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# Multiannual infestation patterns of grapevine plant inhabiting *Scaphoideus titanus* (Hemiptera: Cicadellidae) leafhoppers

Ivo E. Rigamonti, Valeria Trivellone, Mauro Jermini, Daniele Fuog, Johann Baumgärtner

**Abstract**—The Nearctic leafhopper *Scaphoideus titanus* Ball (Hemiptera: Cicadellidae) was accidentally introduced in Europe, where it became the vector of the ‘Candidatus *Phytoplasma vitis*’ phytoplasma causing the ‘Flavescence dorée’ disease of grapevine plants. A time-varying distributed delay model, simulating the successive occurrences of egg hatching, nymph presence, and adult emergence, is extended here to represent multi-generation infestation patterns of grapevine plants inhabited by eggs, nymphs, and adults. The model extension includes intrinsic mortality, mortality caused by plant dormancy, and low temperatures, development of diapausing and post-diapausing eggs, fecundity rates, and adult longevity. Field observations and published data were used to estimate parameters. The model was validated with five years canopy infestation data from five vineyards not subjected to insecticide treatments and found to have satisfactory explicative and predictive qualities. The model output is most sensitive to a 10% variation in the upper threshold and in the shape parameters of the survivorship function and least sensitive to a 10% variation in the shape parameters of the development function and the survivorship level. Recommendations are made to take into account other factors than temperature and plant phenology and include a wider geographical area in further model development.

**Résumé**—La cicadelle néarctique *Scaphoideus titanus* Ball (Hemiptera: Cicadellidae) a été introduite accidentellement en Europe dans les années ‘50, où elle est devenue le vecteur du « Candidatus *Phytoplasma vitis* » responsable de la maladie de Flavescence dorée de la vigne. Un modèle de délai distribué dans le temps (time-varying distributed delay model), simulant les événements successifs des éclosions, de la présence des stades juvéniles et de l’émergence des adultes, a été étendu pour représenter les niveaux d’infestation multi-générationnels de la vigne colonisée par des œufs, des nymphes et des adultes. L’extension du modèle inclut la mortalité intrinsèque, la mortalité causée par la dormance de la plante et les basses températures, le développement des œufs diapausants et post-diapausants, les taux de fécondité et la longévité des adultes. Les observations au champ et les données publiées ont servi de base pour l’estimation des paramètres du modèle. Le modèle a été validé avec les données de cinq années d’infestation de la haie foliaire de cinq vignobles sans traitements insecticides et il a montré des qualités explicatives et prédictives satisfaisantes. Le résultat du modèle est plus sensible à une variation de 10% dans le seuil supérieur et dans les paramètres de forme de la fonction de survie et moins sensible à une variation de 10% dans les paramètres de forme de la fonction de développement et du niveau de survie. Des recommandations sont faites pour prendre en compte d’autres facteurs que la température et la phénologie de la plante et inclure un plus large éventail de zones géographiques pour un développement ultérieur du modèle.

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## Introduction

The Nearctic leafhopper *Scaphoideus titanus* Ball (Hemiptera: Cicadellidae) was accidentally introduced in Europe in the 1950s (Bonfils and Schvester 1960; Schvester *et al.* 1961). South-western and southern European grapevine growing areas were invaded before southeastern European regions that were colonised in the past decade only (Magud and Toševski 2004; Budinščak *et al.* 2005; Zeisner 2005; Der *et al.* 2007; Avremov *et al.* 2011; Chireceanu *et al.* 2011). Currently, *S. titanus* occurs through most of southern Europe, from Portugal to Romania and Bulgaria, but the area of distribution is still expanding.

*Scaphoideus titanus* is the vector of the 'Candidatus Phytoplasma vitis', a Phytoplasma of the Elm Yellows or 16Sr-V group, an A2 quarantine pest for EPPO causing the Flavescence dorée (FD), an economically very important grapevine plant disease displaying a crisis-recovery-relapse cycle (European and Mediterranean Plant Protection Organization/Commonwealth Agricultural Bureau International 1996). In an area newly invaded by *S. titanus*, FD infestations follow with a time delay of several years if vector control measures are undertaken and less if not (Steffek *et al.* 2007). Once present, the number of FD infected vine plants may increase tenfold every year and reach 80–100% within a few years, if no insect control is undertaken (European and Mediterranean Plant Protection Organization/Commonwealth Agricultural Bureau International 1996).

For these reasons, *S. titanus* control in FD uninfected vineyards and both *S. titanus* and FD control in FD-infected vineyards have become important components of vineyard pest management systems since the 1960s (Carle and Schvester 1964). In FD-infected areas, both the disease and the vector are usually subjected to compulsory control measures, including mandatory insecticide sprayings and mandatory uprooting of symptomatic vines and abandoned vineyards. Despite these measures, the FD is still spreading through southern Europe. In the last 10 years, new FD outbreaks have been reported from Serbia (Duduk *et al.* 2004), Switzerland (Gugerli *et al.* 2006), Slovenia (Seljak and Orešek 2007), Portugal (De Sousa *et al.* 2010), Romania (Irimia *et al.* 2010), Croatia (Šeruga Musić *et al.* 2011), and Austria (Reisenzein and Steffek 2011).

Efficient management strategies and tactics target *S. titanus* densities and disease transmitting capacities by delaying the spread of FD infections, halting an ongoing FD epidemics and retarding an FD relapse. To increase the efficiency of *S. titanus* control, Rigamonti *et al.* (2011) took into account the univoltine development and designed a phenology model simulating the successive occurrences of egg hatching, of nymphal instar presence and adult emergence. From the standpoint of supervised pest control, the model became a useful tool for the adaptive management of populations inhabiting vineyards in southern Switzerland (Jermini *et al.* 2013; Prevostini *et al.* 2013). The focus on the period from egg hatching to adult emergence takes into account an important part of the dynamics of *S. titanus* but has limitations when seeking better insight into within- and between-generation processes to design integrated pest management systems on solid ecological ground. Specifically, the model by Rigamonti *et al.* (2011) excludes diapause development of overwintering eggs as well as adult survival and reproduction.

The scope of this paper is to design, parametrise, and validate an age-structured multigeneration model representing multiannual infestation patterns of *S. titanus* populations. The model is based on theories on poikilothermic development and age-structured population dynamics that determine the explicative properties of the model. Field observations and published data provide the basis for model parameter estimation. Since the purpose of the model is to represent multiannual infestation patterns, model validation procedures test the model's predictive capabilities by comparing simulated patterns with long-term grapevine plant infestation data. In addition, the sensitivity of the final output to model parameter changes is tested for guiding future research work.

## Methods

*Scaphoideus titanus* is a univoltine species whose individuals pass through different life stages according to the insect poikilothermic development mode in temperate countries: the eggs hatch in spring and the egg stage is followed by five nymphal instars that, in summer, develop into adults. Eggs overwinter in diapause, which is a state of low activity associated with reduced morphogenesis,

141 increased resistance to environmental extremes, and  
 142 altered or reduced behavioural activity, mediated  
 143 by hormones (Nechols *et al.* 1999). Diapause is  
 144 mainly but not exclusively controlled by a  
 145 combination of temperature and photoperiod  
 146 (Tauber and Tauber 1976; Tauber *et al.* 1986;  
 147 Leather *et al.* 1993; Nechols *et al.* 1999).  
 148 Nevertheless, we focus on temperature as driving  
 149 variable for diapause development.

150 In the present model, the development of  
 151 *S. titanus* has been divided into four morphologi-  
 152 cally and physiologically different life stages  
 153 (nymphs, adults, diapausing eggs, post-diapausing  
 154 eggs). To facilitate model description and provide  
 155 easy access to the supportive literature, the  
 156 following methodological sections briefly refer to  
 157 (1) stochastic cohort development, (2) poikilo-  
 158 thermic cohort development with model parameter  
 159 estimation, (3) simulation model development,  
 160 (4) validation, and (5) sensitivity probe.

161 **Stochastic cohort development**

162 If the variability in developmental time is high  
 163 relative the mean developmental time, a stochastic  
 164 model may be appropriate to model cohort devel-  
 165 opment (Di Cola *et al.* 1999). The time-varying  
 166 distributed delay of Vansickle (1977) is applied to  
 167 model the development of *S. titanus* nymphs  
 168 ( $j = 1$ ), adults ( $j = 2$ ), diapausing eggs ( $j = 3$ ), and  
 169 post-diapausing eggs ( $j = 4$ ). Manetsch (1976),  
 170 Plant and Wilson (1986), Di Cola *et al.* (1999), and  
 171 Severini (2009) contributed to the development  
 172 of the distributed delay theory in an ecological  
 173 context. In Manetsch's (1976) and Vansickle's  
 174 (1977) notation, the model applied to the  $j$ -th life  
 175 stage is represented by:

$$\frac{dr_{ji}(t)}{dt} = \frac{k_j}{DEL_j(t)} \left[ r_{j(i-1)}(t) - r_{ji}(t) \left( 1 + AR_j(t) \frac{DEL_j(t)}{k_j} + \frac{dDEL_j(t)}{k_j dt} \right) \right] \quad (1)$$

176  $j = 1, 2, 3, 4$

178  $i = 1, 2, \dots, k_j$

180 where  $t$  is time (days),  $r_{ji}(t)$  is the transition rate of  
 182 the  $i$ -th substage in the  $j$ -th life stage,  $k_j$  is the  
 183 number of delay substages in the  $j$ -th life stage,  
 184  $DEL_j(t)$  is the time dependent developmental time  
 185 (days) in absence of losses in the  $j$ -th life stage, and

186  $AR_j(t)$  is the time dependent proportional changes  
 187 or attrition in the  $j$ -th life stage. In the case under  
 188 study, the entry rate  $r_{11}(t)$  into the nymphal stage  
 189 is represented by an initialisation function in the  
 190 first year and by the exit rate of the post-dia-  
 191 pausing eggs in the succeeding years. The exit  
 192 rate of the nymphal stage becomes the entry rate  
 193  $r_{21}(t)$  into the adult stage; the oviposition is the  
 194 entry rate  $r_{31}(t)$  into the diapausing eggs stage,  
 195 whose exit rate is the entry rate  $r_{41}(t)$  into post-  
 196 diapausing egg development.

197 According to Manetsch (1976) and Vansickle  
 198 (1977), the occurrence  $Q_j(t)$  of each life stage  
 199 can be obtained from

$$Q_j(t) = \sum_{i=1}^{k_j} \frac{DEL_{ji}(t)}{k_j} r_{ji}(t) \quad (2)$$

200 For constant conditions, Vansickle (1977)  
 202 defines the relationships between  $k_j$ ,  $DEL_j$  and  
 203  $AR_j$  as follows:  
 204

$$k_j = \frac{\mu_j^2}{s_j^2} \quad (3a)$$

$$DEL_j = \mu_j \varepsilon_j \left( -\frac{1}{k_j} \right) \quad (3b)$$

$$AR_j = k_j \left[ \frac{1}{\mu_j} - \frac{1}{DEL_j} \right] \quad (3c)$$

205 where  $\mu_j$  is the observed developmental time,  $s_j^2$  is  
 206 the variance, and  $\varepsilon_j$  is the stage-specific survival.  
 207

208 **Poikilothermic cohort development**

209 *Developmental rates and variance.* Between the  
 210 stage-specific lower  $^jT_l$  and the upper  $^jT_u$  thresholds,  
 211 the developmental rate  $z_j(T)$  of nymphs and dia-  
 212 pausing eggs, and the senescence rate of adults is  
 213 represented by the curvilinear model of Brière *et al.*  
 214 (1999). However, a linear model is used to describe  
 215 the developmental rate of post-diapausing eggs  
 216 above the lower and below the upper thresholds; if  
 217  $^4T_l > T > ^4T_u$ , the rate  $z_4(T)$  is equal to 0.001:  
 218

$$0.01 \leq z_j(T) = \alpha_j T (T - ^jT_l) ({}^jT_u - T)^{\beta_j} \quad \text{for } j = 1, 2, 3 \quad (4a)$$

$$0.001 \leq z_j(T) = \alpha_j (T - ^jT_l) \quad \text{for } j = 4 \quad (4b)$$

222 where  $\alpha_j$  and  $\beta_j$  are parameters. For nymphs and  
 223 post-diapausing eggs, the estimation procedures  
 224 and the values for  $\alpha_j$ ,  $\beta_j$ ,  $^jT_l$ ,  $^jT_u$  are given in  
 225

228 Rigamonti *et al.* (2011). For adults, Bressan *et al.*  
 229 (2005) provide data on the senescence rate and  
 230 associated variance at 26 °C; at temperatures dif-  
 231 ferent from 26 °C, the senescence rate is assumed  
 232 to be proportional to the developmental rate of  
 233 nymphs (Table 1). Post-diapause development  
 234 time of eggs was estimated to be 196.6-day  
 235 degrees above the lower and below the upper  
 236 thresholds (Rigamonti *et al.* 2011). The inverse of  
 237 196.6 is equal to  $\alpha_4$  reported in Table 1. For  
 238 diapausing eggs, the development rate parameters  
 239  $\alpha_3$ ,  $\beta_3$ ,  ${}^3T_l$ , and  ${}^3T_u$  were calculated as follows.

240 To initialise the model, a cumulative Weibull  
 241 frequency distribution was fitted to the normal-  
 242 ised egg hatching data observed in cages set up in  
 243 2008 in a vineyard located at Contone, southern  
 244 Switzerland (Rigamonti *et al.* 2011). The post-  
 245 diapause development time of 196.6 day-degrees  
 246 and the Weibull frequency distribution given in  
 247 Rigamonti *et al.* (2011) allow the calculation of  
 248 the calendar days on which 0.1%, 25%, 50%,  
 249 75%, and 99.9% of egg groups terminated dia-  
 250 pause in 2008. The below described simulation  
 251 model was used to calculate the cumulative  
 252 oviposition patterns and obtain the calendar days  
 253 on which 0.1%, 25%, 50%, 75%, and 99.9% of  
 254 egg groups entered diapause in the preceding year  
 255 (2007). For each of the five groups, the duration  
 256 (days) from diapause entry to diapause termina-  
 257 tion can be computed. Importantly, for each  
 258 group the respective rate sum detailed by Curry  
 259 and Feldman (1987) can be calculated. Accord-  
 260 ingly, the fraction  $d_t$  of the mean development  
 261 that has occurred after  $D$  days is:

$$d_t = \frac{1}{n} \sum_{s=1}^{nD} z(T_s) \quad (5)$$

262 where  $n = 24$  time increments per day,  $T_s$  is the  
 263 discrete environmental temperature measure-  
 264 ments for the  $s$ -th time increment obtained at the  
 265 nearby Magadino weather station,  $nD$  is the  
 266 number of increments in  $D$  days. Once  $d_t$  is equal  
 267 to 1 the development of a life stage is completed.  
 268 Using initially  $\alpha_1$  for  $\alpha_3$ , different combinations  
 269 of  $\beta_3$ ,  ${}^3T_l$  and  ${}^3T_u$  produced different group means  
 270 and variances. The smallest coefficient of vari-  
 271 ability among the group means yielded the  
 272 estimates for  $\beta_3$ ,  ${}^3T_l$  and  ${}^3T_u$ , while  $\alpha_3$  was finally  
 273 obtained by equating the sum of equation [4a]  
 274 equal to 1. The parameter values for the stage-  
 275 specific developmental rates for all life stages are

**Table 1.** Parameter estimates for the time varying distributed delay-based model simulating the pluriannual infestation patterns of *Scaphoideus titanus* on grapevine plants, with reference to the relevant equations detailed in the text

Parameter Life stage	Substages equation [3a]			Development and senescence rate equation [4]				Stage-specific survivorship equation [6]				Relative reproductive potential equation [7]			Fecundity at 26 °C
	$k$	$\alpha$	$\beta$	$T_l$	$T_u$	$\lambda$	$\xi$	$\zeta$	$\phi$	$\varphi$	$\tau$				
1. Nymphs	13 <sup>a</sup>	1.91E-05 <sup>a</sup>	0.5 <sup>a</sup>	8.7 <sup>a</sup>	40 <sup>a</sup>	1.996E-04 <sup>c</sup>	1.5 <sup>c</sup>	1.5 <sup>c</sup>	2.611E-04 <sup>c</sup>	1.5 <sup>c</sup>	1.5 <sup>c</sup>	14.58 <sup>d</sup>			
2. Adults (females)	8 <sup>d</sup>	1.09E-05 <sup>a</sup>	0.5 <sup>a</sup>	8.7 <sup>a</sup>	40 <sup>a</sup>	1.996E-04 <sup>c</sup>	1.5 <sup>c</sup>	1.5 <sup>c</sup>	na	na	na	na			
3. Diapausing eggs	25 <sup>c</sup>	6.86E-08 <sup>b</sup>	1.25 <sup>b</sup>	0 <sup>b</sup>	28 <sup>b</sup>	na	na	na	1.996E-04 <sup>c</sup>	1.5 <sup>c</sup>	1.5 <sup>c</sup>	na			
4. Post-diapausing eggs	25 <sup>c</sup>	5.09E-03 <sup>b</sup>	na	8.7 <sup>a</sup>	40 <sup>a</sup>	1.996E-04 <sup>c</sup>	1.5 <sup>c</sup>	1.5 <sup>c</sup>	na	na	na	na			

<sup>a</sup> Obtained from Rigamonti *et al.* (2011).

<sup>b</sup> Obtained in this paper from field experiments.

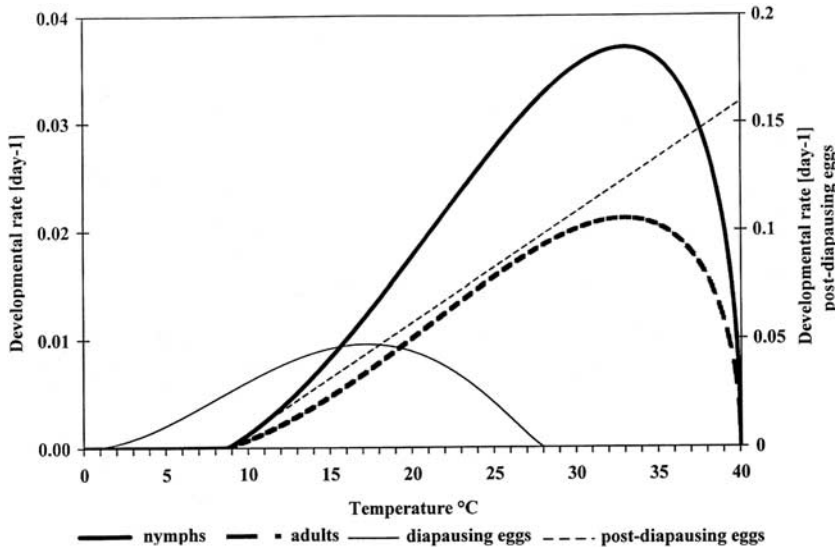
<sup>c</sup> Obtained from expert opinions.

<sup>d</sup> Obtained from Bressan *et al.* (2005).

na = not applicable.



**Fig. 1.** Illustration of temperature-dependent developmental rates for diapausing eggs, post-diapausing eggs, nymphs, and senescence rates of adults of the grape leafhopper *Scaphoideus titanus*. In the temperature range delimited by the lower and upper thresholds a linear model was applied to post-diapausing eggs, while the curvilinear model of Brière *et al.* (1999) was used for all other life stages (the parameter estimates are given in Table 1, the developmental rates below and above the thresholds are given in the text).



277 given in Table 1, while the response to temperature  
 278 is depicted in Figure 1.

279 The estimates for  $k_j$  have been obtained from  
 280 the literature or expert opinions. Specifically, the  
 281 experiments of Rigamonti *et al.* (2011) and the  
 282 data reported by Bressan *et al.* (2005) provide a  
 283 series of means and variances in development  
 284 times for nymphs as well as senescence of  
 285 adult females, respectively. The mean ratio of the  
 286 squared means to the variance given in equation  
 287 [3a] is used to estimate for  $k_j$ . For diapausing and  
 288 post-diapausing eggs, however, expert opinion was  
 289 considered for setting the values to 25 (Table 1).

290 *Survivorship.* All life stages except diapausing  
 291 eggs are affected by intrinsic mortality and low  
 292 temperatures. Nymphs and adults survival is also  
 293 affected by a lack of food during grapevine plant  
 294 dormancy. The stage specific intrinsic survival  $\varepsilon_j$  in  
 295 equation [3b] is tentatively set to 1 for diapausing  
 296 eggs and represented by a Beta distribution for  
 297 the other life stages:

$$0.001 \leq \varepsilon_j(T) = \lambda_j (T - {}^jT_l)^{\xi_j} ({}^jT_u - T)^{\zeta_j} \quad \text{for } j = 1, 2, 4 \quad (6a)$$

298  
 299  $\varepsilon_j(T) = 1.0 \quad \text{for } j = 3 \quad (6b)$

300 where  $\lambda_j$ ,  $\xi_j$  and  $\zeta_j$  are parameters that were  
 301 estimated on the basis of expert opinions  
 302 regarding the shape and the level of survivorship  
 303 between the lower and upper thresholds, assumed  
 304 to correspond to the respective development  
 305 thresholds (Table 1).  
 306

307 For the cultivar Pinot noir, Wermelinger *et al.*  
 308 (1992) reported bud break once 35.8 day-degrees  
 309 have been accumulated after 1 January above  
 310 the 10 °C threshold for plant development.  
 311 In southern Switzerland, the beginning of leaf  
 312 discolouration is generally observed around  
 313 Julian day 290. Between this day and bud break  
 314 in the succeeding year, the plant is assumed to be  
 315 dormant causing a proportional daily loss rate of  
 316  $\mu_p = 0.5$  among nymphs and adults.

317 Temperatures below the lower developmental  
 318 threshold  ${}^jT_l$  are responsible for a proportional  
 319 loss rate of  $0.75 < \mu_T = 0.75 (1.0 - 0.1149T)$  for  
 320 all life stages except diapausing eggs. Expert  
 321 opinion was considered in the estimation of  $\mu_p$   
 322 and  $\mu_T$ . The loss rates  $\mu_p$  and  $\mu_T$  are added to the  
 323 attrition term  $AR_j(t)$  of equation [1].  
 324

324 *Oviposition.* According to Curry and Feldman  
 325 (1987), the reproduction rate for the  $i$ -th instar is  
 326 the product of the reproductive profile  $f_i$ , *i.e.* the

327 relative age-specific fecundity rate in the  $i$ -th  
 328 substage, and the temperature-dependent repro-  
 329 ductive potential  $F(T)$ , *i.e.* the total number of  
 330 eggs laid by a female conditioned on her living  
 331 throughout the oviposition period. To represent  
 332  $f_i$ , we make use of the information provided by  
 333 Schvester *et al.* (1962), Vidano (1964), and  
 334 Bressan *et al.* (2005) indicating that females  
 335 pass through a 10 days pre-reproductive period  
 336 (corresponding to  $i = 1, 2$ ), a 10 days reproduc-  
 337 tive period (corresponding to  $i = 3, 4$ ), to that we  
 338 tentatively add a 60 days post-reproductive  
 339 phase (corresponding to  $4 < i \leq 8$ ). For each  
 340 substage in the reproductive period ( $i = 3, 4$ ), the  
 341 relative age-specific fecundity rate per day is 0.5  
 342 and 0 otherwise. To obtain  $F(T)$  we first calculate  
 343 the relative reproductive potential  $m(T)$  as:

$$m(T) = \phi (T - {}^2T_l)^\varphi ({}^2T_u - T)^\tau$$

$$\text{for } {}^2T_l < T < {}^2T_u, \quad (7)$$

344  
 345 with  $m(T) = 0$  for  $T \leq {}^2T_l$  or  $T \geq {}^2T_u$ . The  
 346 estimates for the parameters  $\phi$ ,  $\varphi$  and  $\tau$  are based  
 347 on expert opinion on temperature effects on  
 348 fecundity. To obtain  $F(T)$ ,  $m(T)$  is multiplied  
 349 by the total number of 14.58 eggs per female  
 350 laid at 26 °C (Bressan *et al.* 2005). Subsequently,  
 351 the sum of the products  $f_i F(T)$  over the 3rd and  
 352 4th substage is related to the daily aging process  
 353 and multiplied by the occurrence of females,  
 354 that is  $Q_2(t)$  of equation [2] times the sex ratio of  
 355 0.5 (Curry and Feldman, 1987). The estimates  
 356 for the parameters of equation [7] are given in  
 357 Table 1.  
 358

### 359 Simulation model development

360 Manetsch (1976) and Abkin and Wolf  
 361 (1976) describe the methodology for discretising  
 362 equation [1] to simulate a delay process where  
 363 losses, accretions, and delay length varies over  
 364 time. To assure stability and nonnegative flow  
 365 rate, a time increment  $\Delta t$  of 1 hour was adequate.  
 366 In each time increment, the mean temperature is  
 367 calculated by forcing a cosine function through  
 368 daily temperature minima and maxima measured  
 369 at locations and during years of interest (Bianchi  
 370 *et al.* 1990). Curry and Feldman (1987) explain in  
 371 detail how to incorporate discrete environmental  
 372 temperature measurements  $T_i$  into survival and  
 373 development functions. The model is initialised  
 374 with a cumulative input equal to 100 obtained from

the Weibull function. For each time increment,  
 instantaneous values for  $\mu_j$ ,  $\varepsilon_j$  and  $DEL_j$  of  
 equation 3a, 3b, 3c are calculated. Likewise,  
 instantaneous mortality and oviposition rates are  
 computed. The model written in the Pascal  
 programming language calculates the daily  
 occurrences of diapausing eggs, post-diapausing  
 eggs, nymphs, and adults that appear as outputs  
 in Figures 2 and 3.

To illustrate the application of time distributed  
 delay simulation models in ecology, the reader is  
 referred to Welch *et al.* (1978); Fouque and  
 Baumgärtner (1996), Gutierrez (1996), Di Cola  
*et al.* (1999), Wearing *et al.* (2004), Samietz *et al.*  
 (2007), Arthur *et al.* (2011), and Gutierrez *et al.*  
 (2012), for example.

### Model validation

In agreement with the purpose of the model  
 (Rykiel 1996), predicted infestation patterns  
 were visually compared with long-term data on  
 infestation patterns in several vineyards. The  
 model produces, distributed over the simulation  
 time period, infestation relative to the initial input.  
 The dynamics of these infestations represent here  
 the calculated infestation patterns.

Over a period of five years, from 2006  
 to 2010, nymph and adult occurrences were  
 occasionally monitored in five vineyards located  
 in western Switzerland (Yvorne, Lutry) and  
 southern Switzerland (Contone, Biasca, Sessa).  
 The vineyards are located in FD-free zones. Data  
 on nymphs were obtained through the beating  
 tray method, while yellow sticky traps yielded  
 information on adult presence. The details on the  
 sampling technique have been reported in a  
 previous paper (Rigamonti *et al.* 2011). These  
 counts taken through time represent here the  
 observed infestation pattern.

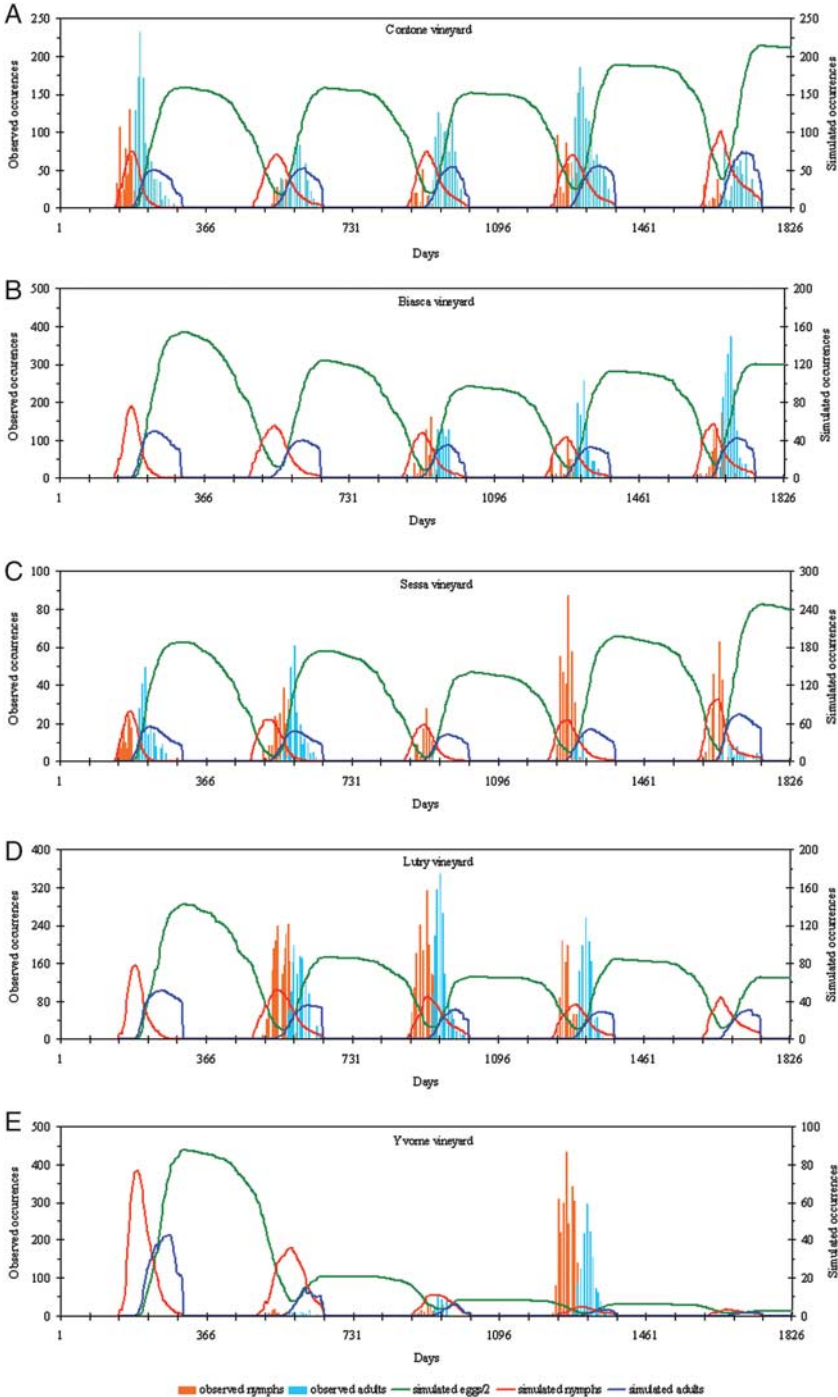
The daily maximum and minimum tempera-  
 tures for the vineyards during the period under  
 study were approximated by using the recordings  
 of the Swiss Federal Office of Meteorology and  
 Climatology (MeteoSwiss) made at the Aigle,  
 Pully, Magadino, Comprovasco, and Lugano  
 stations, respectively.

### Sensitivity probe

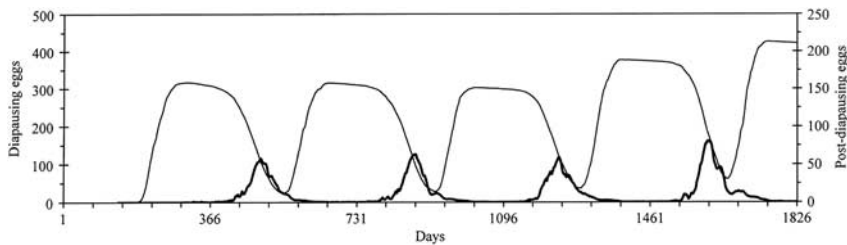
The variation in the output of the model,  
 restricted to the occurrence of diapausing eggs  
 on the last day of the five years simulation period,

**Fig. 2.** The simulated (lines) and observed (bars) occurrences of *Scaphoideus titanus* life stages on grapevine plants in vineyards located in southern and western Switzerland (A: Contone vineyard, B: Biasca vineyard, C: Sessa vineyard, D: Lutry vineyard, E: Yvorne vineyard). Occasional data were obtained in a monitoring program carried out in FD free zones. The nymphs were obtained through the beating tray method, while yellow sticky traps yielded information on adult presence. The simulated egg occurrences correspond to literature information mentioned in the text. Note that in Figure 2B the observed nymph occurrences are multiplied by ten. Note also that in the Sessa vineyard in 2008 and 2009 adult monitoring was discontinued in the early summer.

Q2



**Fig. 3.** The simulated occurrences of *Scaphoideus titanus* diapausing (thin line) and post-diapausing (thick line) eggs on grapevine plants in the Contone vineyard (southern Switzerland).



424 is apportioned to a 10% change in the estimates of  
 425 the parameters listed in Table 1, with the excep-  
 426 tion of the fecundity that is tested through the  
 427 parameter  $\phi$ . Since the development of all non-  
 428 diapausing life stages is constraint by the same  
 429 upper and lower thresholds, the 10% change is  
 430 simultaneously applied to post-diapausing eggs,  
 431 nymphs, and adults. The test consists in changing  
 432 one-factor-at-a-time. The results are expressed as  
 433 relative occurrences (RO), *i.e.* as occurrences  
 434 relative to the occurrences obtained in the stan-  
 435 dard model with the parameter estimates given  
 436 in Table 1.

### 437 Results and discussion

438 The temperature dependencies of stage-specific  
 439 developmental and senescence rates between the  
 440 lower and upper thresholds are illustrated in  
 441 Figure 1. For nondiapausing life stages, the lower  
 442 threshold of 8.7°C reported in Table 1 is slightly  
 443 lower than the threshold of 10°C for plant  
 444 development (Wermelinger *et al.* 1991, 1992).  
 445 Remarkably, the developmental rates of diapausing  
 446 eggs are lower, and the curve is shifted to  
 447 a lower temperature range than observed for post-  
 448 diapausing eggs, nymphs, and adults (Table 1).  
 449 The shifting of the developmental and the  
 450 concomitant reduction of the lower and upper  
 451 temperature thresholds have been hypothesised  
 452 for and observed in many diapausing insects,  
 453 including the corn earworm *Helicoverpa zea*  
 454 (Boddie) (Lepidoptera: Noctuidae) (Logan *et al.*  
 455 1979) and the European grape moth *Lobesia*  
 456 *botrana* (Denis and Schiffermüller) (Lepidoptera:  
 457 Tortricidae) (Baumgärtner *et al.* 2012). Note-  
 458 worthy, the developmental rate of diapausing  
 459 eggs at 20°C is much higher than at 5°C, as  
 460 reported by Chuche and Thiery (2012).

The model is built on the basis of poiki- 461  
 lothermic cohort development, with tempera- 462  
 ture-dependent developmental rate, survival, and 463  
 fecundity functions, treated by Curry and Feldman 464  
 (1987); the diapause theory conceptualised by 465  
 Nechols *et al.* (1999); and stochastic development 466  
 of age-structured populations according to Plant 467  
 and Wilson (1986), Gutierrez (1996), and Di Cola 468  
*et al.* (1999). A model built on these basic 469  
 elements has, in our view, satisfactory explicative 470  
 qualities. 471

According to Rykiel (1996) the purpose of the 472  
 model is decisive for validation procedure 473  
 selection. A monitoring program for supervised 474  
 management of *S. titanus* made available occa- 475  
 sional data from several vineyards. In this 476  
 program, the monitoring of nymphs was dis- 477  
 continued once adults appeared in sticky traps. 478  
 No attempt was made to record egg hatching 479  
 in winter and no data were collected in the 480  
 presence of diapausing eggs. Moreover, sticky 481  
 trap catches of adults are affected by weather 482  
 conditions. These limitations affect the model 483  
 predictions and field observation comparisons. 484  
 However, for the purpose of the work, which is 485  
 the representation of multiannual infestation 486  
 patterns, the available monitoring information 487  
 appears to be sufficient for model validation 488  
 (see subsequent section). A model designed for 489  
 representing population densities, however, 490  
 would require more reliable data for validation, 491  
 changes in model input and a possible revision 492  
 of mortality functions. Moreover, such a model 493  
 should include dispersal including the passage 494  
 of young nymphs through the vineyard floor 495  
 vegetation (Trivellone *et al.* 2011). 496

According to Figures 2A–2E, the model 497  
 generally represents the observed five years 498  
 infestation pattern at the five locations in a 499

**Table 2.** Results of the sensitivity probe, which yields the RO of diapausing eggs on the last day of the five years simulation period in response to 10% changes in model parameters (RO refers to the occurrence of diapausing eggs in relation to the standard model with parameter estimates given in Table 1; since the same upper ( $T_u$ ) and lower ( $T_l$ ) developmental thresholds have been used for all non-diapausing life stages, the respective sensitivity test is carried out simultaneously for eggs, nymphs, and adults)

Parameter	Life stage	$k$	$\alpha$	$\beta$	$T_l$	$T_u$	$\lambda$	$\xi$	$\zeta$	$\phi$	$\varphi$	$\tau$
1. Nymphs	+10%	1.02	0.61	0.49	6.38	<0.01	>0.99	0.02	0.01			
	-10%	0.98	1.27	1.33	0.11	145.61	<1.01	28.93	43.76			
2. Adults (females)	+10%	0.73	1.15	0.67	6.38	<0.01	>0.99	0.02	0.01	0.59	0.14	0.12
	-10%	1.25	0.85	1.20	0.11	145.61	<1.01	28.93	43.76	1.61	7.11	8.25
3. Diapausing eggs	+10%	0.91	1.02	0.25	0.59	0.07						
	-10%	1.13	0.55	0.01	1.10	0.03						
4. Post-diapausing eggs	+10%	<1.01	0.96		6.38	<0.01	>0.99	0.02	0.01			
	-10%	>0.99	1.02		0.11	145.61	<1.01	28.93	43.76			

RO, relative occurrence.

500 satisfactory manner. Specifically, the corre-  
 501 spondence between field observations and the  
 502 predicted occurrences of nymphs, the presence  
 503 of adults, and the appearance of the combined  
 504 diapausing and post-diapausing eggs is adequate.  
 505 The simulated egg deposition period coincides  
 506 with the occurrence of gravid females observed  
 507 by Cravedi *et al.* (1993) in northern Italian  
 508 vineyards. The duration of adult presence is also  
 509 satisfactorily represented by the model, while the  
 510 predicted nymph occurrence lasts for a longer  
 511 time period than observed in the field.

512 The model predicts the beginning of diapause  
 513 termination as early as in October and the con-  
 514 tinuing termination of diapause for a small  
 515 number of eggs throughout the winter. However,  
 516 the survival of post-diapausing eggs is nega-  
 517 tively affected by low winter temperatures.  
 518 Nymphs not only suffer from the effect of low  
 519 temperatures but also from a lack of food prior to  
 520 bud break. In mild winters and at locations with  
 521 frequent temperatures between 5 °C and 10 °C  
 522 the plant dormancy effect is particularly high.  
 523 Under these conditions, the disruption of the  
 524 phenological synchrony between *S. titanus* and  
 525 the plant could have a significant effect on  
 526 infestation patterns. Importantly, the model  
 527 predicts an overlapping in the occurrence of  
 528 newly laid eggs and diapausing eggs from the  
 529 previous year. As a result, diapausing eggs are  
 530 always present in the vineyards (Fig. 3).

531 Since here the developed model adequately  
 532 represents the data in FD uninfested vineyards, it is

533 qualified with satisfactory predictive qualities and  
 534 assumed to hold the promise for further improve  
 535 adaptive management of *S. titanus* populations  
 536 (Jermini *et al.* 2013; Prevostini *et al.* 2013).

537 Table 2 shows the RO of diapausing eggs on  
 538 the last day of the five years simulation period in  
 539 response to a 10% changes in parameter values.  
 540 Accordingly, the model output is most sensitive  
 541 to changes in the upper threshold ( $T_u$ ) and in  
 542 the shape parameters ( $\xi_j$  and  $\zeta_j$ ) of the beta  
 543 distribution for the temperature-dependent sur-  
 544 vivorship. On the other hand, the model is least  
 545 sensitive to the 10% variation in the shape  
 546 parameter of the development function ( $k_j$ ) and  
 547 the level of survivorship  $\lambda_j$ . The small variation  
 548 of RO in response to the shape parameter ( $k_j$ )  
 549 of the development function and the level of  
 550 survival ( $\lambda_j$ ) was not expected, considering the  
 551 importance given to those parameters in tradi-  
 552 tional life table studies. Apparently, the model is  
 553 sensitive to 10% changes in parameters whose  
 554 estimates are based on expert opinions rather  
 555 than experimentation (Table 1). Sensitivity ana-  
 556 lysis is the study of how the uncertainty in the  
 557 output of a mathematical model or system can be  
 558 apportioned to different sources of uncertainty in  
 559 its inputs (Saltelli *et al.* 2008). Since in our case  
 560 experts did not provide any information on  
 561 uncertainties, the sensitivity study deals with  
 562 parameter estimates with both known and  
 563 unknown reliability. Therefore, we refrained  
 564 from conducting a comprehensive sensitivity  
 565 analysis, including the changing of more than

566 one-factor-at-a-time, and limit the work to a  
567 sensitivity probe providing guidance for future  
568 research to increase the robustness of the model.  
569 For example, experimental work on high tem-  
570 perature effects on development and survival may  
571 yield parameters estimates with uncertainties.

572 The model estimates and the field observa-  
573 tions indicate similar infestation patterns at  
574 all locations (Figs. 2A–2D) with the exception  
575 of Yvorne (Fig. 2E). The predicted decreasing  
576 infestation levels in the Yvorne vineyard (Fig. 2E)  
577 is in contrast to the respective field observations.  
578 Presumably, the discrepancy between predictions  
579 and observations is due to the use of unrepresentative  
580 weather data from the distant and topographically  
581 differently positioned Aigle station. From the response of the predicted  
582 infestation patterns to relatively cooler climates,  
583 as apparently in the case of the Aigle data, we  
584 conjecture that *S. titanus* is approaching the  
585 northern limit for distributions (Rigamonti *et al.*  
586 2013). Since the species extends through the United  
587 States of America into Canada (Commonwealth  
588 Agricultural Bureau International 1992), a critical  
589 evaluation of this result is a prerequisite for  
590 sketching out the possible area of distribution in  
591 Europe. Such a project may benefit from the  
592 weather data bank of Yang *et al.* (2010) and the  
593 methodology used by Gutierrez *et al.* (2012) to  
594 assess the invasive potential of *L. botrana* in  
595 North America.

597 The Weibull input function as well as the  
598 developmental rate function of diapausing eggs  
599 have been parametrised, and the model has  
600 been validated in a narrow range of ecological  
601 conditions relative to the inhabited zones in  
602 North America and Europe (Commonwealth  
603 Agricultural Bureau International 1992). To extend  
604 the applicability of the model, it may be necessary  
605 to account for other environmental factors than  
606 temperature such as humidity and photoperiod.  
607 In particular, the diapause theory predicts that  
608 diapause is mainly but not exclusively controlled  
609 by a combination of temperature and photoperiod  
610 (Tauber and Tauber 1976; Tauber *et al.* 1986;  
611 Leather *et al.* 1993; Nechols *et al.* 1999).

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