects, etc.) and has given consent [27].

Not all methods have established protocols for extracting hemoglobins from DBSs, but these can be easily clarified locally, often with guidance from manufacturers. The emergence of methods conducive to point-of-care testing has prompted pilot studies, particularly in countries with limited resources [28]. A lateral-flow immunochemical method capable of detecting the presence of HbS and HbC should be noted [29].

# Post-analytical phase, results interpretation and reporting

Various pre-analytical information is important for the interpretation of neonatal analysis data. In particular, it is advisable to try to understand:

- (1) Gestational age
- (2) Whether transfusions were performed at birth, or otherwise prior to collection

Principle	Manufacturer	Туре	References	Note	Other
HPLC	ARKRAY, inc.	ADAMS A1c HA-8180T	[41, 42]	HbC, D, E and S are detected	Useful for Hbpathies screening on adults. HbA <sub>2</sub> and HbF are calibrated (2 points).
	Bio-Rad	VARIANT nbs	[43, 44]	Hemoglobin % reported in windows	Defined the procedure for DBS use.
				as FAST (Bart's), F, A, E, D, S, C	Applications to Hbpathies neonatal screening. Approved by FDA.
	Bio-Rad	VARIANT II beta-thal short	[45]	HbC, D, E and S are detected	Applications to Hbpathies neonatal screening (from cord blood). HbA <sub>2</sub> and HbF calibrated (2 points).
	Bio-Rad	Variant II dual kit		HbC, D, E and S are detected	Useful for Hbpathies screening on adults. HbA <sub>2</sub> and HbF are calibrated (2 points).
	Bio-Rad	D-10 dual kit		HbC, D, E and S are detected	Useful for Hbpathies screening on adults. HbA <sub>2</sub> and HbF are calibrated (2 points).
	Menarini (Lifotronic)	HbNEXT	[46]	HbC, D, E and S are detected	Useful for Hbpathies screening on adults. HbA <sub>2</sub> and HbF are calibrated (2 points).
	Menarini (Trinity)	Premier Resolution	[47, 48]	HbC, D, E and S are detected	Useful for Hbpathies screening on adults. HbA <sub>2</sub> and HbF are calibrated (2 points).
	Tosoh	G7	[42, 49]	HbC, D, E and S are detected	Defined the procedure for DBS use.
	Tosoh	G8 – beta thalassemia mode	[41, 50]	HbC, D, E and S are detected	Useful for Hbpathies screening on adults. HbA <sub>2</sub> and HbF are calibrated (2 points).
	Tosoh	G11 – beta thalassemia mode	[51, 52]	HbC, D, E and S are detected	Useful for Hbpathies screening on adults. Reference intervals for HbA <sub>2</sub> and HbF defined for pediatric population. HbA <sub>2</sub> and HbF are calibrated (2 points).
CE	Sebia	CAPILLARYS 2 FP	[53, 54]	Hb C, D, E and S are detected	Useful for Hbpathies screening on adults.
	Sebia	MINICAP FP	[55, 56]	Hb C, D, E and S are detected	Useful for Hbpathies screening on adults.
	Sebia	CAPILLARYS NEONAT Fast	[57, 58]	Hb C, D, E, S and Bart's are detected	Defined the procedure for DBS use.
	Sebia	CAPILLARYS 3	[47, 59]	Hb C, D, E and S are detected	Useful for Hbpathies screening on adults.
	Sebia	CAPILLARYS 3 DBS	[60]	Hb C, D, E, S and Bart's are detected	Defined the procedure for DBS use.

**Table 1:** Available methods for HbS separation and quantification.

(3) Origin/ethnicity of both parents

- (4) Whether there was neonatal jaundice
- (5) Whether there were twins
- (6) Test results for hemoglobinopathies in both parents

(7) Consanguinity status of the parents, if any

The information in the first two points is considered essential, because hemoglobin status changes with the gestational period and because possible transfusion makes it impossible to characterize the phenotype of the newborn. From the experience of centers currently practicing neonatal screening on an ongoing basis, information regarding parents can often be difficult to find or may be deficient.

Table 2 displays the threshold values for various hemoglobins typically present at birth in individuals with non-pathologic hemoglobin status, as well as in the most common forms of SCD. The large variability in HbA levels in a subject without hemoglobinopathies can be explained by variability due to gestational age and the type of analytical technique used. HbA<sub>2</sub> values are not reported due to their very low expression in the first months of life, nor are other fractions of limited clinical significance (e.g., acetylated HbF). However, it should be kept in mind that the presence of HbA<sub>2</sub> at birth in concentrations >1 % may be an indication of maternal blood contamination. Once the presence of HbS is confirmed in a compound defect condition, all down-stream procedures for identifying an affected individual should be initiated. The timing of definitive diagnosis for SCD (HbS/HbS, HbS/ $\beta$ thal, HbS/other hemoglobinopathy) should be extended in order to be able to study the parents and/or perform second level molecular investigations.

Once the analytical process is concluded, the data interpretation and the related report should highlight the following conditions:

- non-pathological hemoglobin status (AA)
- carrier subject (AS)
- affected subject (SCD)

It should be noted that the absence of hemoglobin A at birth, together with the appearance of non-physiological

SCD condition	HbF	HbA	HbS	HbC	HbD	HbO	Hb	HbE	Threshold values
	%	%	%	%	Punjab	Arab	Lepore	%	
			-		%	%	%		
Not carrier of	<75	14–30 <sup>a</sup>	-	-	-	-	-	-	Definitive when HbA>22 %
hemoglobinopathies									
HbS/HbS	>80	0	<20	-	-	-	-	-	Confirmatory test for the diagnosis of SCD is required
HbS/β <sup>0</sup> -Tal	>80	0	<20	-	-	-	-	-	Confirmatory test for the diagnosis of SCD is required
HbS/β⁺-Tal	>80	<5	<15	-	-	-	-	-	Confirmatory test for the diagnosis of SCD is required
HbS/HbC	>72	0	<13	<15	-	-	-	-	Confirmatory test for the diagnosis of HbS/HbC is required
HbS/HbD Punjab	>74	0	<14	-	<12	-	-	-	Confirmatory test for the diagnosis of SCD is required
HbS/HbO Arab	>74	0	<13	-	-	<13	-	-	Confirmatory test for the diagnosis of SCD is required
HbS/Hb Lepore	>80	0	<20	-	-	-	0	-	Confirmatory test for the diagnosis of SCD is required
HbS/δβ-Tal	>80	0	<20	-	-	-	-	-	Confirmatory test for the diagnosis of SCD is required
HbS/HbE	>75	0	<15	-	-	-	-	<10	Confirmatory test for the diagnosis of HbS/HbE is required
HbS carrier	>70	≥5	<10	-	-	-	-	-	Confirmatory test for the diagnosis of HbS carrier is required

Table 2: Cut-off values for hemoglobins at birth (adapted from reference No. 40).

<sup>a</sup>Min-max range.

hemoglobin fractions, already points with certainty to some of the most frequent genotypes of drepanocytosis (HbSS, HbSC, HbSD, HbSE). Identification of any other variants will be flagged for later investigation, but is not the goal of screening.

Some possible formulations of the report, along with an interpretive overview of the laboratory results and accompanying comments, have been published [30]. A facsimile parental information sheet for carrier cases, accompanying the report, can be downloaded from the website of the Italian Thalassemia and Hemoglobinopathy Society (SITE) [30] and could be used as a template to be eventually adapted to various local needs. For affected patients, referral to the reference center should follow, as shown in the lower part of Figure 1.

## **Practical outcomes**

#### Benefits for infants with SCD

There is now well-established evidence that prophylactic treatment with penicillin from the third month of life and early vaccination for capsulated bacteria (*H. influenzae, S. pneumoniae, N. meningitidis*) can greatly reduce the risk of serious infections during the first 5 years of life [30–33]. In addition, education work within the family, especially aimed at noticing early signs of anemia and infection in time, can save many lives [34], as well as being ready to use blood transfusions if needed. Finally, early detection of the disease always allows the family environment to implement informed choices for disease management and awareness of future critical issues in the reproductive phase [35].

When it comes to therapeutic options, the landscape has evolved significantly in recent years. While hydroxyurea used to be the primary treatment, there has been notable progress with the emergence of new drugs (crizanlizumab, voxelotor, and 1-glutamine). This development reflects the growing interest of both academia and industry in addressing rare diseases. Although these products are not a cure for the disease, but primarily serve to prevent and manage sickle cell crises, there have been significant therapeutic developments with the application of stem cells and gene therapy. For all these aspects, see the paper by Piel et al. [3] and the more recent paper by Ceglie et al. [36]. In December 2023 EMA approved the first gene therapy for SCD and  $\beta$ -thalassemia, with a gene editing approach using CRISPR/CAS9 on the BCL11A gene and reactivation of fetal hemoglobin. Finally, an ongoing clinical trial has shown that continuous treatment with hydroxyurea significantly reduces the need for transfusions [37].

#### **Benefits for carriers**

It is generally believed that HbS carriers can lead normal lives, and have no health problems except under very special conditions (e.g., high altitude). In fact, upon closer observation, skeletal muscle capillary structures are different in HbS carriers than in controls. Furthermore, observations on military personnel and athletes have revealed a 30-fold increased risk of sudden death. Abnormalities in the kidney are indeed among the most frequent clinical manifestations observed in individuals carrying HbS. This is because hyperosmolality and low pH in the renal medulla predispose to red blood cell sickling. For all these reasons, awareness of the condition and timely medical information are crucial for improving the quality of life for individuals affected by this condition. For an in-depth discussion of the medical aspects of the HbS carrier, please refer to the recent SITE consensus [38]. It is important that SCD Referral Centers reserve adequate space for counseling, either directly or through caregivers, on the health aspects of HbS carriers.

#### **Economic analysis**

The introduction of a new Diagnostic/Therapeutic program cannot ignore a cost-effectiveness or cost-benefit analysis. Because the data available to date do not allow a full assessment of quality of life and disease complications in the long term, let alone mortality, this document limits the analysis to the first 5 years of life, using data from the province of Modena. This is a robust model, given the accuracy of epidemiological and clinical data derived from newborn screening initiated since 2014 and consolidated since 2015. This analysis does not consider costs related to hydroxyurea therapy, possible stem cell transplantation or antibiotic treatment, focusing on the more relevant and fully available data of hospitalizations.

The salient epidemiological data are summarized in Table 3A. We estimated a reference population of 200,000, a number 72 % lower than the total of the regional tables, but a reasonable value counting that immigrants from Nigeria and Ghana (carriers of HbS and HbC, as well as various forms of thalassemia) reside in Modena and the close surrounding area (mainly in Sassuolo and Nonantola, ceramic manufacturing areas). The collected data clearly show that the rate of hospitalizations is significantly lower in patients identified by neonatal screening. Consider also the figure, not easily quantifiable from an economic point of view, that 26 patients (from the pre-screening group) developed episodes of respiratory distress during monitoring, whereas only five patients in the post-screening group had similar events.

Data for the cost analysis are summarized in Table 3B. Because the two groups do not have the same numerosity, the data, where possible, have been normalized by patient and year. The choice of analytical method does not significantly impact costs, as both HPLC and capillary electrophoresis analysis have comparable expenses. A flat-rate cost was estimated for molecular confirmatory analysis.

Overall, the data clearly indicate that performing newborn screening for SCD is also cost-effective.

Table 3A: Epidemiological data regarding the province of Modena.

Parameter	Data
Study population	200.000 inhabitants
Birth rate	7.3/1,000 inhabitants
SCD prevalence (immigrants from Nigeria and Ghana)	1.2 %
Number of patients after screening introduction (2015) (group A)	50
Number of patients before 2015 (group B)	91
Total hospitalizations, mean per year (group A)	0.21 hospitalizations/year
Total hospitalizations, mean per year (group B)	0.66 hospitalizations/year
Mean hospitalization rate per person in group A (5 years follow-up)	0.73 hospitalizations/person
Mean hospitalization rate per person in group B (5 years follow-up)	3.73 hospitalizations/person

 Table 3B:
 Economic analysis for neonatal screening in the province of Modena.

Line no.	Parameter	Screening yes (born after 2015)	Screening no (born before 2015)
1	No. of years of observation	9	20 <sup>a</sup>
2	No. of patients with SCD	50	91
3	No. of evaluable patients with 5 years follow-up	34	78
4	Mean hospitalization rate per person (5 years follow-up)	0.73	3.37
5	Hospitalization (total number)	37	307
6	HPLC/CE analysis costs (€ 3.10/test) <sup>b</sup>	€ 4,569.40	-
7	Molecular analysis costs (€ 150.00/test) <sup>c</sup>	€ 5,100.00	€ 11,700.00
8	Hospitalization total costs (€ 400,00/day)	€ 14,800.00	€ 122,800.00
9	Total costs	€ 24,469.40	€ 134,500.00
10	Laboratory costs per SCD patient <sup>d</sup>	€ 284.39	€ 150.00
11	Hospitalization costs per patient <sup>e</sup>	€ 292.00	€ 1,348.00
12	Total cost per patient <sup>f</sup>	€ 576.39	€ 1,498.00

<sup>a</sup>The oldest patient in this group was born in 1994. <sup>b</sup>Calculated on the base of an estimate of 160 births/year and considering that two HPLC/CE analyses are carried out on SCD patients (see reference 21). <sup>c</sup>Calculated by accounting one analysis per diagnosed patient (line 3\*€ 150.00). <sup>d</sup>Calculated as the total analysis costs/number of evaluable patients (sum of lines 6+7/line 3). <sup>e</sup>Calculated as the product of the daily cost of hospitalization and the hospitalization mean per patient (line 8\*line4). <sup>f</sup>Sum of cost amounts per patient (line 10+line 11).

# **Recommendation summary**

The document is aimed to offer an updated guide to the literature available at the present time for newborn screening for drepanocytosis, while anticipating the implementation of universal screening throughout Italy. Included in the document are also references to investigations involving the family, of great importance for proper neonatal diagnostics. However, in certain contexts, it is not always possible to carry out information for a variety of reasons (non-traceability of one of the parents, communication problems, etc.).

The box presents a summary of the main indications aimed at laboratory professionals and all those involved in this topic:

- The laboratory can provide valuable information for the diagnosis of drepanocytosis by combining the validated analytical result with an appropriate interpretive key.
- (2) Cord blood testing can highlight different forms of SCD.
- (3) Analysis of blood spots should be carried out with a procedure validated by the diagnostic manufacturer and should not be performed more than two days after collection.
- (4) The report should be given and kept in its complete form since it could be a reference point for second-level examinations and family counseling.
- (5) When testing for HbS in parents, it is strongly recommended that the report of the presence of HbS be made only after a confirmatory test, such as the sickle cell or solubility test [39, 40]. The presence of a peak "in the S position" is not enough to make a safe report. The sickling test cannot be performed on blood on filter paper, since in the elution process red cells become lysed and can therefore no longer be visualized under a light microscope to assess their possible sickling.
- (6) It is strongly recommended that procedures for internal and external quality assessment (EQAS) be performed regularly. For the latter, it would be helpful if national providers of EQAS programs would work to implement a program based on samples collected on Guthrie cards.

Acknowledgments: We sincerely thank Dr. Raffaella Origa (Ospedale Microcitemico, Cagliari, Italy), Dr. Valentino Orlandi (UNITED onlus), Prof. Maria Domenica Cappellini (University of Milan), Dr. Antonino Giambona and Dr. Aurelio Maggio (Azienda Ospedaliera Villa Sofia-Cervello, Palermo, Italy) for their constructive input in the planning phase of this contribution. We sincerely thank Drs. Beate Saeger (Arkray Inc.), Marco Flamini (Bio-Rad Laboratories), Daria Franceschi and Hugo Lourenço (A. Menarini Diagnostici), Sauro Maoggi, Jean-Baptiste Clément and Herman Boe (Sebia), and Stefaan Marivoet (Tosoh Bioscience) for providing and agreeing to share the information in Table 1.

**Research ethics:** Not applicable.

**Informed consent:** Informed consent was obtained from all individuals included in this study.

**Author contributions:** The authors have accepted responsibility for the entire content of this manuscript and approved its submission.

**Use of Large Language Models, AI and Machine Learning Tools:** No AI and/or Machine Learning Tools have been used for the preparation of our manuscript.

**Competing interests:** The authors state no conflict of interest.

**Research funding:** None declared.

Data availability: Not applicable.

# References

- 1. Lehmann H, Huntsman RG. Man's haemoglobins. Oxford: North-Holland Publishing Company; 1974.
- Paleari R, Ivaldi G, Eridani S, Mosca A. Anemia a cellule falciformi e sindromi correlate: aggiornamenti e prospettive. Biochim Clin 2010;34: 250–8.
- Piel FB, Steinberg MH, Rees DC. Sickle cell disease. N Engl J Med 2017; 376:1561–73.
- Ware RE, de Montalembert M, Tshilolo L, Abboud MR. Sickle cell disease. Lancet 2017;390:311–23.
- Traeger-Synodinos J, Harteveld CL, Old JM, Petrou M, Galanello R, Giordano P, et al. EMQN best practice guidelines for haemoglobinopathies. Eur J Hum Genet 2015;23:426–37.
- Piel FB, Rees D, DeBaun MR, Nnodu O, Ranque B, Thompson AA, et al. Defining global strategies to improve outcomes in sickle cell disease: a Lancet Haematology Commission. The Lancet Haematol 2023;10: e634–86.
- Rees DC, Williams TN, Gladwin MT. Sickle-cell disease. Lancet 2010;376: 2018–31.
- Modell B, Darlison M. Global epidemiology of haemoglobin disorders and derived service indicators. Bull World Health Organ 2008;86:480–7.
- 9. Haldane JBS. The rate of mutation of human genes. Hereditas 1949;35: 267–73.
- Harteveld CL, Achour A, Arkesteijn SJG, Ter Huurne J, Verschuren M, Bhagwandien-Bisoen S, et al. The hemoglobinopathies, molecular disease mechanisms and diagnostics. Int J Lab Hematol 2022;44:28–36.
- Piel FB, Patil AP, Howes RE, Nyangiri OA, Gething PW, Dewi M, et al. Global epidemiology of sickle haemoglobin in neonates: a contemporary geostatistical model-based map and population estimates. Lancet 2013;381:142–51.
- Rolla R, Castagno M, Zaffaroni M, Grigollo B, Colombo S, Piccotti S, et al. Neonatal screening for sickle cell disease and other hemoglobinopathies in "the changing Europe". Clin Lab 2014;60:2089–93.
- Rolla R, Paglino G, Puricelli C, Mellone S, Sciancalepore M, Beltrami E, et al. Screening for haemoglobin disorders: the experience of the piedmont north-eastern quadrant. Int J Lab Hematol 2021;43:e61–3.
- 14. GBD. 2021 Sickle Cell Disease collaborators. Global, regional and national prevalence and mortality of sickle cell disease, 2000-2021: a

systematic analysis from the Global Burden of Disease study 2021. Lancet Haematol 2023;10:e585–99.

- 15. Serjeant GR. Sickle cell disease. Lancet 1997;350:725–30.
- 16. Colombatti R, Pierobon M, Sainati L, Varotto S, Facchin P, Zanesco, et al Childhood Sickle Cell Disease in North-East Italy: genetic, hematologic, clinical characteristics and social challenges of an emerging disease: a single center experience (abstract). Presented at the 29th Annual Meeting of the National Sickle Cell Disease Program, Memphis, TN (USA). Padova: NIH; 2006:90 p. [Accessed 10 Apr 2024].
- 17. Russo-Mancuso G, La Spina M, Schiliro G. The changing pattern of sickle cell disease in Italy. Eur J Epidemiol 2003;18:923–4.
- Lobitz S, Telfer P, Cela E, Allaf B, Angastiniotis M, Backman Johansson C, et al. Newborn screening for sickle cell disease in Europe: recommendations from a Pan-European Consensus Conference. Br J Haematol 2018;183:648–60.
- Bain BJ, Daniel Y, Henthorn J, de la Salle B, Hogan A, Roy NBA, et al. The BSH Committee. Significant haemoglobinopathies: a guideline for screening and diagnosis. Br J Haematol 2023;201:1047–65.
- Venturelli D, Lodi M, Palazzi G, Bergonzini G, Doretto G, Zini A, et al. Sickle cell disease in areas of immigration of high risk populations: a low cost and reproducible method of screening in Northern Italy. Blood Transfus 2014;12:346–51.
- Decreto della Regione Sicilia n. 2357 del 18/12/2003. Palermo, IT: Regione Sicilia; 2003. https://pti.regione. sicilia.it/portal/page/portal/PIR\_PORTALE/PIR\_LaStrutturaRegionale/ PIR\_AssessoratoSalute/PIR\_AreeTematiche/PIR\_Epidemiologia/PIR\_ RESTETalassemie/decreto%20talassemia.pdf [Accessed 19 Mar 2024].
- Decreto della Regione Sicilia n. 103 del 25/1/2016. Palermo, IT: Regione Sicilia; 2016. https://pti.regione.sicilia.it/portal/page/portal/PIR\_ PORTALE/PIR\_LaStrutturaRegionale/PIR\_AssessoratoSalute/PIR\_ DipartimentoOsservatorioEpidemiologico/PIR\_Infoedocumenti/PIR\_ DecretiDipartimentoASOE/PIR\_Decreti2016/PIR\_Gennaio2016/DDG% 20N.%20103%20SERV%206.pdf [Accessed 19 Mar 2024].
- Mantikou E, Harteveld CL, Giordano PC. Newborn screening for hemoglobinopathies using capillary electrophoresis technology: testing the Capillarys Neonat Fast Hb device. Clin Biochem 2010;43:1345–50.
- 24. Giordano PC. Newborn screening for hemoglobinopathies using capillary electrophoresis. Methods Mol Biol 2013;919:131–45.
- HbVar A. Database of human hemoglobin variants and thalassemia mutations. Rome. Augusta, GA, USA. http://globin.cse.psu.edu/hbvar/ menu.html [Accessed 13 Mar 2023].
- Dodé C, Rochette J, Krishnamoorthy R. Locus assignment of human alpha globin mutations by selective amplification and direct sequencing. Br J Haematol 1990;76:275–81.
- Newborn Screening Ontario. https://www.newbornscreening.on.ca/ en/results/request-carrier-status/sickle-cell-carrier-results/ [Accessed 19 Mar 2024].
- Guindo A, Cisse Z, Keita I, Desmonde S, Sarro YDS, Touré BA, et al. Potential for a large-scale newborn screening strategy for sickle cell disease in Mali: a comparative diagnostic performance study of two rapid diagnostic tests (SickleScan® and HemotypeSC®) on cord blood. Br J Haematol 2024;204:337–45.
- 29. Sickle scan. BioMedomix (Morrissville, NC, USA). https://www. biomedomics.com/ [Accessed 28 Mar 2024].
- 30. De Franceschi L, Russo G, Sainati L, Venturelli D. Raccomandazioni per lo screening neonatale nelle sindromi falciformi, della Società Italiana Talassemie ed Emoglobinopatie (SITE) e della Associazione Italiana di Ematologia ed Oncologia Pediatrica (AIEOP). Rome; 2012. https:// www.site-italia.org/scienza-e-formazione/buone-pratiche-site/34-

raccomandazioni-per-lo-screening-neonatale-nelle-sindromifalciformi.html [Accessed 28 Mar 2024].

- 31. Wong WY. Prevention and management of infection in children with sickle cell anaemia. Paediatr Drugs 2001;3:793–801.
- Sobota A, Sabharwal V, Fonebi G, Steinberg M. How we prevent and manage infection in sickle cell disease. Br J Haematol 2015;170: 757–67.
- Rankine-Mullings AE, Owusu-Ofori S. Prophylactic antibiotics for preventing pneumococcal infection in children with sickle cell dis- ease. Cochrane Database Syst Rev 2021;3:CD003427.
- Chang TP, Kriengsoontorkij W, Chan LS, Wang VJ. Clinical factors and incidence of acute chest syndrome or pneumonia among children with sickle cell disease presenting with a fever: a 17-year review. Pediatr Emerg Care 2013;29:781–6.
- Tanabe P, Porter J, Creary M, Kirkwood E, Miller S, Ahmed-Williams E, et al. A qualitative analysis of best self-management practices: sickle cell disease. J Natl Med Assoc 2010;102:1033–41.
- Ceglie G, Lecis M, Canciani G, Algeri M, Frati G. Genome editing for sickle cell disease: still time to correct? Front Pediatr 2023;11:1249275.
- Power-Hays A, Tomlinson GA, Tshilolo L, Santos B, Williams TN, Olupot-Olupot P, et al. Reducing transfusion utilization for children with sickle cell anemia in sub-Saharan Africa with hydroxyurea: analysis from the phase I/II REACH trial. Am J Hematol 2024;99:625–32.
- Pinto VM, De Franceschi L, Gianesin B, Gigante A, Graziadei G, Lombardini L, et al. Management of the sickle cell trait: an opinion by expert panel members. J Clin Med 2023;12:3441.
- Barberio G, Ivaldi G. Le emoglobinopatie in Italia. Parte II: Prevenzione e diagnostica di laboratorio. Biochim Clin 2016;40:96–107.
- Ivaldi G, Barberio G, Cappellini MD. Emoglobinopatie: quadri clinici e ruolo del laboratorio tra realtà e prospettive future. Biochim Clin 2021; 45:123–40.
- Degandt S, Coens R, Cauwelier B, Devos H, Langlois M, Emmerechts J. Evaluation of four hemoglobin separation analyzers for hemoglobinopathy diagnosis. J Clin Lab Anal 2018;32:e22224.
- Maleska A, Hirtz C, Casteleyn E, Villard O, Ducos J, Avignon A, et al. Comparison of HbA1c detection in whole blood and dried blood spots using an automated ion-exchange HPLC system. Bioanalysis 2017;9: 427–34.
- Al-Madhani A, Pathare A, Al Zadjali S, Al Rawahi M, Al-Nabhani I, Alkindi S. The use of HPLC as a tool for neonatal cord blood screening of haemoglobinopathy: a validation study. Mediterr J Hematol Infect Dis 2019;11:e2019005.
- Eastman JW, Wong R, Lao CL, Morales DR. Automated HPLC screening of newborns for sickle cell anemia and other hemoglobinopathies. Clin Chem 1996;42:704–10.
- Alkindi S, Al Zadjali S, Al Madhani A, Daar S, Al Haddabi H, Al Abri Q, et al. Forecasting hemoglobinopathy burden through neonatal screening in Omani neonates. Hemoglobin 2010;34:135–44.
- Herbring I, Black A, Wiesinger K, Dieplinger B, Egger-Salmhofer M. Comparison of two fully automated high-pressure liquid chromatography methods (Hb NEXT vs. HA-8180 T) for detection of variant hemoglobins. Austria (poster): OKH; 2023.
- Cakir Madenci O, Hurmeydan O, Orcun A, Erdoğmuş F. Comparison of capillary zone electrophoresis with high-pressure liquid chromatography in the evaluation of hemoglobinopathies. Turk J Hematol 2023;40:258–65.
- 48. Satthakarns S, Panyasai K, Phasit A, Panyasai S. Reliability of HbA2 value as measured by the Premier Resolution system for screening of  $\beta$ -thalassemia carriers. Clin Chem Lab Med 2023;62:453–63.

- Bouva MJ, Mohrmann K, Brinkman HB, Kemper-Proper EA, Elvers B, Loeber JG, et al. Implementing neonatal screening for haemoglobinopathies in The Netherlands. J Med Screen 2010;17:58–65.
- Merono F, Agouti I, Bonello-Palot N, Paolasso C, Levy N, Badens C. Analytical evaluation of the Tosoh HLC-723 G8 automated HPLC analyzer for hemoglobin analysis in beta-thalassemia mode. Clin Biochem 2011;44:441–3.
- Lauridsen KM, Kristiansen HP, Winther-Larsen A. Pediatric reference intervals of the hemoglobin fractions HbA2, HbF and HbA0 using highperformance liquid chromatography and capillary electrophoresis. Clin Chim Acta 2023;549:117557.
- 52. Chopra P, Bhardwaj S, Negi P, Arora A. Comparison of two highpressure liquid chromatography instruments Bio-Rad Variant II and Tosoh HLC-723G11 in the evaluation of hemoglobinopathies. Indian J Hematol Blood Transfus 2020;36:725–32.
- 53. You-Qiong L, Hui-Ping H, Zhi-Zhong C, Lin Z, Liang L, Gui-Fang Q, et al. Comparison of capillary electrophoresis and high performance liquid chromatography for detection and quantification of hemoglobin New York. Clin Chem Lab Med 2016;54:91–5.
- Li Y, Tian M, Qin T, Wan L. Capillary electrophoresis resolves inconclusive HPLC analysis for hemoglobin variants: a study of two cases. Clin Lab 2018;64:1305–9.
- 55. Oyaert M, Van Laer C, Claerhout H, Vermeersch P, Desmet K, Pauwels S, et al. Evaluation of the sebia minicap flex piercing capillary

electrophoresis for hemoglobinopathy testing. Int J Lab Hematol 2015; 37:420–5.

- Lu F, Dai Q, Zhang X, Zhou W, Gao J, Zhang G. Comparison between capillary zone electrophoresis and capillary isoelectric focusing for thalassemia screening in southern China. J Clin Lab Anal 2018;32: e22567.
- Zou J, Huang S, Xi H, Huang C, Zou L, Qiu L, et al. Application of an optimized interpretation model in capillary hemoglobin electrophoresis for newborn thalassemia screening. Int J Lab Hematol 2022;44:223–8.
- Sanchez-Villalobos M, Campos Baños E, Juan Fita MJ, Egea Mellado JM, Gonzalez Gallego I, Beltrán Videla A, et al. A newborn screening program for sickle cell disease in murcia (Spain). Int J Neonatal Screen 2023;9:55.
- Xu M, Li MY, Zeng Y, Xie W, Xu AP, Ji L. Use of capillary electrophoresis migration position for the presumptive identification of hemoglobin variants prevalent in China. Hemoglobin 2022;46:330–4.
- Williams C, Dorley MC, Childs T, Anderson K, O'Leary J. Comparative analytical performance of the next-generation sebia CAPILLARYS 3 DBS instrument for newborn hemoglobinopathy disorder screening. APHL 2022. Tacoma US (poster, P64): Association of Public Health Laboratories (APLH). https://www.aphl.org/conferences/NBS-Symposiums/Documents/22NBSS-Poster-Abstracts-web.pdf [Accessed 28 Mar 2024].