

## **Rheumatic manifestations in autoimmune liver disease**

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### **Key points:**

- AIH is a rare disease, which is the result of an autoimmune destruction of the hepatocytes, manifesting with high liver aminotranferases and serum autoantibodies that may be specific for the disease.
- PBC and PSC are chronic autoimmune cholestatic diseases that affect the biliary tree. PBC is characterized by AMA positivity in almost all cases, while conversely, PSC has no association with autoantibodies, suggesting a different pathogenesis.
- Rheumatic diseases are found in nearly 20% of patients suffering from autoimmune liver diseases, and may be associated with different prognoses for the patients. For this reason, the identification of

the co-occurrent disease at an early stage or even pre-clinically (using autoantibodies) is of pivotal importance.

- Bone density is reduced in patients with AIH due to prolonged steroid use and in PBC / PSC due to chronic cholestasis; therefore, osteoporosis management is an important issue in the care of these patients.

- Treatment options should be personalized to address coexisting conditions, especially if overlapping with specific rheumatic or autoimmune diseases.

**Abstract.**

Autoimmune liver diseases coexist with rheumatic disorders in approximately 30% of cases and may also share pathogenetic mechanisms. Autoimmune liver diseases result from an immune-mediated injury of different tissues, with autoimmune hepatitis (AIH) targeting hepatocytes, primary biliary cholangitis (PBC) and primary sclerosing cholangitis (PSC) targeting cholangiocytes. Sjögren's syndrome is diagnosed in 7% of AIH cases and serological autoimmunity profiles are a common laboratory abnormality, particularly in the case of serum anti-mitochondrial (PBC) or anti-liver kidney microsomal antibodies (AIH). Therapeutic strategies may overlap between rheumatic and autoimmune liver diseases and practitioners should be vigilant in managing bone loss.

## **Introduction.**

The link between autoimmune liver diseases and rheumatologic disease traces back to the first report in the mid-1950s, when findings of active chronic hepatic disease were described in the setting of systemic lupus erythematosus (SLE). This led to the concept of “lupoid hepatitis” with positive LE cell tests and mild signs of rheumatic disease<sup>1,2</sup>. When discussing autoimmune liver disease, it is possible to distinguish autoimmune hepatitis (AIH, affecting hepatocytes) from primary biliary cholangitis (PBC, until recently known as primary biliary cirrhosis), and primary sclerosing cholangitis (PSC) based on the target tissue<sup>3,4</sup>. Cirrhosis and liver failure are potential complications shared by inflammatory hepatobiliary diseases, regardless of the target tissue, while the pathogenesis and therapeutics may vary within the clinical spectrum<sup>5</sup>. The epidemiology of autoimmune liver diseases is similar to other rare autoimmune or inflammatory disorders.<sup>6-8</sup> Similarly, serum autoantibodies represent the hallmark for AIH and PBC, but not PSC, and are usually positive years before the diagnosis (**Table 1**)<sup>9-11</sup>.

Since the earliest reports, several others have shown the associations between PBC and systemic sclerosis (SSc),<sup>12,13</sup> as well as Sjögren’s syndrome (SjS)<sup>14</sup>. Moreover, the epidemiologic links between these liver diseases and systemic rheumatic manifestations, are also reflected in shared pathogenetic mechanisms. This is elegantly represented by the concept of “autoimmune epithelitis,” coined as a descriptor for PBC and SjS<sup>15</sup>. Serological profiles are also similar with regard to antinuclear antibodies (ANA) positivity<sup>16</sup> and common laboratory abnormalities are present, as is the case for hypergammaglobulinemia<sup>17</sup>. Most importantly, therapeutic strategies may also overlap, since steroids represent the first-line therapy in most cases<sup>18</sup>, while new targeted approaches are emerging<sup>19,20</sup>. Non-classical associations have been also reported between spondyloarthritis and PSC, with regard to inflammatory bowel diseases (IBD)<sup>21</sup>. Finally, since corticosteroids and chronic liver diseases are associated with bone density loss, osteoporosis and bone fractures are conditions demanding the attention of the rheumatologist managing such patients

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The aims of the present review are 1) to provide an overview of the characteristics of the three major autoimmune liver diseases, namely AIH, PBS and PSC; 2) elucidate the existing associations between these conditions and rheumatic diseases. Particular attention is paid to both the shared and unique epidemiology, serum autoantibodies, and treatments, as well as the approach to bone density loss.

### **Autoimmune hepatitis.**

AIH is a chronic inflammatory disease of unknown etiology resulting from the immune-mediated destruction of hepatocytes with autoimmune features<sup>25,26</sup>. AIH is characterized by the presence of typical but non-specific findings on liver biopsy, serum autoantibodies, and elevated serum aminotransferases and gamma-globulins<sup>27</sup>. The incidence, though not precise, is estimated at approximately 1 per 100,000 person-years, with higher possible incidence in Scandinavia<sup>28</sup>. AIH most commonly affects women, with a male:female ratio of 1:4<sup>28</sup>, and manifests a two-peak incidence during adolescence and at 30–45 years of age<sup>25,29</sup>. The onset of AIH is most frequently insidious, with 20–30% of patients presenting with an acute icteric hepatitis, consistently associated with hypergammaglobulinemia. Clinical manifestations are non-specific and include hepatosplenomegaly, jaundice, anorexia and fatigue<sup>27,30</sup>. The most common extrahepatic manifestations are arthralgia and rash.

#### *Clinical features*

Two types of AIH are distinguished, primarily based on autoantibody patterns; i.e. AIH type 1 with ANA and/or anti-smooth muscle antibodies (anti-SMA), and AIH type 2 with anti-liver kidney microsomal type 1 antibody (anti-LKM1) and/or anti-liver cytosol type 1 antibody (anti-LC1). Type I AIH (AIH-1) can affect individuals of any age and sex. Patients with HLA DRB1\*0301 AIH-1 are more likely to be male, present with high IgG levels, be ANA/anti-SMA positive, deteriorate despite glucocorticoid treatment, and progress more frequently to liver transplantation. Type II AIH (AIH-2), primarily affects girls and young women, and has been linked to alleles encoding the DR3

(DRB1\*0301) and DR7 (DRB1\*0701) molecules<sup>26</sup>. It also associates with anti-LKM antibodies<sup>27,31,32</sup>. The diagnosis of AIH is defined as definite or probable, based on the Diagnostic Criteria of the International Autoimmune Hepatitis Group (IAIH-G, **Table 2**)<sup>33,34</sup>. The clinical criteria for the diagnosis are sufficient to establish or rule out a definite or probable AIH in the majority of patients. The revised scoring system was developed as a research tool to ensure the comparability of study populations in clinical trials, and can be used to assess treatment response (**Table 3**), similar to classification criteria utilized in rheumatology<sup>34</sup>. A pretreatment score of 10 points or higher, or a posttreatment score of 12 points or higher, indicate “probable” AIH at presentation, with a sensitivity of 100%, a specificity of 73%, and diagnostic accuracy of 67%. A pretreatment score of 15 points, indicative of “definite AIH” has a sensitivity of 95%, a specificity of 97%, and a diagnostic accuracy of 94%<sup>35</sup>.

The clinical course of untreated AIH results in significant mortality, with 5- and 10-year survival rates of 50% and 10% respectively. The use of glucocorticoids has dramatically improved the disease course with a 10-year survival rate now exceeding 90%<sup>25</sup>. The complications associated with AIH are similar to those of other progressive liver diseases, as chronic hepatitis can evolve to cirrhosis and ultimately to hepatocellular carcinoma (HCC), despite the use of immunosuppressives. At the time of diagnosis, approximately 30% of adults have histological evidence of cirrhosis; when appropriately treated, however, only a small number develop cirrhosis during follow-up if biochemical and histology inflammation resolves. The occurrence of HCC in patients with AIH is rare and only develops in long-standing cirrhosis. In the absence of definitive data, primary liver neoplasia incidence is assumed to be similar to other non-viral cases of cirrhosis<sup>25</sup>.

#### *Association with rheumatic diseases*

AIH was originally described in association with SLE and currently extrahepatic autoimmune manifestations are found in 20-50% of patients<sup>36</sup>, with the most common being autoimmune thyroiditis, diabetes, rheumatoid arthritis (RA) and ulcerative colitis (UC). Up to 43% of AIH cases will have a family history of autoimmune diseases, in particular thyroid diseases and type 1 diabetes

<sup>37</sup>. The occurrence of other autoimmune diseases in AIH is included in the original and revised International Autoimmune Hepatitis Scoring System (**Table 3**)<sup>33</sup>. Concurrent autoimmune disorders tend to cluster in women with AIH type 1, particularly if positive for the human leukocyte antigen (HLA)-DR4<sup>38</sup>. Moreover, elderly patients with AIH have higher frequency of concurrent rheumatic conditions than young adults<sup>39</sup>. SjS has been reported in up to 7% of AIH patients, while RA in 2-4%. Though liver dysfunction has been reported in up to 60% of SLE patients, the overlapping with AIH is rare<sup>36</sup>.

An AIH-like entity linked to anti-TNF treatment has recently been described in case reports.<sup>40</sup> Though these result in a significant liver injury, the pathogenesis remains clear<sup>41</sup>. Liver biopsy appears useful, however the differentiation between drug-induced liver injury is not an easy task. Interestingly, most cases respond well to corticosteroids<sup>42</sup>.

#### *Autoantibodies*

Autoantibodies represent a critical feature of AIH and may guide the diagnosis (**Table 2**). In 2004, the IAIH-G established procedures and reference guidelines for more reliable serum autoantibody testing to overcome the lack of standardization<sup>43</sup>. In addition to serum ANA, anti-SM, and anti-LKM,<sup>44</sup> other autoantibodies should also be sought in suspected cases, including anti-LC1, perinuclear anti-neutrophil cytoplasmic antibodies (pANCA), SLA/LP, and the anti-asialoglycoprotein receptor antibodies<sup>45</sup>. Finally, less specific autoantibodies may be detected in a subset of patients, including anticardiolipin, anti-chromatin, anti-dsDNA, rheumatoid factor (RF), anti-histones, anti-Ro/SSA, and anti-cyclic citrullinated peptides (anti-CCP) antibodies. Serum ANA were the first autoantibodies observed in AIH sera over 50 years ago and remain the most sensitive marker of AIH<sup>46</sup>. These most frequently produce a homogeneous or speckled pattern. However, the test is not specific for AIH, since ANA positivity is not uncommon in viral diseases, other autoimmune liver diseases, as well as in up to 15% of healthy subjects, especially in older age groups<sup>47</sup>. Serum SMA are autoantibodies reacting with different proteins (actin, tubulin, vimentin, desmin, cytokeratins) of the cytoskeletal components (microfilaments, microtubuli, intermediate

filaments). Their presence characterizes both autoimmune (AIH-1, coeliac disease) and viral diseases (chronic hepatitis C, infectious mononucleosis). When detected at high titers (>1:80), they are considered a sensitive marker for AIH-1, being found in up to 80% of cases. A recent study showed that anti-SMA-T/G positive subject with normal liver function are at low risk of progression to AIH, while positive SMA and raised ALT (>55IU/L) are at higher risk, though the positive predictive value is only 22%<sup>48</sup>. Serum autoantibodies against LKM-1 are the main serological markers of AIH-2, recognizing the proximal renal tubule and hepatocellular cytoplasm. Serum anti-SLA/LP antibodies are occasionally found in AIH patients who are negative for ANA, SMA, or anti-LKM and are cumulatively detected in 10–30% of cases of AIH-1 and -2. Anti-SLA/LP antibodies are detectable by radioimmunoassay and enzyme-linked immunosorbent assay (ELISA) but not by immunofluorescence and are directed against different epitopes of a UGA tRNA suppressor. Anti-LC1 antibodies are detected by indirect immunofluorescence in sera from up to 50% of patients with type 2 AIH and less frequently in type 1 AIH or chronic hepatitis C. Importantly, however, anti-LC1 are the only detectable markers in 10% of AIH cases. Interestingly, serum anti-LC1 antibodies correlate with AIH severity and progression. Antibodies to the asialoglycoprotein receptor are observed in up to 90% of patients with AIH and often coexist with other autoantibodies, though they lack specificity for the disease. Similar to anti-LC1, however, anti-asialoglycoprotein titers are associated with a more florid inflammatory disease activity and may allow monitoring of treatment response.

With regard to non-specific antibodies, anti-CCP can be found in 9% of AIH sera, and their detection is independent of concurrent RA **but may distinguish early stage RA from nonspecific arthralgia**<sup>39</sup>. Moreover, it has been reported that anti-CCP positive subjects are at higher risk of cirrhosis at diagnosis and die more frequently from hepatic failure<sup>21</sup>. Anti-cardiolipin antibodies occur in nearly 40% of AIH, which is more frequently than hepatitis C (20%) and B (14%) infections. The presence of anti-cardiolipin IgG/IgM is associated with cirrhosis and inflammatory activity<sup>49</sup>, with the IgM subtype being more frequent in AIH than PBC<sup>50</sup>. Further, pANCA can be

detected by indirect immunofluorescence in sera from patients with AIH-1, but also in a subgroup of patients with PSC or chronic viral hepatitis. Antibodies to histones are present in 35% of ANA-positive patients with autoimmune hepatitis, while anti-dsDNA are detected in 23–34% cases, depending on the nature of the assay and substrate used for their detection <sup>51</sup>. Patients with anti-histones are not distinguished by the severity of their disease <sup>52</sup>, while anti-dsDNA positive subjects do not respond or respond less to corticosteroid treatment <sup>53</sup>.

### *Therapy*

In contrast to PBC and PSC, immunosuppressants represent the treatment of choice for AIH, based on the good bio-chemical and histologic response, and survival (**Table 4**) <sup>43,54</sup>. Glucocorticoids—in particular prednisone—in monotherapy or in combination with azathioprine are the first-line treatment. These induce remission (i.e. normal ALT and IgG) in over 80% of the patients, regardless of the presence of cirrhosis <sup>31</sup>. Once achieved, remission can be maintained with azathioprine alone after steroid tapering. The dosage of azathioprine is typically low compared to rheumatic diseases, usually requiring only 50 mg/day and never exceeding 150 mg/day <sup>18</sup>. Relapses following steroid discontinuation are common, since only 20% of patients remain in sustained remission. It should be noted, however, that subgroups of patients manifest disease progression (approximately 10%) or are intolerant to standard therapy (13%). In such patients, other drugs have been anecdotally tried, including methotrexate <sup>55</sup>, cyclophosphamide, tacrolimus, ursodeoxycholic acid, cyclosporine and mycophenolate mofetil, the latter two constituting the most frequently reported alternatives <sup>18,56</sup>. Biologic therapies commonly used in rheumatology are of particular interest, as pro-inflammatory cytokines, i.e. tumor necrosis factor (TNF)-alpha, are involved in AIH pathogenesis <sup>18</sup>. Infliximab has been used in refractory cases of AIH with reduction of aminotransferases and IgG levels <sup>57</sup>. Rituximab has been tried in a few refractory AIH cases, resulting in improved liver enzymes and IgG, no significant side effects, and a reduction in prednisolone dose for some patients <sup>58</sup>. Future developments may include regulatory T cell therapy, which could allow the avoidance of prolonged often life-long global immunosuppression in patients

with AIH<sup>59</sup>. Liver transplantation is the most definitive treatment for AIH patients presenting with acute liver failure or end-stage chronic liver disease and for those with HCC that meet the transplant criteria. Although liver transplantation for these patients is very successful, AIH may recur after transplant. AIH patients undergoing liver transplant have overall 5- and 10-year survival rates of 90% and 75%, respectively, although infectious complications and disease recurrence are common<sup>60-63</sup>.

### **Primary biliary cholangitis**

PBC is a chronic cholestatic disease characterized by high-titer serum anti-mitochondrial antibodies (AMA) in nearly 100% of patients when sensitive techniques are used.<sup>64</sup> It results in autoimmune-mediated destruction of the small and medium-sized intrahepatic bile ducts<sup>17,65</sup>. PBC prevalence varies substantially according to geography; the highest rates appear in the northern US with a point prevalence of 402 per million in Minnesota<sup>66</sup>. Similar to other autoimmune diseases, PBC most commonly affects women, with a 1:9 male:female ratio<sup>17</sup>, and the average age at PBC diagnosis is within the 5th and 6th decades of life<sup>17</sup>.

Recently, PBC nomenclature has shifted from the term “cirrhosis” to “cholangitis”, which is more precise and removes the stigma associated with cirrhosis. This change reflects the dramatically improved PBC prognosis and treatment, since nowadays, two out of three patients diagnosed with PBC and treated with ursodeoxycholic acid (UDCA) have an expected survival comparable to the general population and only a minority will ever develop cirrhosis<sup>67,68</sup>.

#### *Clinical features*

Early PBC symptoms are classically described as fatigue and pruritus while physical findings may include skin hyperpigmentation, hepatosplenomegaly, and (rarely) xanthelasmas. Fatigue and pruritus are nonspecific symptoms present in 70% of PBC patients. Conversely, end-stage symptoms are secondary to the complications of liver cirrhosis, including ascites, jaundice, hepatic encephalopathy, and upper digestive bleeding. Portal hypertension is frequently found in patients

with PBC and, importantly, does not imply the presence of liver cirrhosis. Metabolic bone disease is elevated in PBC compared to sex- and age-matched healthy individuals (see below). Similar to other types of cirrhosis, end-stage PBC can be complicated by the occurrence of HCC. The progression of PBC varies widely, and the factors influencing the severity and progression of the disease are largely unknown. The presence of symptoms at presentation, however, are a major factor determining PBC survival rates; asymptomatic PBC produces 10-year survival rates shorter than the general population, but symptomatic PBC produces even shorter survival rates <sup>68</sup>.

The diagnosis of PBC is generally based on the presence of two of the following three criteria: (1) biochemical evidence of cholestasis with elevation of alkaline phosphatase activity over six months; (2) presence of serum AMA at significant titers; and (3) histological non-suppurative cholangitis and destruction of small or medium-sized bile ducts on biopsy specimen. The differential diagnosis includes a cholestatic drug reaction, biliary obstruction, sarcoidosis, AIH and PSC (**Table 4**) <sup>69</sup>.

#### *Association with rheumatic diseases*

PBC is commonly associated with a number of extrahepatic autoimmune conditions. A recent monocentric study identified a co-occurrence in more than 60% of patients, with the most common being SJS in 30% of patients, followed by Raynaud's phenomenon in 18%, and Hashimoto's thyroiditis. PBC and SSc are associated in 6% of cases <sup>70</sup>, while a higher frequency of RA (up to 10%) has been reported since the 1970s <sup>71,72</sup>. PBC has also been reported in the presence of HLA-B27 enthesopathy. <sup>73</sup> Interestingly, 5% of PBC cases also suffer from autoimmune cutaneous conditions <sup>74, 75</sup>. Surprisingly, when extrahepatic autoimmune diseases co-occur with PBC, the cases tend to be less severe; severe SJS occurs in 10.5% of PBC cases, and the PBC disease is usually milder and at early stage (stage I-II at liver histology) in the presence of SJS <sup>76,77</sup>. The same observation has been made with PBC and SSc. PBC most commonly associates with limited cutaneous SSc (ISSc), and patients with PBC/SSc overlap have a slower rate of liver-disease progression compared to matched patients with PBC alone <sup>78</sup>. Female sex is the only significant risk

factor for at having a second autoimmune condition <sup>70</sup>, while neither autoantibodies nor liver histology differ.

#### *Autoantibodies*

PBC is characterized serologically by the presence of AMA, which are highly specific for the disease. These antibodies are found in 90-95% of PBC patients compared with less than 1% of healthy subjects <sup>79</sup>. Similar to other autoimmune diseases, AMA positivity arises years before the development of PBC <sup>9</sup>, and AMA are included in the internationally-accepted criteria for PBC diagnosis (**Table 5**) <sup>80</sup>. AMA are directed against components of the 2-oxoacid dehydrogenase (2-OADC) family of enzymes within the mitochondrial respiratory chain, most frequently the E2 and E3-binding protein (E3BP) components of the pyruvate dehydrogenase complex and the E2 components of the 2-oxo glutarate dehydrogenase and branched-chain 2-oxo acid dehydrogenase complexes <sup>81</sup>. All three antigen epitopes contain the motif DKA, with lipoic acid covalently bound to the lysine (K) residue <sup>78</sup>. ANA have been identified in 52% of patients, with the most specific patterns being “nuclear-rim” and “multiple nuclear dots”, produced by antibodies directed against the nuclear membrane gp120 and nucleoporin 62, and the nuclear body sp100, sp140 and promyelocytic leukaemia proteins, respectively (**Table 1**) <sup>82-85</sup>. ANA-positive patients are more frequently AMA-negative, possibly because of the lack of a masking effect of these latter antibodies in such sera. While ACA are most specific for ISSc, found in up to 90% of cases, they are also detectable in 9-30% of PBC patients. This prevalence exceeds that of the PBC/SSc overlap syndrome <sup>86,87</sup>. ACA recognize six centromere polypeptides belonging to the kinetochore proteins: CENP-A, CENP-B, CENP-C, CENP-D, CENP-E, CENP-F, with the major autoantigen being CENP-B. The clinical significance of ACA in PBC remains ill-defined as it is unclear whether ACA represents a pre-clinical marker of ISSc or a subclinical form of the disease. Moreover, ACA could simply represent an epiphenomenon of the immune dysregulation present in PBC <sup>78</sup>. Some have posited that since ACA can predict the development of SSc and since early SSc may be frequent in PBC, these may facilitate timely detection of complications, preventing disability and

reducing the probability of liver transplantation<sup>88,78</sup>. In any case, patients with PBC and positive ACA with SSc-related symptoms should be assessed for organ involvement, and in particular, assessment of pulmonary arterial hypertension by echocardiography should be considered in all PBC/SSc patients. Unfortunately, currently utilized tools to predict this pulmonary arterial hypertension (e.g. the DETECT score) have not been evaluated in PBC patients<sup>89</sup>. Furthermore, while PBC/SSc seems to have a milder disease course, ACA positive PBC patients have a more severe bile duct injury and more frequently portal hypertension<sup>78</sup>. With regard to other autoantibodies<sup>90</sup>, anti-ENA are positive in up to 40% of PBC cases, regardless of the extrahepatic autoimmunity<sup>70</sup>, with no effect on disease severity or progression. Anti-Ro/SSA are found in PBC/SjS overlap in 10% of cases<sup>90</sup>, anti-dsDNA in 22% of PBC patients<sup>90</sup> while anti-cardiolipin IgM positive in 75% of PBC, advanced stage disease<sup>91</sup>.

#### *Therapy*

PBC treatment is currently based on UDCA, which is the only approved drug. Its mechanism of action is incompletely understood and possibly dependent on the various phases of the disease<sup>5,92</sup>. During the early disease, short-term glucocorticoids might be effective, however, prolonged use raises safety concerns. Budesonide, due to its high first-pass metabolism, has minimum systemic adverse effects, and, at 6–9 mg daily, has been demonstrated to be superior to UDCA both in terms of histology and biochemical markers. Other immunosuppressants, such as methotrexate and azathioprine, have also been suggested and there is evidence supporting the use of the latter in PBC with autoimmune hepatitis overlap syndrome<sup>93</sup>. The use of biologics targeting TNF-alpha has been reported in few cases of overlap syndromes with rheumatic diseases<sup>94,95</sup>. In the last years, improved understanding of PBC pathogenesis has led to the testing of new targeted therapies, especially those modulating the IL-17/23 axis. Ustekinumab, a monoclonal antibody against the p40 subunit, however, demonstrated only a very modest decrease in ALP after 28 weeks of therapy, and was otherwise deemed ineffective<sup>19</sup>. Other therapies targeting T cells<sup>96</sup>, including those that bind CTLA-4 (abatacept) or antagonize CD40 (FFP104) are under investigation<sup>69,97,98</sup>. Of note, the use

CTLA-4 Ig in PBC murine model prevents cholangitis manifestations (AMA production, intrahepatic T-cell infiltrates, and bile duct damage) and reduces disease severity in established murine disease <sup>99</sup>. When the disease has already progressed and bile is accumulated, obeticholic acid (OCA)--an analogue of chenodeoxycholic acid with a much higher affinity to the farnesoid X receptor (FXR)--has been shown to decrease bile synthesis, promote secretion, and induce liver regeneration in animal models. Furthermore, a recent Phase III trial of OCA administered with UDCA or as monotherapy for 12 months demonstrated decreases in alkaline phosphatase and total bilirubin levels compared with placebo <sup>97</sup>. Ultimately, UDCA represents the cornerstone therapy of PBC and dosages ranging from 13 to 15 mg/kg lead to optimum bile enrichment, with 50% of patients normalizing their alkaline phosphatase. Other immunosuppressive treatments should be started only in combination with UDCA.

Liver transplantation may be necessary for end-stage PBC, with survival rates of 92% and 85% at 1 and 5 years after transplant, respectively. Recurrence is common seems to be influenced by immunosuppressives, while the use of UDCA for recurrence is safe and recommended.

### **Primary sclerosing cholangitis**

PSC is a progressive cholestatic liver disease of unknown etiology presenting with chronic inflammatory features of the bile ducts of any size and associated with significant morbidity and mortality <sup>100,101</sup>. In contrast to PBC, PSC can affect all tracts of the biliary tree, including the extrahepatic bile ducts visible with imaging modalities and the small bile ducts observed via liver histology. The prevalence of PSC is approximately 10/100000 in Northern Europe <sup>28</sup> and in the US, while it is far less common in Southern Europe and Asia; recent data from the Olmstead County, Minnesota, report a prevalence of 20.9 per 100 000 men and 6.3 per 100 000 women <sup>102</sup>. Different from PBC and AIH, PSC affects more frequently men, with a 2:1 male:female ratio <sup>102</sup>.

#### *Clinical features*

PSC symptoms are generally nonspecific and include abdominal pain, jaundice, and fever in the case of bacterial cholangitis, while at more advanced stages, symptoms include those typical of decompensated cirrhosis or neoplasia. Commonly, PSC is complicated by episodic bacterial cholangitis precipitated by biliary strictures. Discrete subgroups of patients manifest the “small-duct” or overlap syndrome variants. Due to the nonspecific symptoms, PSC is usually diagnosed during routine blood tests in otherwise healthy individuals or patients with IBD <sup>103</sup>. Testing characteristically reveals a biochemical cholestatic pattern, as represented by elevated serum alkaline phosphatase and  $\gamma$ -glutamyltransferase, though tests of liver function are normal until late stages. Imaging (particularly bile duct MRI or endoscopy) represents a useful diagnostic tool, as it may identify the classic strictured and dilated intrahepatic or extrahepatic bile ducts <sup>102</sup>. Performing a liver biopsy is generally not necessary for the diagnosis of PSC, except in the case of small-duct PSC which requires histologic examination. The natural history of this form is relatively benign and only a minority (12%) of patients progress to classical PSC. The median timespan from diagnosis to liver-related death or liver transplantation is 18 years, and the prognosis is influenced by the onset of cholangiocarcinoma (CCA). CCA is more common with chronic biliary inflammation and difficult to distinguish from stricturing PSC <sup>101</sup>.

#### *Association with rheumatic diseases*

The association of PSC with IBD is well established. Nearly 70% of PSC cases also demonstrate findings of IBD <sup>104</sup>, frequently in mild asymptomatic forms, while 7% of IBD patients have PSC <sup>105</sup>. Liver abnormalities are more frequently found in psoriatic patients, and this is typically attributed to non-alcoholic or alcoholic fatty liver <sup>106</sup>. However, in generalized pustular psoriasis, a less common form of psoriasis associated with extra-cutaneous manifestations, evidence for biliary involvement has been suggested, and neutrophilic cholangitis has been observed on liver biopsy, while magnetic resonance cholangiopancreatography showed features similar to those observed in PSC <sup>107</sup>.

#### *Autoantibodies*

In contrast to other autoimmune liver diseases, autoantibodies are of limited use in the diagnosis of PSC due to low sensitivity and specificity; only a limited percentage of patients (33%) have positive p-ANCA <sup>108,109</sup>, for example. Only for PSC forms overlapping with AIH is serum ANA typically detected.

### *Therapy*

The treatment of PSC is largely an unmet need and currently includes medical and endoscopic measures, short of liver transplantation <sup>110,111</sup>. UDCA has been investigated in several clinical trials, with conflicting results. Overall, the available evidence suggests that UDCA does not produce a substantial change in the course of PSC, despite remaining the most prescribed drug. However, it appears that high-dose UDCA (20 mg/kg/day) or norUDCA, a side chain-shortened homologue of UDCA, may reduce reduced biochemical indices of cholestasis <sup>112</sup>, the rate of progression, and might prevent the development of colon cancer (particularly in patients with UC/PSC overlap).

Based on these inconclusive data, the use of UCDA in PSC varies widely, reflecting regional practice trends rather than science. Endoscopic interventions are indicated to treat complicated PSC through the dilation of short- and long-segment stenosis of the common bile duct and short-segment stenosis of the hepatic ducts near to the bifurcation. The treatment can be repeated over time once restenosis ensues and resulting survival rates are higher compared to patients not treated endoscopically. Biologics, mainly anti-TNF, have been used in PSC with concomitant IBD or rheumatic diseases with improvement in laboratory measurements <sup>113,114</sup> but patients with PSC are generally excluded from IBD clinical trials, thus preventing firm conclusions regarding efficacy. Finally, PSC represents an important indication for liver transplantation since patients are younger than their counterparts with PBC. Recurrence of disease occurs in 20–40% of transplanted patients during prolonged follow-up. The ability of UDCA to prolong survival after disease recurrence remains a point on contention.

### **Overlap syndromes.**

**Commentato [L1]:** Consider cutting...out of place in the treatment section.

**Commentato [CS2]:** I would maintain this as it is a less known secret for PSC people

Autoimmune liver diseases, similarly to rheumatic disease, may overlap and present with both hepatocellular and cholangiocellular patterns according to biochemical, histologic, and imaging-based analysis. When left without treatment, these patients show a more progressive course toward liver cirrhosis and failure. AIH–PBC overlap syndrome is found in 10% of adults with AIH whereas AIH–PSC overlap syndromes affects 6–8% of children, adolescents, and young adults with AIH; PBC–PSC overlap syndrome is exceptionally rare (**Table 6**). Besides overlaps, transitions are also possible in rare cases from PBC to AIH, AIH to PBC, or AIH to PSC <sup>115</sup>.

AIH may have an atypical presentation with serum alkaline phosphatase elevation, AMA positivity, histologic features of bile duct injury/loss, or cholangiographic findings of focal biliary strictures and dilations. These manifestations characterize the overlap syndromes. The clues to an overlap syndrome consist of: (1) serum alkaline phosphatase >2-fold upper normal limit (ULN) at presentation, which is present in only 20% of AIH patients; (2) serum GGT >ULN unimproved or worsened during therapy; (3) AMA positivity; (4) histologic findings of bile duct injury or loss; (5) concurrent IBD; (6) corticosteroid treatment failure or incomplete response <sup>115</sup>.

Overlap features of PBC usually refers to simultaneous AIH in patients who have a diagnosis of AMA-positive PBC and not to patients with AIH who have coincidental AMA. AMA occur in about 5% of AIH patients in the absence of other biliary features (“serological overlap”), but may disappear or persist for decades without an evolution into PBC. Approximately 4% of PBC cases have simultaneous features of AIH. There are two different scoring systems that have been used to evaluate patients with PBC for simultaneous evidence of overlapping AIH: (1) the IAIH-G score; (2) looking for the presence of two of the three following features: (i) ALT activity 5 times upper limits of normal; (ii) IgG 2 times upper limits of normal and/or positive anti-SMA antibody; and overlap by (iii) liver biopsy with moderate or severe periportal or periseptal inflammation. A PBC/AIH overlap syndrome may also refer to patients with sequential PBC followed by AIH, a condition occurring in 2.4% of cases. In these cases, the diagnosis of PBC with positive AMA occurs first and initially responds biochemically to UDCA therapy; subsequently, these patients

present with clinical features of AIH, lose their AMA seropositivity, exhibit liver histology more typical of AIH, and respond to immunosuppressive therapy.

The term 'autoimmune cholangitis' was first coined to indicate AMA-negative PBC, possibly with serum ANA. More recently, a broader concept has emerged that includes: (1) serum ANA and/or SMA positivity and/or hyper-gammaglobulinemia; (2) serum AMA negativity by immunofluorescence; (3) biochemical and/or histological features of cholestatic and hepatocellular injury; and (4) exclusion of chronic viral, metabolic, or toxic liver disease. This definition possibly subsumes PBC with atypical presentation, small-duct PSC, idiopathic adulthood ductopenia, AIH with bile duct damage, concurrent AIH and small-duct PSC, and various transitional stages of the classic diseases. Consensus is still wanting on this issue, and standardization of diagnostic criteria for overlap syndromes is impeded by their uncommon occurrence in the setting of rare diseases.

#### **Osteometabolic consequences of chronic autoimmune liver disease.**

Advancements in the management of autoimmune liver diseases and cirrhosis complications have increased survival rates. However, longer survival rates, compounded by an aging population, have increased the risk of complications such as osteoporosis. Osteoporosis is associated with increased risk of fracture, which is two-fold higher in cirrhotic patients regardless of the liver disease etiology, and persists for years after liver transplantation<sup>116-119</sup>. Moreover, patients receiving glucocorticoids for AIH suffer an additional decrease in their bone mass.

According to the WHO definition, osteoporosis is diagnosed when bone density is less than 2.5 standard deviations below the peak value obtained from normal adults and adjusted for gender (T score)<sup>120</sup>. This definition is limited insofar as the threshold was established from studies of postmenopausal Caucasian women, rather than for patients with liver diseases.<sup>117</sup> Therefore, some authors favor the term hepatic osteodystrophy, though this term also includes osteomalacia<sup>121</sup>.

The mechanisms of cirrhosis-related osteoporosis are not fully understood, but it is generally recognized that the association between liver and bone diseases occurs due to an imbalance of bone

turnover, which depends on the osteoblastic and osteoclastic activity<sup>122</sup>. In PBC, while the exact mechanism is also not completely understood, there is evidence that hormone balance, genetics, and cholestasis may contribute to determine bone structure and density changes. There has been conflicting evidence as to whether PBC-related osteoporosis results from diminished bone formation, which is a low-turnover state, or from increased bone resorption, which is a high-turnover state. However, recent data suggest that bone formation is the culprit. Cirrhosis is associated with the reduction of specific growth factors, such as insulin-like growth factor 1, which impairs osteoblast function and bone formation; severe cholestasis can allow build-up of lithocholic acid, which inhibits osteoblast activity and can interfere with genetic regulation of bone formation<sup>23</sup>.

The prevalence of osteoporosis in cirrhotic patients ranges from 12 to 70% according to the diagnostic modality and the liver disease etiology, with cholestatic diseases having a higher prevalence (20-44%, even without an established diagnosis of cirrhosis). Moreover, fracture rates are increased in cholestatic diseases, varying from 13 to 22% according to the degree of liver function<sup>120</sup>.

Screening for osteoporosis is an important part of liver diseases management, and the guidelines indicate that patients with cirrhosis and PBC should be screened by an initial dual-energy X-ray absorptiometry (DXA) exam<sup>121</sup>. If initial results are normal, the DXA should be repeated every 1 to 3 years to assess significant bone loss, depending on the presence of additional risk factors (BMI less than 19 kg/m<sup>2</sup>, heavy alcohol use, tobacco use, early menopause [ $<$ age 45 years], glucocorticoid use greater than 3 months, or family history of bone fragility fractures).<sup>121</sup> In addition, BMD should be measured prior to liver transplantation.

Laboratory tests are also helpful for evaluating bone metabolism, and include serum calcium, 25-hydroxyvitamin D, phosphorus, osteocalcin, procollagen I carboxyterminal peptide, and parathyroid hormone (PTH), as well as urinary amino telopeptides of collagen I and urinary calcium. Routine

monitoring of calcium, phosphorus, 25-hydroxyvitamin D, and PTH should be performed every 1 to 2 years <sup>123</sup>.

The treatment of osteoporosis is based on results obtained from trials assessing postmenopausal women, and few studies have included patients with liver diseases. Educational strategies include elimination of modifiable risk factors, such as smoke and alcohol cessation. Calcium and vitamin D supplementation is part of osteoporosis treatment. The total calcium intake should achieve a daily ingestion of 1.0 to 1.5 grams, preferably from diet to facilitate patients compliance <sup>120</sup>. Oral cholecalciferol (vitamin D3) can be prescribed at 1,000-4,000 IU per day or ergocalciferol (vitamin D2) at 50,000 IU per month. Given that calcitriol (1,25-dihydroxycholecalciferol or 1,25-dihydroxyvitamin D3) is the final active vitamin D metabolite, it may represent a better treatment for liver disease patients. Calcitriol is usually prescribed as a daily oral dose of 800 IU but can also be taken at a weekly dose of 5000 IU <sup>120</sup>. In PBC, calcium and vitamin D supplementation alone was inferior to hormonal replacement therapy in improving BMD.<sup>124,125</sup> However, testing for vitamin D deficiency in cholestatic patients is useful to allow for appropriate supplementation, particularly in those taking cholestyramine, since this impairs vitamin D absorption <sup>116</sup>.

Bisphosphonates represent the treatment of choice for osteoporosis in cirrhotic patients, because they attach to the bone surface and prevent resorption. <sup>126</sup>. The threshold of intervention in patients with liver disease, however, may be lower than in the general population, since in PBC T-scores below -1.5 are associated with a significant risk for vertebral fractures <sup>127</sup>. A recent randomized controlled trial for osteoporosis therapy in PBC patients showed that both monthly ibandronic acid and weekly alendronic acid improve bone mass and are comparable in safety, although adherence is higher with the monthly regimen <sup>128</sup>. Moreover, bisphosphonates and teriparatide reduce the risk of vertebral fractures in chronically glucocorticoid-treated patients <sup>129,130</sup>. Hormone replacement therapy does not show any osteoporosis benefit for PBC patients, but its use is no longer contraindicated in chronic cholestasis <sup>131</sup>. Ultimately, treating PBC with UDCA may have beneficial effects also on the bone, since UDCA may increase osteoblast differentiation and

mineralization, and neutralize the detrimental effects of lithocholic acid, bilirubin and sera from jaundiced patients on osteoblastic cells <sup>132</sup>.

**Concluding remarks.**

The coexistence of liver and rheumatic diseases represents an ideal example of the need for a interdisciplinary approach to individualize treatments. Indeed, patients with autoimmune liver diseases may be undertreated with anti-rheumatic drugs for liver safety concerns (as in the case of methotrexate), while liver test changes may raise unnecessary concerns. Furthermore, new biologics may be beneficial for more than one condition, though insufficient data exist from the hepatology perspective. Lastly, the rapid deterioration of bone health associated with chronic liver diseases is an obvious area of collaboration between gastroenterology and rheumatology. With the current focus on personalized medicine, the coexistence of liver autoimmunity and rheumatic disease is an ideal area to develop and investigate the benefits of shared clinical practice.

**Tables and figures.**

**Table 1.** Serum autoantibodies in autoimmune liver diseases.

Antibody	Liver disease	Prevalence
ANA	AIH	Homogeneous pattern 34-58%, speckled 21-34% Nuclear pore complex targeting gp210 and nucleoporin p62, multiple nuclear dots targeting Sp100 – 50-70%
	PBC	
	PSC	
SMA	AIH	81%
	PSC	0-73%
LKM 1	Type 2 AIH	
LC 1	Type 2 AIH	50%, only autoantibody in 10% of cases
pANCA	AIH	-
	PSC	33%
SLA/LP	AIH	10-30%
LKM 3	Type 2 AIH	
ASGPR	AIH	90%
	PBC	
AMA	AIH	9%
	PBC	90-95%
ACA	AIH	0-25%
	PBC	9-30%
Anti-dsDNA	AIH	23-34%
	PBC	0-22%
Rheumatoid Factor	AIH	21%
Anti-Histones	AIH	35%
Anti-Ro/SSA	AIH	26%
	PBC	10-28%
Anti-La/SSB	AIH	4.3%
Anti-CCP	AIH	9%
Anti-cardiolipin	AIH	40%
	PBC	IgM 75%
Anti-nucleosome	AIH	21.7%
	PBC	14.2%
	PSC	20%
Anti-RNP	AIH	8.6%
	PSC	5%
Anti-Sm	AIH	4.3%
Anti-ribosomal P	AIH	4.3%
	PSC	5%

**Table 2.** Revised Original Scoring System of the International Autoimmune Hepatitis Group <sup>34</sup>.

<b>Criteria</b>	<b>Points</b>
<b>Sex</b>	
Male	0
Female	+2
<b>Ratio of ALP vs. AST/ALT</b>	
>2.0	+3
1.5-2.0	+2
1.0-1.5	+1
<1.0	0
<b>Autoantibodies (ANA, SMA, LKM1) titer</b>	
>1:80	+3
1:80	+2
1:40	+1
<1:40	0
<b>AMA</b>	
Positive	-4
Negative	0
<b>Seropositivity for other autoantibodies</b>	+2
<b>Viral hepatitis markers</b>	
Negative	+3
Positive	-3
<b>History of drug use</b>	
Yes	-4
No	+1
<b>Average alcohol consumption (g/day)</b>	
<25	+2
>60	-2
<b>Presence of genetic factors (HLA, DR3 or DR4)</b>	+1
<b>Presence of other autoimmune disorders (thyroiditis, colitis, others)</b>	+2

<b>Liver histology</b>	
Interface hepatitis	+3
Predominant lymphocytic infiltrate	+1
Rosetting of liver cells	+1
None of the above	-5
Biliary changes	-3
Other changes	-3
<b>Response to therapy</b>	
Complete	+2
Relapse	+3

A score > 15 or > 17 indicates a definite diagnosis of AIH pre- or post-treatment, respectively. On the other hand, scores between 10–15 and 12–17 indicate a probable diagnosis, pre- or post-therapy, respectively. AMA, anti-mitochondrial autoantibodies; LKM-1, anti-liver–kidney microsomal antibodies; SMA, anti-smooth-muscle antibodies.

**Table 3.** Codified Diagnostic Criteria of the International Autoimmune Hepatitis Group <sup>34</sup>.

<b>Features</b>	<b>Definite</b>	<b>Probable</b>
Liver histology	Interface hepatitis of moderate or severe activity with or without lobular hepatitis or central portal bridging necrosis, but without biliary lesions or well defined granulomas or other prominent changes suggestive of a different etiology	Same as for "definite"
Serum biochemistry	Any abnormality in serum aminotransferases, especially if the serum alkaline phosphatase is not markedly elevated. Normal serum concentrations of alpha antitrypsin, copper and ceruloplasmin	Same as for "definite" but patients with abnormal serum concentrations of copper or ceruloplasmin may be included, provided that Wilson disease has been excluded by appropriate investigations
Serum immunoglobulins	Total serum globulin or gamma globulin or IgG concentrations greater than 1.5 times the upper normal limit	Any elevation of serum globulin or gamma globulin or IgG concentrations above the upper normal limit
Serum autoantibodies	Seropositivity for ANA, SMA or anti-LKM1 antibodies at titers greater than 1:80. Lower titers (particularly of anti-LKM1) may be significant in children.	Same as for "definite" but at titers of 1:40 or greater. Patients who are seronegative for these antibodies but who are seropositive for other antibodies may be included.
Viral markers	Seronegativity for AMA Seronegativity for markers of current infection with hepatitis A, B and C viruses	Same as for "definite"
Other etiological factors	Average alcohol consumption less than 25g/day No history of recent use of known hepatotoxic drugs	Alcohol consumption less than 50g/day and no recent use of known hepatotoxic drugs Patients who have consumed larger amounts of alcohol or who have recently taken potentially hepatotoxic drugs may be included, if there is clear evidence of continuing liver damage after abstinence from alcohol or withdrawal of the drug

**Table 4.** Treatment of autoimmune liver diseases with rheumatic DMARDs and biologic therapy

Drug	Dosage	Safety
<b>Autoimmune hepatitis</b>		
<b>Prednisone</b>	First-line treatment (1mg/kg/day, maximum 60 mg/day in monotherapy)	Acute: hyperglycemia, high blood pressure Chronic: diabetes, osteoporosis, glaucoma, cataract
<b>Azathioprine</b>	Induction therapy (1-2mg/kg/day, maximum 200 mg/day) in combination with prednisone (30 mg/day) Maintenance therapy (50 mg/day or up to 2 mg/kg/day)	Leukopenia, liver toxicity, infections, nausea and vomiting
<b>Mycophenolate mofetil</b>	Second-line (1.5 to 2g daily)	Infections, nausea and vomiting, cytopenia, contraindicated in pregnancy
<b>Cyclosporine</b>	Refractory cases (2-5 mg/kg daily)	Hypertension, increased serum creatinine, hirsutism
<b>Methotrexate</b>	Refractory cases: Case reports	Liver toxicity, infections, contraindicated in pregnancy
<b>Infliximab</b>	Refractory cases: Case reports	Liver toxicity, induction of AIH, contraindicated in pregnancy
<b>Rituximab</b>	Refractory cases: Case reports	contraindicated in pregnancy
<b>Primary biliary cholangitis</b>		
<b>Azathioprine</b>	Refractory cases (50 mg/day) + prednisone (30mg/day) + UDCA	Leukopenia, liver toxicity, infections, nausea and vomiting
<b>Cyclosporine</b>	Refractory cases	Hypertension, increased serum creatinine, hirsutism
<b>Methotrexate</b>	Refractory cases (0.25 mg/kg/week per os)	Liver toxicity, infections, contraindicated in pregnancy
<b>Mycophenolate mofetil</b>	Refractory cases (1-2 mg/day)	Infections, nausea and vomiting, cytopenia, contraindicated in pregnancy
<b>Colchicine</b>	Refractory cases (1.2mg/day)	Diarrhea, myelosuppression
<b>Ustekinumab</b>	Under evaluation (90 mg sc weeks 0 -4 and then every 8 weeks)	Infections, contraindicated in pregnancy
<b>Abatacept</b>	Under evaluation	-
<b>Primary sclerosing cholangitis</b>		
<b>Cyclosporine</b>	Refractory cases	Hypertension, increased serum creatinine, hirsutism
<b>Methotrexate</b>	Refractory cases	Liver toxicity, infections, contraindicated in pregnancy

UDCA: ursodeoxycholic acid

**Table 5.** Diagnostic criteria for Primary Biliary Cholangitis (PBC). Diagnosis is made in the presence of at least 2 out of 3 of the criteria.

Parameters
Elevated ALP > 2 x ULN or GGT > 5 x ULN
AMA positivity
Chronic granulomatous cholangitis at liver biopsy

ALP: alkaline phosphatase; ULN: upper limit of normal; GGT:  $\gamma$ -glutamyltransferase; AMA: antimitochondrial antibodies.

**Table 6.** Diagnostic features of overlap syndromes.

<b>Overlap Syndrome</b>	<b>Laboratory features</b>	<b>Histologic findings</b>
AIH/PBC	ANA or SMA Hypergammaglobulinemia Serum IgG increased Marked serum AST/ALT abnormalities AP or GGT > ULN AMA positive	Interface hepatitis Lymphocytic portal infiltrate Portal plasma cells Destructive cholangitis
AIH/PBC (Paris criteria)	AIH features (2 of 3): Serum ALT≥5-fold ULN Serum IgG≥2-fold ULN or SMA present Interface hepatitis PBC features (2 of 3): Serum AP≥2-fold ULN or GGT ≥5-fold ULN AMA positive Florid duct lesions	Interface hepatitis (moderate to severe) Destructive cholangitis
AIH/PSC	ANA or SMA Hypergammaglobulinemia Serum IgG increased Marked serum AST/ALT abnormalities Focal biliary strictures and dilations	Lymphocytic portal infiltrate Ductular proliferation Periductular fibrosis Portal edema Cholate stasis Fibrous obliterative cholangitis (rare) Ductopenia Increased stainable hepatic copper
AIH and undefined cholestatic syndrome	ANA or SMA Hypergammaglobulinemia Serum IgG increased Marked serum AST/ALT abnormalities AMA negative No biliary strictures and dilations	Interface hepatitis plus at least: Destructive cholangitis Periductular fibrosis Ductopenia Portal edema

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