

Endoscopic Diagnosis and Response Evaluation in Patients with Eosinophilic Esophagitis

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Keywords Endoscopy in eosinophilic esophagitis \cdot Eosinophilic esophagitis diagnosis \cdot Eosinophilic esophagitis treatment response \cdot EREFS score

Abstract

Purpose of review The aim of this review is to provide practical guidance for clinicians to support the optimal use of endoscopy in both the diagnosis and the evaluation of treatment response in patients with eosinophilic esophagitis (EoE).

Recent findings The systematic and high-quality assessment and grading of EoE endoscopic features improves EoE detection. Fibrotic complications of EoE that negatively impact patients' symptoms and quality of life can be detected and treated through endoscopy. The correlation between endoscopic features of EoE and histological activity remains challenging. However, assessment of endoscopic activity is fast and reliable in the evaluation of treatment response and, therefore, is supported by current guidelines. New modalities such as FLIP panometry and molecular markers for diagnosis and monitoring of EoE are promising, but whether they may replace endoscopy in guiding treatment of EoE needs to be ascertained.

Summary Endoscopy plays a central role in EoE management, both in routine practice and in clinical trials. Endoscopy is pivotal in EoE diagnosis and response evaluation since it allows the direct assessment of endoscopic disease activity and, indirectly, the histological evaluation. Consequently, together with clinical and histological evaluation, endoscopy is rapidly becoming essential in monitoring the effectiveness of therapy in patients with EoE.

Introduction

Eosinophilic esophagitis (EoE) is a chronic, immunemediated disease characterized by histological evidence of eosinophil-predominant inflammation. [1] EoE was first described in 1993 by Attwood et al. and is currently considered one of the most prevalent esophageal diseases. [2] According to guidelines, EoE is diagnosed in patients with relevant esophageal symptoms, the most common of which are dysphagia and food impaction, and a peak eosinophil count (PEC) on esophageal biopsies \geq 15 in at least one highpower field (standard size of 0.3 mm²) in any biopsy specimen, after exclusion of other causes of esophageal eosinophilia [3•].

EoE has a remarkable negative impact on the patient's quality of life. [4] The incidence and prevalence of EoE are rising in adults and children. [5, 6] The estimated incidence from population-based studies ranges from 5 to 10 cases per 100,000 person-years, and the prevalence is approximately 50 to 100 per 100,000 persons.

[7] Compared to previous studies, a recent wide population study reported higher incidence rates of EoE in Denmark, with a standardized incidence from 2008 to 2018 of 11.7 (95% CI 10.8–12.6) per 100,000 person-years. [5] Nevertheless, it still remains unclear whether the reported increased incidence over time reflects an authentic growth or is rather an expression of the increased awareness of the disease and better adherence to guidelines [8].

Upper gastrointestinal endoscopy represents a cornerstone not only in the diagnosis of EoE, but also in the follow-up. Moreover, endoscopy allows the treatment of the fibrotic complications of chronic esophageal inflammation, such as strictures or diffuse narrowing of the esophagus. The aim of this review is to provide practical guidance for clinicians to support the optimal use of endoscopy in both the diagnosis and the response evaluation of patients with EoE.

Methods

A literature search was conducted in the EMBASE, MEDLINE, and Cochrane databases using the following individual and combined Medical Subject Heading (MeSH) terms: "Eosinophilic esophagitis," "endoscopy," "diagnosis," "response evaluation," "treatment response," "monitoring." Papers published up to 20 December 2022 in the English language were included. References cited in the articles selected were also searched in order to identify other potential sources of information.

Endoscopy in the diagnosis of eosinophilic esophagitis

Endoscopy plays a critical role in the diagnosis and management of EoE. As far as diagnosis is concerned, endoscopy is essential to (1) assess the

endoscopic activity of the disease, (2) evaluate the presence of local and systemic causes of esophageal eosinophilia other than EoE (Table 1), and (3) obtain esophageal biopsies.

EoE can be difficult to diagnose since the clinical and endoscopic features can be non-specific and often subtle. In fact, up to 7-32% of adult and pediatric patients diagnosed with EoE, respectively, initially present a normal-appearing esophagus. [9, 10] Moreover, strict adherence to guidelines is lacking [11] and, consequently, endoscopists should perform an excellent endoscopic examination with a high level of suspicion to maximize the diagnostic yield of endoscopy. EoE is currently burdened by a remarkable diagnostic delay, both secondary to patient- and physician-dependent factors. [12] A study by Navarro et al. recently reported a considerable decrease in the diagnostic delay of EoE over a period of 10 years, from 12.7 years in 2007 to 7 months in 2017. [13] On the other hand, a recent Swiss study reported an unchanged diagnostic delay of EoE since its first description almost 30 years ago, with a median diagnostic delay of 4 years (IOR: 1-11, range, 0-56) and diagnostic delay \geq 10 years in 32% of the patients. [14] In addition, EoE is frequently confused with other conditions. It has been shown that a previous diagnosis of GERD is reported in approximately one-fourth of patients. [12, 15] The diagnostic delay may lead to a more complicated course since the prevalence of fibrotic features of EoE is directly related to the duration of untreated disease. [16] Hence, an early diagnosis is of utmost importance to reduce this risk of complications and improve patient outcomes.

Endoscopic features of eosinophilic esophagitis

Endoscopic hallmarks of EoE include mucosal pallor or decreased vasculature (i.e., edema—prevalence 41% in patients with EoE), esophageal rings (i.e., trachealization—prevalence 44%), longitudinal furrows (prevalence 48%), white plaques or exudates (prevalence 27%), and esophageal strictures (prevalence 21%). [9, 17, 18] Additionally, fragile esophageal mucosa that readily tears in response to minor trauma (i.e., crepe paper esophagus) and narrow caliber esophagus are common among patients with EoE, although their frequency is unknown. [9, 17] Among the aforementioned endoscopic features, the presence of edema, white exudates, and furrows is an expression of active inflammation, whereas rings and strictures reflect fibrotic remodeling

Table 1. Disorders associated with esophageal eosinophilia other than eosinophilic esophagitis				
Primary	Gastro-esophageal reflux disease Achalasia Crohn's disease Infections (fungal or viral) Pill esophagitis			
Secondary	Hyper-eosinophilic syndrome Drug hypersensitivity reactions Connective tissue diseases			

(Table 2). EoE-related strictures can occur anywhere along the length of the esophagus, but the distal esophagus is the most commonly involved site. [19] Not infrequently, gastroenterologists underestimate the presence of strictures in EoE during endoscopy. [20] Another frequent endoscopic finding is erosive esophagitis due to gastroesophageal reflux disease (GERD), frequently observed (prevalence 17%) in patients with EoE due to the coexistence of GERD. [9] Although controversy still exists about the relationship between EoE and GERD, it was suggested that GERD may also contribute to the development, and exacerbation, of EoE and vice versa [21].

In 2013, the EoE Endoscopic Reference Score (EREFS) has been developed and validated for the quantification of the five major endoscopic features of EoE (Table 2). EREFS was introduced to standardize the definition and grading of endoscopic features and, ultimately, to ascertain the disease activity of patients [22].

Each endoscopic feature of the EREFS score should be graded based on the most involved esophageal area. [23] By doing so, the endoscopic severity of EoE is graded from 0 to 9, with higher scores indicating more severe endoscopic disease activity. Some authors recommend, to avoid mistakes in the reporting of the EREFS findings, abbreviating the second "E" of the score as "Ex" to distinguish between edema and exudates (Fig. 1) [24].

The EREFS classification system showed an excellent ability to predict the presence of the disease in a prospective validation study (area under the receiver operator characteristic curve of 0.934). [25] Inter- and intraobserver agreement of EREFS score is good to moderate (Table 2), and not substantially different between expert and trainee endoscopists, showing the reliability and ease of using the scoring system [26].

Providing a practical checklist for endoscopy with the hallmarks of EoE, the great value of the EREFS classification system is not only the standardization of the endoscopic report, but also the enhanced detection of endoscopic signs of the disease in patients with suspected EoE. In fact, the prevalence of patients with EoE and a normal endoscopic examination is lower in prospective studies (7%) as compared to retrospective studies (17%), meaning that the systematic esophageal evaluation results in greater detection of at least one normal endoscopic finding (prospective 93% versus retrospective 80%). [9]. This is probably secondary to the systematic use of EREFS score during endoscopy in prospective studies resulting in improved detection of subtle EoE hallmarks compared to the retrospective series. While the European guidelines published in 2017 [27] did not clarify the role of EREFS for disease activity assessment, the routine use of the score during endoscopy was recently recommended in a consensus study published in 2022 by the American Society for Gastrointestinal Endoscopy (ASGE) [28].

Correlation between endoscopy and histology

Despite a fair to good inter-observer and intra-observer agreement and a good response to treatment for EoE, the accuracy of the EREFS score in predicting either clinical or histological activity is modest. [25, 29, 30] It should be underlined that, according to the previous definition of EoE, these studies

	Endoscopic Reference Score (EREFS)
Edema	 Grade 0: absent Grade 1: loss of clarity or absence of vascular markings Inter-observer agreement κ 0.63 Intra-observer agreement κ 0.58
Fixed Rings	 Grade 0: absent Grade 1: mild (subtle circumferential ridges) Grade 2: moderate (distinct rings that do not impair the passage of a standard diagnostic adult endoscope (outer diameter 8-9.5 mm)) Grade 3: severe (distinct rings that do not permit passage of a diagnostic endoscope)
Exudates	 Grade 0: none Grade 1: mild (lesions agreement involving <10% of the esophageal surface area) Grade 2: severe (lesions involving >10% of the esophageal surface area)
Furrows	 Grade 0: absent Grade 1: Mild (vertical lines without visible depth) Grade 2: Severe (vertical lines with clear depth) K 0.49 Intra-observer agreement κ 0.69
Stricture	 Grade 0: absent Inter-observer agreement κ 0.54 Intra-observer agreement κ 0.54

Table 2. Endoscopic Reference Score with intra- and inter-observer agreement [23]	Table 2.	Endoscopic Reference	Score with intra- and	l inter-observer ac	greement [23]
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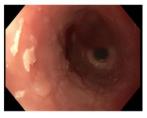








Fig. 1 Example of EREFS reporting. In this patient's esophagus, there are edema, mild fixed rings, and mild vertical furrows. White exudates and strictures are absent. Therefore, this esophagus could be graded in the endoscopic report as E1R1Ex0F1S0

were based on patients unresponsive to an 8-week trial of PPI therapy. This does no longer represent the current diagnostic criteria for the diagnosis of EoE [31].

In a multicenter prospective study conducted in Spain, only whitish exudates showed a good correlation with the peak eosinophil count and histological outcome after therapy with steroids, while the other endoscopic features of EoE remained mostly unchanged after histological remission. Nevertheless, all the individual endoscopic features and the EREFS scores (inflammatory, fibrotic, and total) showed an accuracy of <70% to predict histological remission. [29] Due to the modest accuracy of endoscopy to predict histological activity, an endoscopic sample with subsequent histological evaluation remains irreplaceable to monitoring therapy effectiveness in patients affected by EoE. Therefore, the identification of a reliable non-invasive biomarker to replace endoscopy with biopsy in diagnosis and monitoring remains one of the critical unmet needs in EoE.

Correlation of endoscopy with symptoms and quality of life

The endoscopic appearance of EoE is correlated with patients' symptoms. Fibrostenotic features of the esophagus are associated with dysphagia and food impaction. [32] In particular, the endoscopic presence of strictures is associated with a history of self-limited food impactions (P < 0.001). Eighty-eight percent of patients with a stricture diameter ≤ 12 mm had a history of self-limited impactions, compared to 45% of patients with a stricture ≥ 18 mm and 19% of patients without a stricture. [32] Increased ring severity (e.g., rings that do not allow the passage of a diagnostic endoscope) was also associated with a higher likelihood of food impaction [32].

Nevertheless, symptoms are not accurate in predicting the endoscopic and histologic remission of patients with EoE. [27] In a prospective multicenter

study, the correlation between symptoms (eosinophilic esophagitis activity index patient-reported outcome (EEsAI PRO)) and both endoscopic and histologic activity was only modest. [33] These data are in line with a Spanish prospective multicenter study reporting on the lack of a correlation between EREFS and clinical activity evaluated through the Dysphagia Symptom Score. [29] There was an absence of correlation between dysphagia and endoscopic appearance even after evaluating the inflammatory (I-EREFS) and fibrotic (F-EREFS) features of EoE separately [29].

Existing data are conflicting regarding the correlation between the endoscopic appearance of EoE and quality of life (QoL), an important treatment outcome of affected patients. While the study by Stern et al. did not find a correlation of QoL with endoscopic features [32], another prospective multicenter study showed that the severity of fixed rings, strictures, exudates, and furrows was significantly associated with a worse QoL. No significant correlation was found between the presence of edema and the QoL score [34].

The duration of untreated disease is associated with esophageal remodeling and dysmotility and, therefore, with impaired quality of life [16, 35, 36].

How to perform high-quality endoscopy in suspected and established eosinophilic esophagitis

High-quality endoscopy is key in patients with suspected or established EoE to maximize diagnostic yield and improve subsequent treatment preventing esophageal fibrosis. The following steps should be considered during an esophagogastroduodenoscopy (EGD) performed for diagnosis or follow-up of EoE (Fig. 2).

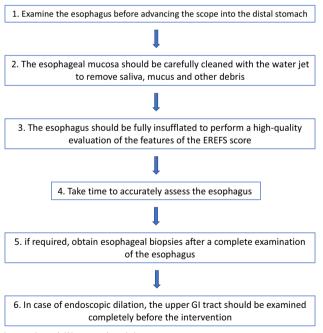


Fig. 2 High-quality endoscopy in eosinophilic esophagitis

Firstly, the esophagus should be examined before advancing the scope into the stomach or duodenum because sweeping away the white exudates or creating mucosal breaks by scope passage will alter the EREFS score. It is also important to advance the scope slowly since pushing it "blindly" against a stricture may be harmful. Second, the esophageal mucosa should be carefully cleaned with the water jet to remove saliva, mucus, and other debris. Thereafter, the esophagus should be fully insufflated to perform a high-quality evaluation of the features of the EREFS score, therefore optimally estimating the extent of the edema, the depth of vertical furrows, and the severity of fixed rings. Mucosal ring-like structures that completely disappear upon esophageal insufflation are not classified as rings on ERFES. The fourth essential issue is to take enough time to accurately assess the esophagus. After a complete inspection of the esophagus, if indicated, biopsies can be obtained. If an endoscopic dilation is performed, it is important to completely inspect the upper GI tract since the procedure would be unsafe in presence of food or fluid in the stomach.

From a practical standpoint, in which patients should we suspect EoE and obtain esophageal biopsies? EoE is a frequent diagnosis in patients with a history of dysphagia and/or food impaction, especially in the presence of atopic comorbidities (e.g., allergic rhinitis, asthma, or atopic dermatitis) or family history of EoE.[37, 38] The clinical index of suspicion should be increased in young men and people of white ethnic origin since the disease is more common in these groups.[39, 40] It is estimated that up to 15% of patients with dysphagia undergoing endoscopy are diagnosed with EoE.[41, 42] Therefore, current guidelines recommend esophageal biopsies in all adults with endoscopic signs of EoE, or with symptoms of dysphagia and/or food impaction, even with a normal-appearing esophagus.[3•, 27] Instead, esophageal biopsies are not recommended in patients with GERD symptoms refractory to proton pump inhibitors without clinical features associated with EoE [3•], given the low prevalence of EoE in this clinical scenario [43, 44].

Current guidelines also recommend esophageal biopsies during the EGD performed for food bolus impaction in patients without a known diagnosis of eosinophilic esophagitis. [3•, 28] Indeed, affecting over 40% of patients who underwent biopsy for food bolus impaction, EoE is the most frequently detected cause of food impaction. [45] Moreover, 79% of patients are lost to follow-up if biopsies are not taken during index endoscopy. [46] Despite this evidence, esophageal biopsies are obtained in less than half of patients who undergo EGD for food bolus impaction in routine practice. [45, 47, 48] In this setting, esophageal biopsies are safe and not associated with an increased rate of perforation. [49, 50] In the rare situation where it is considered unsafe to obtain biopsies after food bolus dis-impaction (patient instability or high risk of aspiration), it is essential to reschedule EGD for subsequent esophageal biopsy to maximize the possibility to diagnose and treat EoE.

Because the eosinophilic esophageal inflammation of EoE is patchy and variable within each specimen, it is recommended to take at least six biopsies in total from at least two different anatomical sites within the esophagus, targeting areas with endoscopic mucosal abnormalities (especially white exudates and longitudinal furrows) to increase sensitivity. [27, 51•] A common approach is to obtain three to four biopsies from both the proximal and the distal esophagus [52].

Whether to place biopsy specimens from different (e.g., proximal and distal) areas of the esophagus into one or separate jars is still a matter of debate. [28] A peak concentration of \geq 15 eosinophils in at least one high-power field (standard size of 0.3 mm²) is the accepted threshold for the diagnosis of EoE, in either the proximal or the distal esophagus. The use of different jars entails economic and environmental costs. [53, 54] Current ESGE guidelines on endoscopic tissue sampling suggest using separate histology jars [51•], while EoE guidelines do not provide a specific statement addressing this issue. [43•,] However, the ESGE recommendation is supported by a low quality of evidence and it is still unclear whether this practice could improve patient management.

The "turn and suck" is the optimal technique to obtain accurate esophageal targeted biopsies. The technique consists in opening the biopsy forceps, pulling them back against the scope, and then closing the forceps after rotating the scope while aspirating the mucosa. Before the biopsy is obtained, the catheter may be moderately advanced to confirm the targeted area has been captured [24].

To exclude a concomitant eosinophilic gastritis and/or enteritis, duodenal and gastric mucosal biopsies should be considered at the moment of initial diagnosis of EoE, especially in patients with symptoms suggestive of gastric and/or duodenal involvement or endoscopic mucosal abnormalities [27, 28].

Endoflip as a novel diagnostic modality for eosinophilic esophagitis

In 2011, Kwiatek et al. reported for the first time the application of the functional luminal imaging probe (FLIP) in EoE. [55] The FLIP panometry has the potential to measure the luminal cross-sectional area (CSA) of the esophagus through a high-resolution impedance planimetry that provides a threedimensional image of the esophageal lumen. FLIP panometry assesses pressure changes, diameter, and volume of the esophagus, therefore enabling the evaluation of its distensibility. [56•] The compliance of both the esophageal wall and the esophagogastric junction (EGJ) can be measured by the FLIP. [57] There is growing evidence regarding the application of this technique to EoE. [58, 59] Available studies have shown that esophageal compliance is decreased in patients with EoE, that this is associated with food impaction, and that successful treatment, as shown by histological remission, results in improved distensibility and increased esophageal luminal caliber. [59–61] Esophageal distensibility evaluated through FLIP is currently being assessed as a secondary endpoint in clinical trials [62].

In the future, the FLIP panometry could represent a useful tool in clinical practice to detect strictures in patients with EoE and persistent dysphagia despite histological remission and the absence of fibrotic features at endoscopy. [3•] FLIP can also define stricture anatomy and provide an accurate diameter of esophageal strictures, hence guiding the selection of the caliber of the dilators [56•]. Since strictures can also be detected by barium esophagram and EGD, the cost-effectiveness of an invasive and expensive tool such as FLIP in this setting needs to be ascertained by future research.

The functional assessment with FLIP could be used as a novel outcome measure in the evaluation and monitoring of disease severity. [63] In fact, since esophageal narrowing can be underestimated during endoscopy [20], FLIP panometry could improve the detection of strictures. [64] Despite these promising results, the role of FLIP in everyday clinical practice for EoE has yet to be determined.

Endoscopy in response evaluation of patients with eosinophilic esophagitis

There is no single parameter to reliably assess EoE disease activity. The patient's perception of symptoms alone is unreliable since it can be improved by adaptative eating behaviors and worsened by hypervigilance and anxiety. [65, 66] Histology alone could be misleading due to the patchiness of eosinophilic inflammation and the presence of complementary histological features suggestive of active eosinophilic flogosis in EoE (e.g., basal cell hyperplasia, eosinophilic microabscesses and degranulation, fibrosis of the lamina propria) that are not part of the PEC. [67] Furthermore, histology can only partially assess the presence of esophageal fibrotic damage related to chronic inflammation. Consequently, together with clinical and histological evaluation, endoscopy is rapidly gaining importance in monitoring the effectiveness of therapy in patients with EoE.

Role of endoscopy in the assessment of disease activity

Assessment of endoscopic activity is fast and reliable, although it may overall correlate poorly with symptoms and a considerable number of patients affected by EoE have a normal-appearing esophagus. Due to the accuracy in diagnosis and assessment of treatment effects in both children and adults [25, 68], the assessment of endoscopic activity by the EREFS score has been widely used in randomized placebo-controlled trials for EoE, increasingly using blinded central readers in contrast to the local endoscopist. [62, 69, 70] In this setting, endoscopic activity is an objective and reliable measurement since the EREFS score showed responsiveness to therapy and remained unchanged after the administration of a placebo. [62, 69, 70] On the contrary, there is a high symptomatic response to placebo in RCTs. Therefore, together with patient-reported outcomes [71, 72] and histology [67], endoscopic activity is fundamental in the evaluation of EoE disease activity and patients' response to treatments. In a recent study, a panel of gastroenterology and immunology experts created a composite severity scoring system (Index of Severity for Eosinophilic Esophagitis [I-SEE]) to guide EoE management. [63] The score considers clinical activity together with inflammatory and fibrostenotic features on endoscopic and histologic examination to standardize assessment of disease severity beyond eosinophil counts. In a recent international multidisciplinary consensus study, a core outcome set for Eosinophilic Esophagitis (COREOS) was defined to reduce the heterogeneity in the reported outcome measures in clinical studies. [73•] According to this study, for both RCTs and observational studies, endoscopic remission should be defined on the basis of an EREFS≤2. [73•] In particular, endoscopic inflammatory EREFS-based remission should be defined as inflammation-associated components (exudate, edema, furrows) score of≤2, while the absence of strictures and moderate and severe rings defines the endoscopic fibrotic EREFSbased remission. A novel tool to assess response in EoE includes the use of molecular markers (a cluster of genes associated with for instance inflammation or remodeling). [74] A recent study by Ruffner et al. suggests that the use of post-treatment response thresholds EREFS≤2 is supported by gene expression profiles in clinical practice and trials [74].

Although there is some evidence regarding a possible improvement of histological fibrosis [59, 75, 76] and an increase of esophageal lumen [77] after therapy, the available treatments for EoE primarily aim to reduce the esophageal eosinophilic inflammation. As a result, the improvement of previously identified endoscopic inflammatory features represents a desired, important, and easily assessed endpoint of treatments [28].

After starting a new treatment, EGD should be scheduled after at least 8-12 weeks of continuous therapy in order to obtain an optimal evaluation of the endoscopic and histological response. [78••] In case of objective treatment unresponsiveness, it is essential to assess the adherence of the patient before changing therapy, since treatment compliance is poor in many adult patients with EoE, particularly in younger ones. [79] The optimal timing for assessment of treatment effect is still debated and varies in therapeutic interventional trials. The clinical picture of the patient, the risk of food impaction, and the presence of stenosis, as well as the reported outcome of the prescribed dietary or medical treatment, should be taken into account in clinical practice to tailor the timing to the patient's needs and expectations. [78••] Future studies are needed to evaluate the usefulness and the optimal timing of periodic endoscopic and histologic assessments in patients in clinical and histological remission and the absence of therapy modifications. In stable patients with previously documented remission, the advantage of an objective endoscopic assessment over time should be weighed against the disadvantage of financial, social, and environmental costs [53] and discomfort for patients due to repeated EGD.

Endoscopic surveillance for esophageal neoplasia is not recommended by guidelines in patients with EoE. [4] Evidence from a large cross-sectional population-based study showed no association between esophageal cancer and EoE. [80] Despite the need for larger prospective long-term studies, there is currently no evidence that EoE may represent an esophageal pre-malignant condition, and routine surveillance endoscopies for that purpose are not recommended.

Conclusion

Endoscopy plays a central role in EoE management, both in routine practice and in clinical trials. Endoscopy is pivotal in EoE diagnosis and response evaluation since it allows the direct assessment of endoscopic disease activity and, indirectly, the histological evaluation. Moreover, endoscopy is useful for treating food bolus impaction and dilating the esophagus in patients with endoscopic signs of fibrosis that are symptomatic despite an effective antiinflammatory drug or dietary treatment.

Since endoscopy has relevant social, financial, and environmental costs, future research is needed to clarify whether non-invasive biomarkers could replace it in the diagnosis and monitoring of patients. Moreover, it is still unclear whether periodic endoscopic assessment leads to improved outcomes in patients with documented clinical and histological remission and unchanged therapy.

Author Contribution

AS, GMCM, AJB: conceptualization. AS, GMCM: writing of the original draft. AS, GMCM, AJB: critical revision of the manuscript and editing. All the authors contributed to the article and approved the submitted version.

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Compliance with Ethical Standards

Conflict of Interest

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