

Cretaceous southern high latitude benthic foraminiferal assemblages during OAE 2 at IODP Site U1516, Mentelle Basin, Indian Ocean

E. Wolfgring^{a, b, *}, G. Amaglio^a, M.R. Petrizzo^a

^a Università Degli Studi di Milano, Department of Earth Sciences "A. Desio", Via Mangiagalli 34, 20133 Milano, Italy

^b University of Vienna, Department of Palaeontology, Josef Holaubek Platz 2, 1090 Vienna, Austria

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ABSTRACT

At Site U1516 (Mentelle Basin, southeast Indian Ocean, offshore western Australia), the International Ocean Discovery Program (IODP) Expedition 369 recovered an almost complete pelagic record of the Upper Cretaceous, including the Oceanic Anoxic Event 2 (OAE 2). To better understand paleoenvironmental changes across OAE 2, 32 samples were analysed for benthic foraminiferal abundance data that represent one of the few benthic foraminiferal datasets spanning the OAE 2 in the southern high latitudes.

The OAE 2 interval at Site U1516 is characterized by an interval of low CaCO₃ content that contains a prominent positive Carbon Isotope Excursion (CIE). The record of the OAE 2 can be subdivided in pre OAE 2, pre max-CIE, low CaCO₃, and post low CaCO₃ intervals. Through the Cenomanian–Turonian boundary, we document an extreme decline in benthic foraminifera during OAE 2, that is followed by a profound repopulation event in the post low CaCO₃ interval.

Benthic foraminiferal assemblages indicate an outer neritic to upper bathyal depositional environment. During the pre OAE 2 and pre max-CIE intervals, calcareous deep-water gavelinellids, lingulogavelinellids and gyrodinids are dominant. In the low-carbonate interval, the microfossil record documents a substantial increase in radiolaria and foraminifera are almost absent as only three out of nine samples contain benthic foraminifera. Changes in benthic foraminiferal assemblage composition are documented in the initial low CaCO₃ interval, underlying the maximum CIE and associated interferences. Comparison of the pre- and post-CIE benthic foraminiferal assemblages highlights a distinct repopulation event during the post max-CIE interval mainly represented by the conspicuous increase in abundance of agglutinated taxa and *Conorbooides*. Compared to other southern high latitude records, the dataset collected at Site U1516 represents one of the most complete benthic foraminiferal records across the OAE 2 that registers the Late Cretaceous environmental changes in the Southern Hemisphere.

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1. Introduction

The Cenomanian–Turonian transition cannot be approached without discussing the perturbances in the ocean climate system recorded during the Oceanic Anoxic Event 2 (OAE 2) (e.g., [Schlanger and Jenkyns, 1976](#); [Scholle and Arthur, 1980](#); [Schlanger et al., 1987](#)). Elevated levels of CO₂ in the atmosphere resulted in ice-free poles and contributed to a weak meridional temperature gradient and an increasingly active hydrologic cycle ([Poulsen et al., 1999](#); [Forster](#)

[et al., 2007](#); [Sinninghe Damsté et al., 2010](#); [Chen et al., 2022, 2023](#)). The OAE 2 interval is characterized by a prominent positive Carbon Isotope Excursion (CIE) and often by an associated low carbonate interval documented in the sedimentary record, that was accompanied by an unprecedented rise in ocean temperatures ([Scholle and Arthur, 1980](#); [Tsikos et al., 2004](#); [Voigt et al., 2006, 2008](#); [Jenkyns, 2010](#); [Friedrich et al., 2012](#); [Jenkyns et al., 2017](#); [Kuhnt et al., 2017](#)). These events were probably triggered by massive CO₂ discharge that might be related to the emplacement of the High Arctic Large Igneous Province and/or Caribbean Large Igneous Province that emitted greenhouse gases, leading to the onset of the Cenomanian–Turonian Thermal Maximum. The enhancement of ocean fertility was accompanied by a rise in surface-ocean temperatures (to ~36 °C at high latitudes) and the

* Corresponding author.

E-mail addresses: erik.wolfgring@guest.unimi.it, erik.wolfgring@univie.ac.at (E. Wolfgring).

reduction of surface water latitudinal temperature gradients (Barclay et al., 2010; Du Vivier et al., 2014a; Erba, 2004; Jenkyns, 2003; Kuroda et al., 2007; Kuypers et al., 2002; Larson, 1991; Leckie et al., 2002; Pancost et al., 2004; Trabucho Alexandre et al., 2010; Turgeon and Creaser, 2008; Zheng et al., 2013). Regionally, the continuously increasing ocean temperatures during the OAE 2 interval are briefly interrupted by the Plenus Cold Event that has been attributed to a decrease in atmospheric $p\text{CO}_2$ forced by the widespread burial of organic carbon (Voigt et al., 2006; Barclay et al., 2010; Sinninghe Damsté et al., 2010; Jarvis et al., 2011; van Bentum et al., 2012; Gale et al., 2019; O'Connor et al., 2020).

During the extensive burial of organic matter and the global sea level highstand, and associated changes, benthic communities experienced severe restrictions (e.g., Gertsch et al., 2010; Haq, 2014; Haq et al., 1987; Keller et al., 2021; Miller et al., 2005). Most records of carbon burial and environmental changes during OAE 2 have been obtained from sediments in the low latitudes of the Atlantic Ocean, the Tethyan region, and the Western Interior Seaway (e.g., Bomou et al., 2013; Bowman and Bralower, 2005; Caron et al., 2006; Desmares et al., 2016; Du Vivier et al., 2014; Elderbak and Leckie, 2016; Eldrett et al., 2014; Forster et al., 2008; Gale et al., 2019; Grosheny et al., 2017; Heimhofer et al., 2018; Jarvis et al., 2011; Kuhnt et al., 2017; Mort et al., 2007; Owens et al., 2013, 2013; Parente et al., 2008; Robinson et al., 2017; Sageman et al., 2006; Takashima et al., 2009; Tsikos et al., 2004; van Bentum et al., 2012; Voigt et al., 2008 among many others). To date, only few isolated records documenting the expression of OAE 2 from the Austral Realm and the southern high latitudes have been described as follows: Carnarvon basin (Haig et al., 2004), New Zealand (Hasegawa et al., 2013; Gangl et al., 2019), Kerguelen Plateau (Dickson et al., 2017), Exmouth Plateau (Rullkötter et al., 1992; Thurow et al., 2013), Cauvery Basin (Govindan and Ramesh 1995; Tewari et al., 1996), Mentelle Basin (Petrizzo et al., 2021a, 2021b, 2022). In terms of data on benthic foraminifera, the balance is similar: the response to OAE 2 is well studied in the Northern Hemisphere (e.g., Schlanger and Jenkyns, 1976; Erbacher et al., 2005; Gebhardt, 2006; Jenkyns, 2010; Friedrich et al., 2006b, 2006a) and only sparse Southern Ocean records shed light on the benthic foraminiferal assemblages (i.e., Kerguelen Plateau: Holbourn and Kuhnt, 2002; Cauvery basin: Tewari et al., 1996; Western Australia, Haig et al., 2004).

The International Ocean Discovery Program (IODP) Expedition 369 Australia Cretaceous Climate and Tectonics recovered an almost complete pelagic record of the Upper Cretaceous, including the OAE 2 at Site U1516 in the Mentelle Basin, southeast Indian Ocean, offshore western Australia (Huber et al., 2019a). The present study at Site U1516 complements previous studies (Petrizzo et al., 2022, 2021a, 2021b) by focussing on the benthic foraminiferal record spanning the OAE 2.

2. Study area

Site U1516 is located offshore western Australia in the south-eastern Indian Ocean. Expedition 369 drilled Holes U1516C (34°20.9272' S, 112°47.9711' E) and U1516D (34°20.9277' S, 112°47.9573' E) at 2676.6 m water depth in the Mentelle Basin on the eastern flank of the Naturaliste Plateau (Fig. 1). The Mentelle Basin and Naturaliste Plateau complex emerged during the breakup of East Gondwana and the ongoing divergence between Australia and Antarctica. The studied area was positioned at a triple junction between the Australian, Antarctic, and Indian plates. Rifting of eastern Gondwana started during the Middle Jurassic (Callovian) and led to an extension between India and Australia – Antarctica (e.g., Gaina et al., 2007; Doreen et al., 2008; Gibbons et al., 2012; Harry et al., 2020; Lee et al., 2020). The next rifting phase during the

Early Cretaceous led to further rifting and finally the breakup that started during the late Valanginian affecting the Cuvier and Perth Abyssal Plain (Huber et al., 2019a; Harry et al., 2020; Lee et al., 2020; Wainman et al., 2020; Wolfgring et al., 2021). In this phase, the Cretaceous sedimentary records documented at the Naturaliste Plateau and in the Mentelle Basin, were deposited in a thermally subsiding basin (White et al., 2013).

3. Methods

3.1. Biostratigraphic framework and geochemical data

Expedition 369 recovered a continuous Albian to Turonian sequence of sediments that is overlain by Paleocene to Pleistocene material at Site U1516 (Huber et al., 2019a). This study focuses on a ~19 m thick composite succession at Holes U1516C and U1516D from 459.72 to 478.50 m rCCSF (revised Composite Core depth below Sea Floor, LIMS online report portal at <http://web.iodp.tamu.edu/LORE/>, Huber et al., 2019b; Petrizzo et al., 2021a) spanning the Cenomanian–Turonian transition and the OAE 2 at Holes U1516C and U1516D (Fig. 2). Details on the drilling operations, logging, physical properties, magnetostratigraphy, geochemistry and sedimentology for Site U1516 are presented in the IODP Expedition 369 proceedings report (Huber et al., 2019a).

Site U1516 represents one of the few records of benthic foraminifera during the OAE 2 in the Southern Hemisphere. To document similarities and differences with other sections recording benthic communities in outer neritic to upper bathyal settings during the Cenomanian–Turonian transition, we compare biostratigraphic markers and variations in the abundance of taxa. Several globally recognized taxa recorded across the Cenomanian–Turonian transition and OAE 2 have been identified at Site U1516 and they correlate at species level to the records of neritic to upper bathyal settings in other localities. However, due to the scarcity and limited extent of the high latitudes record and to common taxonomic inconsistency, the correlation of benthic biostratigraphic data faces some setbacks and are sometimes limited to the genus level. The presumably epibenthic taxa, and particularly *Conorboides*, *Stensioeina*, *Gavelinella* (i.e., *G. vesca*, and *G. intermedia*) can be correlated to other low to high latitudes sections. Among infaunal taxa, the genera *Praebulimina* (e.g., *P. elata*, *P. nannina*), *Tappanina* and *Pleurostomella* (*P. subnodosa*) show a cosmopolitan distribution. Characteristic agglutinated taxa from the Cenomanian–Turonian transition at Site U1516 include *Clavulinoides gaultinus*, *Gaudryina pyramidata*, *Spiroplectinata annectens* and *Bulbobaculites*.

The biostratigraphic framework based on planktonic foraminiferal and calcareous nannofossil datums and the chemostratigraphic dataset (total organic carbon and bulk carbonate $\delta^{18}\text{O}$ and $\delta^{13}\text{C}$ measurements) are based on Petrizzo et al. (2021a, 2022). For details on lithostratigraphy and core data of Site U1516, we refer to Bogus et al. (2019) and Huber et al. (2019a). Petrizzo et al. (2021a) identified four intervals through the OAE 2 according to changes in the composition and abundance of the microfossil assemblages. In the present paper we identified those intervals (Fig. 2) as follows: pre OAE-interval (478.50 m–475.12 m rCCSF), pre max-CIE interval (474.38 m–471.12 m rCCSF), low CaCO_3 interval (470.36 m–467.96 m rCCSF), and post low CaCO_3 interval (467.72 m–459.72 m rCCSF).

We explore the benthic foraminiferal assemblage changes through the OAE 2 interval and compare developments in the assemblages to X-ray fluorescence (XRF) data. The XRF data presented herein was logarithmized to avoid the overestimation of peaks (Weltje and Tjallingii, 2008). The ratios of Fe/K and Fe/Zr, as well as the ratios of Ba/Ti and Ca/Ti are discussed as they represent

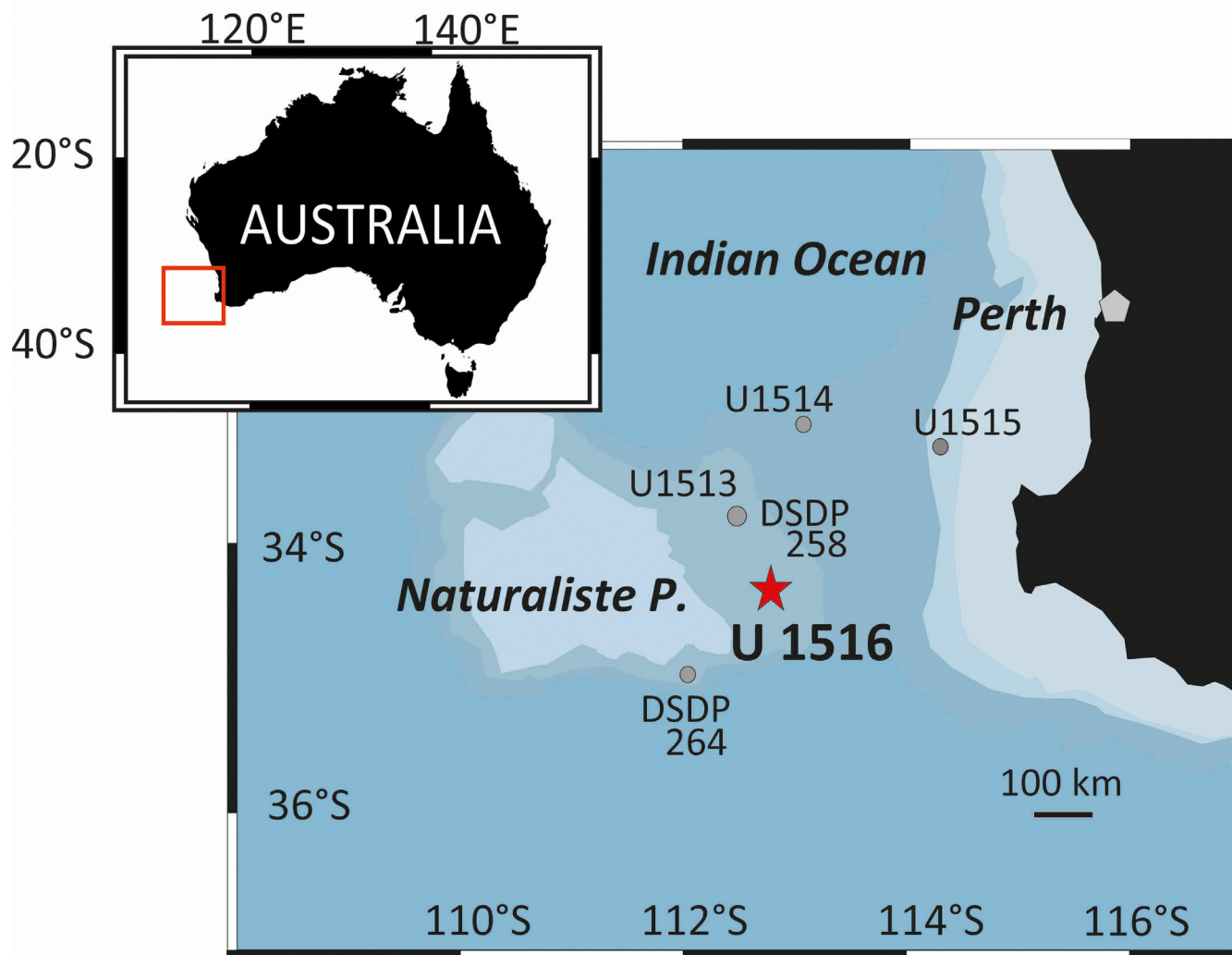


Fig. 1. Map of the studied area in the Mentelle basin (MB) on the eastern flank of the Naturaliste Plateau, offshore western Australia. IODP Site U1516 is denoted by a red star. Other sites drilled during IODP Expedition 369 and DSDP Site 264 are denoted by grey circles.

important paleoenvironmental proxies, that help to shed light on paleoproductivity and ocean chemistry (Fig. 2). The element Ba is understood as marker for surface and export productivity, and thus bioproduction and food supply (Klump et al., 2000; Croudace and Rothwell, 2015). Barium is removed from the water column in the euphotic zone (in organic matter production). The Ba content depends on the flux and sedimentation of Ba in particulate organic matter and is positively influenced by warmer water-temperatures (Carter et al., 2020; Lowery and Bralower, 2022). However, most Ba is sourced from runoff and weathering and additionally hydrothermal effluents (e.g., Carter et al., 2020; Dickens et al., 2003; Klump et al., 2000). As variations in the Ba content frequently depend on changes in terrigenous sources, we normalize elemental Ba against Ti to make up for detrital influence from runoff (as discussed in detail in Lowery and Bralower, 2022 and Hull and Norris, 2011).

The elemental concentration of Ca provides important indications to the understanding of developments in biogenic carbonate productivity. Calcite saturation or dissolution due to varying levels of acidification and alkalinity, are among the most important parameters used to interpret assemblages and closely linked to the latter proxies (Sliter, 1975; Gebhardt, 2006; Gebhardt et al., 2008; Nguyen et al., 2009; Croudace and Rothwell, 2015).

The elemental proportion of Fe in marine sediments represents an important proxy for terrigenous input and continental runoff (Haug et al., 2001; Bertrand et al., 2015). The Fe/K and Fe/Zr ratios are both considered sensible to local climatic variability: the Fe/K ratios were used to follow changes in precipitation and runoff, provenance, and associated clay mineralogy. The elemental K-content correlates to the amount of the clay mineral Illite. An increase in the proportion of the latter can be interpreted as increased precipitation and humidity. The interpretation of changes in the Fe/K ratio as indicators for changing palaeoclimatic characteristics regarding material from humid, vs. weathered material from dryer regions has been documented in e.g., Govin et al. (2012), Chen et al. (2022).

Similarly, the Fe/Zr ratios can indicate changes in provenance and catchment area, and runoff. Variations in the share of the heavier Zr associated to Fe could illustrate changing sources and nature of terrigenous runoff to the basin. This ratio can be understood as proxy to identify changes in weathering and runoff as low Fe/Zr values represent an enrichment in the heavier element Zr and can thus be linked to times of low weathering and arid conditions (Hanebuth and Lantzsch, 2008; Croudace and Rothwell, 2015; Neuhuber et al., 2016; Corentin et al., 2020; Chen et al., 2023, 2022).

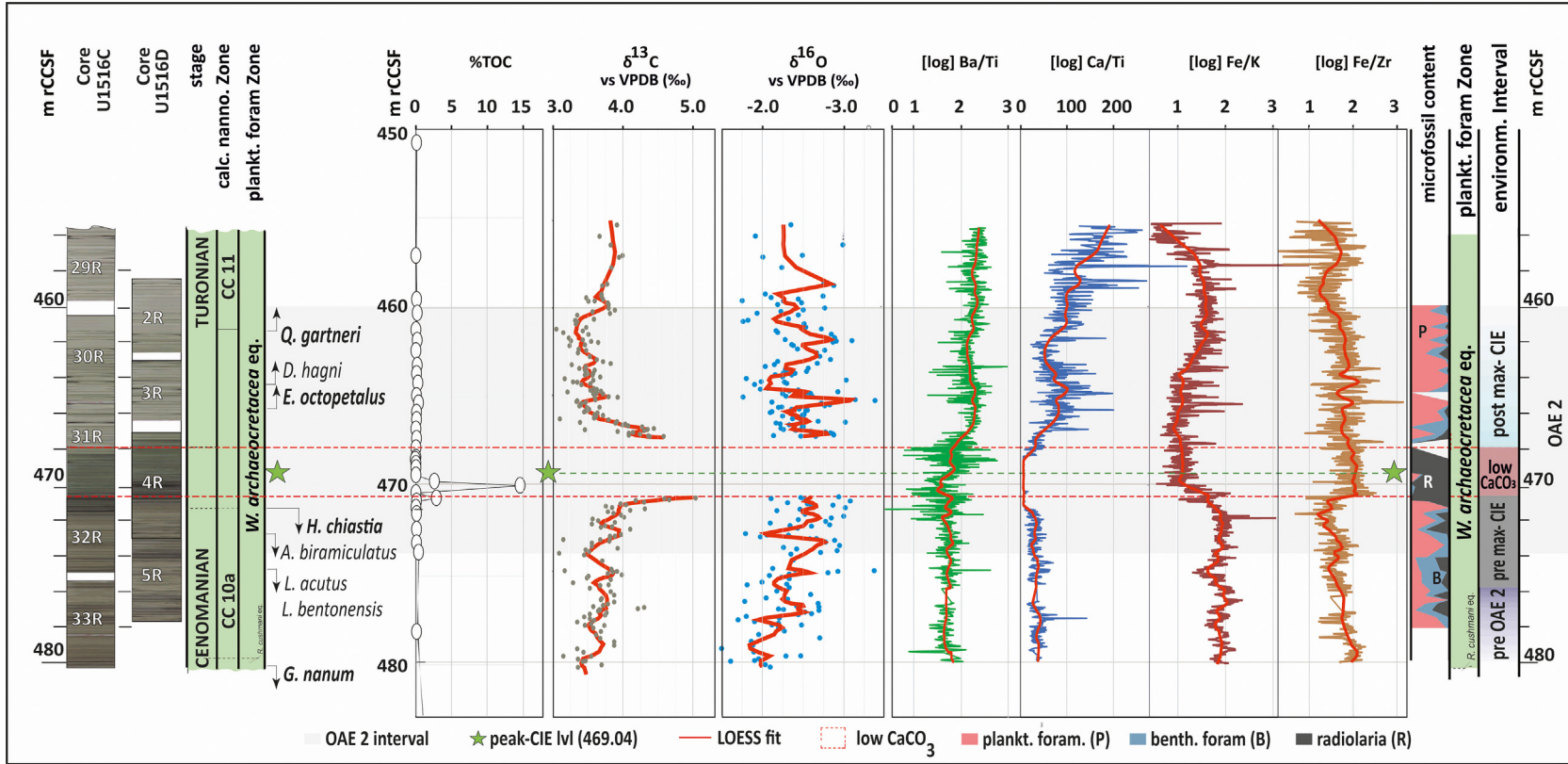


Fig. 2. Core recovery and stratigraphic framework of the Cenomanian–Turonian transition at Site U1516. Lithostratigraphy and core recovery after Huber et al. (2019a). Bio and chronostratigraphy, Total Organic Carbon (TOC), $\delta^{13}\text{C}$ and $\delta^{18}\text{O}$ measurements, OAE 2 interval (grey), max CIE – level (marked by green star), LOESS fit = 0.04, microfossil content and environmental intervals after Petrizzo et al. (2021a, 2022) and this study. XRF (X-ray fluorescence) signature of log XRF ratios of Ba/Ti, Ca/Ti, Fe/K and Fe/Zr from Bogus et al. (2019).

3.2. Foraminiferal methods

We focus on benthic foraminiferal assemblages from 32 samples that were examined for planktonic foraminifera and calcareous nannofossils in a previous study (Petrizzo et al., 2022, 2021a,b). Samples of 30 cm³ were weighed, soaked in a solution of H₂O₂ and water, washed over >38, >125 and >250 µm sieves and dried. The resulting residues were picked, and microfossils placed on microslides. If not stated otherwise in the text, the density or standing crop of benthic and planktonic foraminifera and of radiolaria is given as number of individuals per gram of dry sediment (i.e., BF/g: Benthic Foraminifera/gram, see Murray and Alve, 2000). Benthic foraminifera recovered in the small size fraction (38–125 µm) were not identified at the genus/species level because taxonomically important features could not be confidently observed on most individuals. Foraminiferal microslides are stored in the Micropalaeontology Collection at the Dipartimento di Scienze della Terra “A. Desio”, Università degli Studi di Milano. The benthic foraminiferal taxonomy generally follows Holbourn and Kuhnt (2002) that discusses benthic foraminiferal assemblages from comparable environmental settings.

Oxygen saturation related terminology refers to Wignall et al. (2010) (i.e., in descending order of oxygen content: oxic, dysoxic and suboxic). Paleodepth categorizations follows Nyong and Olsson (1984): neritic 0–200 m (i.e., inner – 0–50 m, middle – 50–100 m and outer-neritic – 100–200 m), bathyal 200–2500 m (i.e., upper – 200–500 m, middle – 500–1500 m and lower-bathyal – 1500–2500 m) and abyssal >2500 m.

Recent analogues as well as palaeoecologic interpretations of foraminiferal taxa outlined in Alegret et al. (2009); Bernhard (1986); Friedrich et al. (2006a); Friedrich and Hemleben (2007); Jorissen et al. (2007); Kaiho (1994); Kaiho et al. (2006); Wendler et al. (2013) are used to interpret the possible habitat preferences (infaunal/epibenthic, oxic/dysoxic/anoxic).

Corroborating the possible interpretations on the paleology of benthic foraminifera, a foraminiferal morphogroup analysis linking test morphologies to habitat preferences and feeding strategies is presented. For better understanding of benthic foraminiferal morphogroups, we follow schemes that integrated the works of Corliss (1985), Jones and Charnock (1985), Kaminski et al. (1995) and Murray et al. (2011). The morphogroup scheme applied for calcareous species is based on Koutsoukos and Hart (1990) analysing benthic foraminiferal distributions through the Cenomanian/Turonian of the Sergipe Basin, Brazil, and Frenzel (2000) on benthic foraminifera of the Maastrichtian of Rügen, Germany that integrated studies based on the distribution of modern foraminiferal taxa originally applied in Jones and Charnock (1985) and modified in Bernhard (1986) and Corliss and Chen (1988). Agglutinated foraminifera were categorized according to the morphogroup scheme applied in Setoyama et al. (2017), which is based on Jones and Charnock (1985) and modifications by (Bağ et al., 1997; Peryt et al., 2004 and Cetean et al., 2011).

Foraminiferal morphogroups established for calcareous and agglutinated benthic foraminifera are presented in Table 1. The classification of morphotypes considered 13 types, divided into two subgroups, of calcareous hyaline (CH-A 1–8 and CH-B 1–5)–, calcareous porcelaneous (CP) – and 4 agglutinated foraminiferal morphotypes (M1–4) (Table 1). Taxa with planoconvex or low trochospiral chamber arrangement recorded at Site U1516, i.e., the epibenthic taxa *Gavelinella*, *Conorboidea*, and *Stensioeina*, supposedly thrived on the ocean floor or in the uppermost layers of sediment (morphogroups CH-A 1, 2 and 5). Some members of this group (mostly gavelinellids) are suspected to tolerate dysoxic

conditions in eutrophic settings (Holbourn and Kuhnt, 2002; Friedrich et al., 2006b; Friedrich, 2010).

Calcareous benthic species with an epi- to infaunal habitat preference can be found in morphogroups CH-A 3, 4 and 6. The morphologic characteristics of *Lingulogavelinella frankei* and *L. turonica* are found in group CH-A 3 and suggest an epi-to infaunal habitat preference. *Gyrogoninoides* spp. are considered opportunistic to generalistic taxa that presumably occupied epibenthic to deep infaunal habitats and tolerated sub- and dysoxic conditions (Alegret et al., 2003; Friedrich et al., 2006b; Jorissen et al., 2007; Reolid et al., 2012; Wolfgring et al., 2022), thus indicating, like coiled vaginulids (*Lentaculina* spp., *Astaculus* spp.), unclear habitat preferences in morphogroups CH-A 4 and CH-A 6.

The dominant taxa in morphogroup CH-B 1 are *Pleurostomella*, *Lagena* and *Pyrulina* are all reconstructed to tolerate suboxic to dysoxic habitats, while the dominant taxon in CH-B 2, *Fronicularia* sp. is considered to prefer oxic habitats (Alegret et al., 2003). The *Dentalina/Nodosaria* group can be found in CH-B 3, which predominantly represents forms that tolerate poorly oxygenated habitats (e.g., Kaiho, 1994; Alegret et al., 2003; Reolid et al., 2012). The remainder in the calcareous benthic group can be found in CH-B 4, dominated by *Praebulimina*, and CH-B 5 represented by a single occurrence of *Tappanina*. The occurrence in either group suggest an infaunal habitat in eutrophic environments.

Few agglutinated foraminiferal species were recorded in the investigated interval: the low oxygen tolerant, infaunal taxa *Spiroplectinata* and *Spiroplectamina* (dominating the agglutinated morphogroup M2-c), *Glomospira charoides* (representing M3-a) and the more frequently observed *Clavulinoides gaultinus* (dominant in morphogroup M3-a) are to be mentioned. A benthic foraminiferal taxonomic reference list and species counts together with remarks on ecology and benthic foraminiferal morphogroups are provided in the supplementary materials (Supplementary materials S1, ST1) and the online repository PANGAEA in (Wolfgring et al., 2023).

3.3. Statistical methods

Benthic foraminiferal abundance data of Site U1516 (proportions of individuals per taxon/sample) were subjected to hierarchical clustering and Correspondence Analysis. The programmes Past (Hammer et al., 2001) and the “stats” package written in the language R were applied (R Core Team, 2022). To reduce noise in multivariate analysis and improve the significance of environmental interpretations, the dataset was reduced to taxa representing more than 0.5% of the total benthic foraminiferal dataset, covering 82.44% of all data assessed in this study.

We conducted a hierarchical clustering after Ward (1963) (requiring Euclidean distances), to explore similarities in the taxonomic composition of benthic foraminiferal assemblages per sample. The results of this method can be further supported and validated by a Detrended Correspondence Analysis (DCA, Hill and Gauch, 1980; Oxanen and Minchin, 1997) to explore relations between samples according to variance in relative abundance data and to identify variables indicative of shifts in foraminiferal paleoenvironments. To eliminate outliers and overestimation of single datapoints during multivariate analysis, proportional data per sample was row-normalized (dividing all values through the Euclidean norm of the respective row, i.e., the taxon counts per sample). For detailed results of the cluster analysis and column scores of the DCA see Supplementary materials Tables ST2 and ST3.

The Shannon diversity index (H) (Shannon and Weaver, 1949) and Dominance (D) (Simpson, 1949) were calculated. Shannon (H)

Table 1

Morphotype categories of benthic foraminifera (modified after Koutsoukos and Hart, 1990 for calcareous- and Setoyama et al., 2017 for agglutinated foraminifera). CH = calcareous hyaline, CP = calcareous porcelaneous, M = agglutinated morphotype.

CH-A	1	Plano-convex, low/high trochospiral, broad	Epifaunal	Deposit feeders	Neritic – upper bathyal	Planoconvex high trochospiral (e.g., <i>Gavelinella intermedia</i> , <i>Conorboides claytonensis</i>)
	2	Concavo-convex, low trochospiral, broad	Epifaunal	Deposit feeders	Neritic – upper bathyal	Low trochospiral, compressed, asymmetrical planoconvex to concavoconvex tests (e.g., <i>Gavelinella cenomanica</i> , <i>Stensioeina</i> sp.)
	3	Inflated biconvex, periphery broadly rounded	Epifaunal/infaunal	Deposit feeders	Outer neritic – upper bathyal	Biconvex, broad, rounded periphery (e.g., <i>Lingulogavelinella frankei</i> , <i>L. turonica</i>)
	4	Conical, low trochospiral	Epifaunal/infaunal	Deposit feeders and passive herbivores	Middle neritic – upper bathyal	Low trochospiral, flattened spiral and convex umbilical side (e.g., <i>Gyroidinoides</i> spp.)
	5	Lenticular, low trochospiral periphery subacute/carinate	Epifaunal	Deposit feeders	Middle neritic – upper bathyal	Low trochospiral, nearly planispiral (<i>Notoplanulina compressa</i>)
	6	Lenticular, planispiral periphery, subacute/carinate	Epifaunal/infaunal	Deposit feeders	Neritic – upper/middle bathyal	Coiled vaginulids (e.g., <i>Lentaculina</i> spp., <i>Astacolus</i> sp.)
	7	Conical, low/high trochospiral	Epifaunal	Deposit feeders and passive herbivores	Neritic	–
CH-B	8	Discoidal-flattened	Bilocular	Deposit feeders	Neritic	–
	1	Globular/ovate to elongate/fusiform	Epifaunal/infaunal	Deposit feeders	Neritic – upper/middle bathyal	Globular to ovate morphotypes, low trochospiral to triserial uniserial test elongate (e.g., <i>Pleurostomella</i> spp., <i>Lagena</i> sp., <i>Pyrulina</i> sp.)
	2	Broad to palmate, compressed planispiral to uncoiled uniserial	Epifaunal/infaunal	Deposit feeders	Neritic – upper bathyal	Flattened planispiral to uniserial (e.g., <i>Fronclularia</i> sp.)
	3	Elongate, straight to arcuate uniserial or planispiral-uniserial	Epifaunal/infaunal	Deposit feeders	Neritic – upper/middle bathyal	Elongate straight (e.g., <i>Nodosaria/Dentalina</i>)
	4	Tapered rounded elongate triserial, biserial, uniserial	Infaunal	Deposit feeders	Middle/outer neritic – upper/middle bathyal	Tapered, rounded-elongate bi-, triserial (e.g., <i>Praebulimina</i> sp.)
CP (A,B)	5	Tapered flattened-elongate biserial	Infaunal	Deposit feeders	Middle/outer neritic – upper/middle bathyal	Flattened elongate compressed (<i>Tappanina</i> sp.)
	CP	Porcelaneous walled	Epifaunal/shallow infaunal	Suspension feeders	Middle to outer neritic – upper bathyal	–
M1	M1-a	Tubular	Infaunal	Suspension feeding	Tranquil bathyal – abyssal	Tubular (<i>Bathysiphon</i> sp.)
M2	M2-a	Globular	Shallow infauna	Suspension feeders and/or Passive deposit feeders	Bathyal – abyssal	–
	M2-b	Rounded trochospiral and streptospiral	Epifaunal	Active deposit feeders	Shelf to deep marine	–
	M2-c	Planoconvex trochospiral	Epifaunal	Active deposit feeders	Neritic to marginal marine	Elongate keeled (<i>Spirolectamina</i> sp., <i>Spirolectinata</i> sp.)
M3	M3-a	Flattened trochospiral	Epifaunal	Active and passive deposit feeders	Lagoonal to abyssal	Flattened planispiral, streptospiral (e.g., <i>Glomospira charoides</i>)
	M3-b	Flattened irregular	Epifaunal	Suspension feeders	Upper bathyal – abyssal	–
	M3-c	Flattened streptospiral	Epifaunal	Active and passive deposit feeders	Upper bathyal – abyssal	–
M4	M4-a	Rounded planispiral	Epifaunal/shallow infaunal	Active deposit feeders	Inner shelf – upper bathyal	–
	M4-b	Elongate subcylindrical, elongate tapered	Deep infaunal	Active deposit feeders	Inner shelf – upper bathyal (with increased organic matter flux)	Elongate subcylindrical (e.g., <i>Clavulinoides gaultinus</i>)

considers the number of species and the relative abundance of individuals per taxon in a sample to quantify changes in diversity. The minimum value is 0 when only one taxon can be recorded. The Dominance index (D) ranges from 0 to 1, where 0 indicates a community with all taxa equally present, and 1 is the maximum value indicating a single taxon present, thus dominating the assemblage.

4. Results

4.1. Composition of microfossil assemblages

Microfossil assemblages recovered at the Cenomanian–Turonian transition at Site U1516 (478.50–459.72 m rCCSF) are generally dominated by calcareous microfossils (Fig. 3).

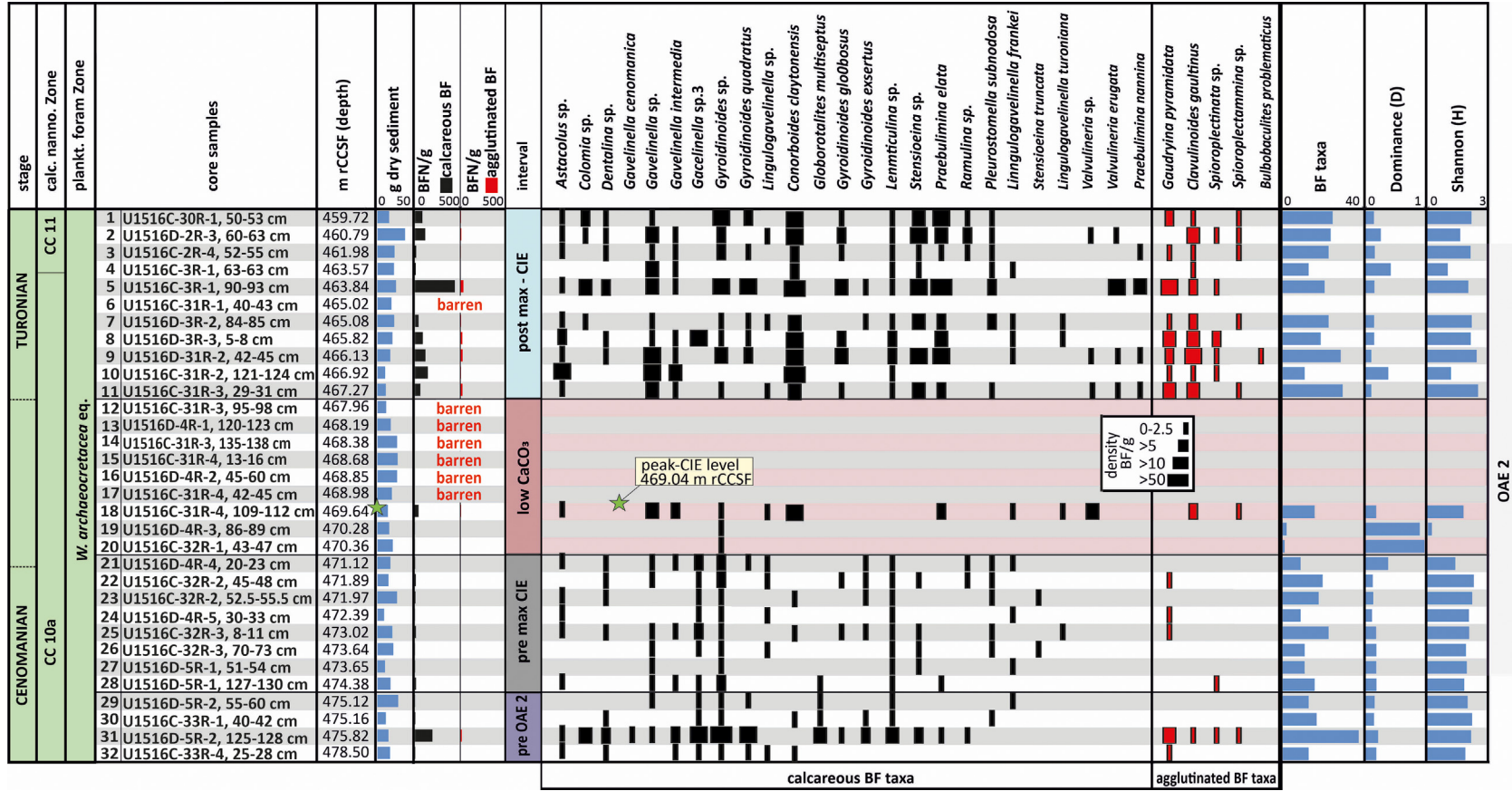


Fig. 3. Density (individuals per gram of dry sediment) of benthic foraminiferal taxa (black = calcareous taxa, red = agglutinated taxa) with either a share of more than 0.5 percent of the total benthic foraminiferal assemblage (>125 μ m), or of biostratigraphic significance, together with Shannon (H) and Dominance (D) index values. Biostratigraphic framework and intervals according to [Pettrizzo et al. \(2021a, 2022\)](#). Environmental interval according to this study. BF/g = Benthic foraminifera per gram of dry sediment.

Radiolaria become the dominant microfossils during the low CaCO₃ interval between 470.36 m rCCSF and 467.96 m rCCSF. Below and above this interval, planktonic foraminifera dominate the assemblage (Petrizzo et al., 2021a). Benthic foraminifera are only absent between 486.98 m rCCSF and 467.96 m rCCSF in the low CaCO₃ interval and in a sample at 465.02 m rCCSF. Benthic foraminiferal preservation below the low CaCO₃ interval was perceived as moderate, whereas ranges from good to excellent in the overlying interval.

Benthic foraminifera illustrate outer neritic to upper bathyal depth distributions. We base our paleodepth estimate for Site U1516 on bathymetric ranges of Cenomanian-Turonian benthic foraminiferal taxa and assemblages, i.e., Gebhardt (2006); Howe et al. (2000), Kaminski et al. (1999), Koutsoukos and Hart (1990), Koutsoukos (1989), Sikora and Olsson (1991) (see Supplementary material 1: Taxonomic reference list for depth ranges of significant taxa) and the typical bathymetric distribution of benthic foraminiferal morphotypes recovered (see Table 1).

4.2. Benthic foraminiferal assemblage data

The benthic foraminiferal assemblage is composed by 71 species and 34 genera. Fig. 3 shows the benthic foraminiferal density per gram of dry sediment of taxa that exceed 1% of the total benthic assemblage, whereas Fig. 4 illustrates the relative abundance of benthic foraminiferal ecologic groups and genera as well as representative species. Significant benthic foraminiferal taxa are illustrated in Figs. 5 and 6. Calcareous foraminifera prevail throughout, agglutinated taxa are rare between 478.50 m rCCSF and 469.64 m rCCSF and increase in abundance between 467.27 m rCCSF and 459.72 m rCCSF. Through the different intervals, we observe high fluctuations in the density of benthic foraminifera (BF/g) and number of taxa as well as in the Dominance (D) and Shannon (H) indices (Fig. 3). Associated changes in the Ba/Ti and Ca/Ti signatures (Fig. 4) help to interpret paleoenvironmental conditions such as paleoproductivity and redox conditions. The following Intervals (Figs. 3, 4) already identified in Petrizzo et al. (2021a) are analysed regarding the changes in benthic foraminiferal data, as follows.

1) pre-OAE 2 Interval (478.50–475.12 m rCCSF)

The benthic foraminiferal density fluctuates between 2 and 5 specimens per gram of dry sediment (BF/g) with one exception of ~180 BF/g at 475.82 m rCCSF. The four samples investigated in this interval (Figs. 3, 4) show an unevenly distributed taxa richness. Sample 475.82 m rCCSF yields the highest taxon diversity with 38 taxa, while the other samples record significantly less taxa (13–17). This is likewise reflected in the Shannon (H) and Dominance (D) indices of 2–2.3 and 0.15–2, respectively. The benthic taxa *Gavelinella* sp. 3, *Globorotalites multiseptus*, *Gyroidinoides quadratus*, *Gyroidinoides* sp., and *Lenticulina* spp. are abundant in this interval (dominant morphogroups CH-A2 and CH-A4). Agglutinated taxa (i.e., *Gaudryina pyramidata*, *Clavulinoides gaultinus* and *Spiroplectinata* sp., morphogroups M2-c and M4-b) are present from above 478.50 m rCCSF. *Gavelinella cenomanica* only appears in this interval. The taxa *Gavelinella* sp. 3 and *Gyroidinoides* sp. represent ~30% of the benthic assemblage each (Fig. 4). The lowermost samples contain oxic taxa (i.e., *Globorotalites* sp.) and eutrophic taxa (i.e., *Praebulimina* sp.) that are a minor component. The pre-OAE interval records comparatively low values in [log]Ba/Ti and [log]Ca/Ti (Figs. 2, 4): the [log]Ba/Ti signature presents a very slight positive trend through the base of the section fluctuating between [log]Ba/Ti = 1.5 and 1.8. The [log]Ca/Ti curve depicts a marginally decreasing pattern from [log]Ca/Ti = ~30 to [log]Ca/Ti = ~20

interrupted by a short excursion to [log]Ca/Ti = ~120 at ~478 m rCCSF.

2) pre-max CIE – Interval, 474.38 m rCCSF – 471.12 m rCCSF:

The pre-max CIE interval (Figs. 3 and 4) illustrates a depauperate assemblage (mostly less than 5 BF/g per sample between ~470 and 480 m rCCSF) dominated by *Gyroidinoides* spp. and *Gavelinella* spp. that compose more than the 50% of the assemblage in some samples. Furthermore, the calcareous taxa *Gavelinella* sp. 3, *Gavelinella* sp., *Gyroidinoides* sp. and *Lenticulina gibba* are abundant and present in low numbers (less than 5 BF/g). The benthic foraminifera *Stensioeina truncata* is only recorded in this interval, whereas the epifaunal *Globorotalites multiseptus* is absent. The most abundant taxa are *Gavelinella* sp. 3 and *Gyroidinoides* sp., showing almost the same relative abundance as in the preceding interval (~25% and ~22%). Agglutinated foraminifera were only recorded in 50% of the samples: *Gaudryina pyramidata* occurs at 473.38 m rCCSF, 471.97 m rCCSF and 471.89 m rCCSF, *Spiroplectinata* sp. occurs at 474.38 m rCCSF and *Clavulinoides gaultinus* was not documented in this Interval. Fig. 4 illustrates a slight shift in dominant foraminiferal morphogroups: morphogroups CH-A2 (dominated by *Gavelinella*, *Stensioeina*) and CH-A4 (predominantly *Gyroidinoides*) still dominate the assemblage and we document an increase in CH-A6 and CH-B1, represented by e.g.: *Lenticulina* and *Pleurostomella*, respectively.

In general, the low total abundance of benthic foraminifera, the virtual absence of agglutinated taxa in most samples (between 0 and 6%), and the relatively high share of resilient taxa tolerant of reduced oxygen environments like *Gyroidinoides* or *Lenticulina*, indicate a mesotrophic setting in the pre-max CIE interval. Furthermore, the latter taxa are believed to display a broad environmental distribution and were documented from epibenthic to infaunal habitats (i.e., Alegret et al., 2003; Bernhard, 1986; Friedrich et al., 2006a; Friedrich and Hemleben, 2007; Gross, 2000; Jorissen et al., 2007; Kaiho, 1994; Kaiho et al., 2006; Tyszka, 1994; Wendler et al., 2013; Wolfgring et al., 2022).

The absolute abundance of benthic foraminifera illustrates a cyclic declining trend (Fig. 3). In average, this interval registers ~6 BF specimens/g, Shannon (H) and Dominance (D) indices between 474.38 m rCCSF and 471.90 m rCCSF show a slight increase and indicate an assemblage structure similar to the underlying pre OAE 2 interval. A change can be observed by a significant decline of Shannon (H) (1.49) and increase in Dominance (D) to ~0.4 in sample 471.12 m rCCSF. The pre-OAE 2 interval records a slight increase in [log]Ba/Ti suggesting elevated paleoproductivity (from [log]Ba/Ti = 1.7 to [log]Ba/Ti = 2 to ~100‰). The Ca curve depicts a cyclically decreasing pattern and fluctuates between [log]Ca/Ti = ~30 towards almost zero at the top of the pre max-CIE interval (Figs. 2, 4).

3) low CaCO₃ interval, 470.36 m rCCSF – 467.96 m rCCSF

Encompassing the maximum Carbon Isotope Excursion (max CIE) with peak value at 469.04 m rCCSF (Petrizzo et al., 2021a), the low CaCO₃ interval (Figs. 2, 3) is characterized by highly abundant radiolaria and a depauperate benthic assemblage between 467.27 m rCCSF and 466.92 m rCCSF (0.04 and 1.3 individuals of *Gyroidinoides* sp. per gram of dry sediment), followed by a sample with comparatively high density of benthic foraminifera (sample at 469.64 m rCCSF that yields 40.7 BF/g), and subsequently followed by a barren interval between 468.98 m rCCSF and 467.96 m rCCSF.

The first two samples of this interval show high values in Dominance (D) that are mirrored in low values in the Shannon index (H). The sample with the highest abundance of benthic foraminifera in the low CaCO₃ interval at 469.64 m rCCSF (sample

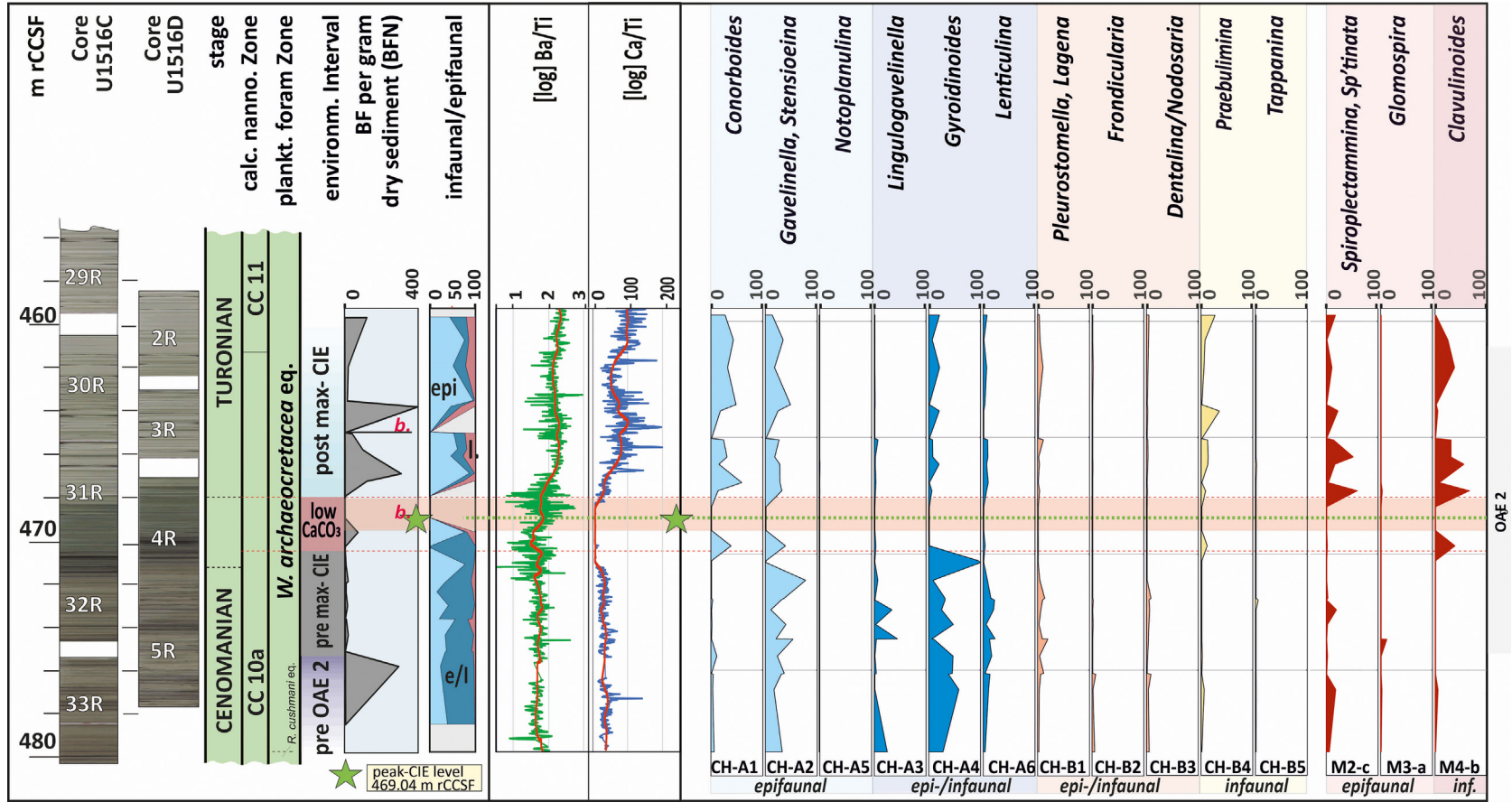


Fig. 4. Relative abundance of morphogroups in benthic foraminifera by habitat preference (epi = epifaunal benthic taxa, in = infaunal benthic taxa, in/epi = taxa with unclear habitat preference). Relative abundance of benthic foraminiferal morphogroups and respective dominant species therein. Ratios of $[\log]Ca/Ti$ and $[\log]Ba/Ti$, Biostratigraphic framework and intervals according to [Petritz et al. \(2021a, 2022\)](#); eq. = equivalent. Environmental intervals according to this study. BF/g = density of benthic foraminifera per gram of dry sediment ($>125 \mu m$), b. = barren samples. Spiroplectinata = Sp'tinata.

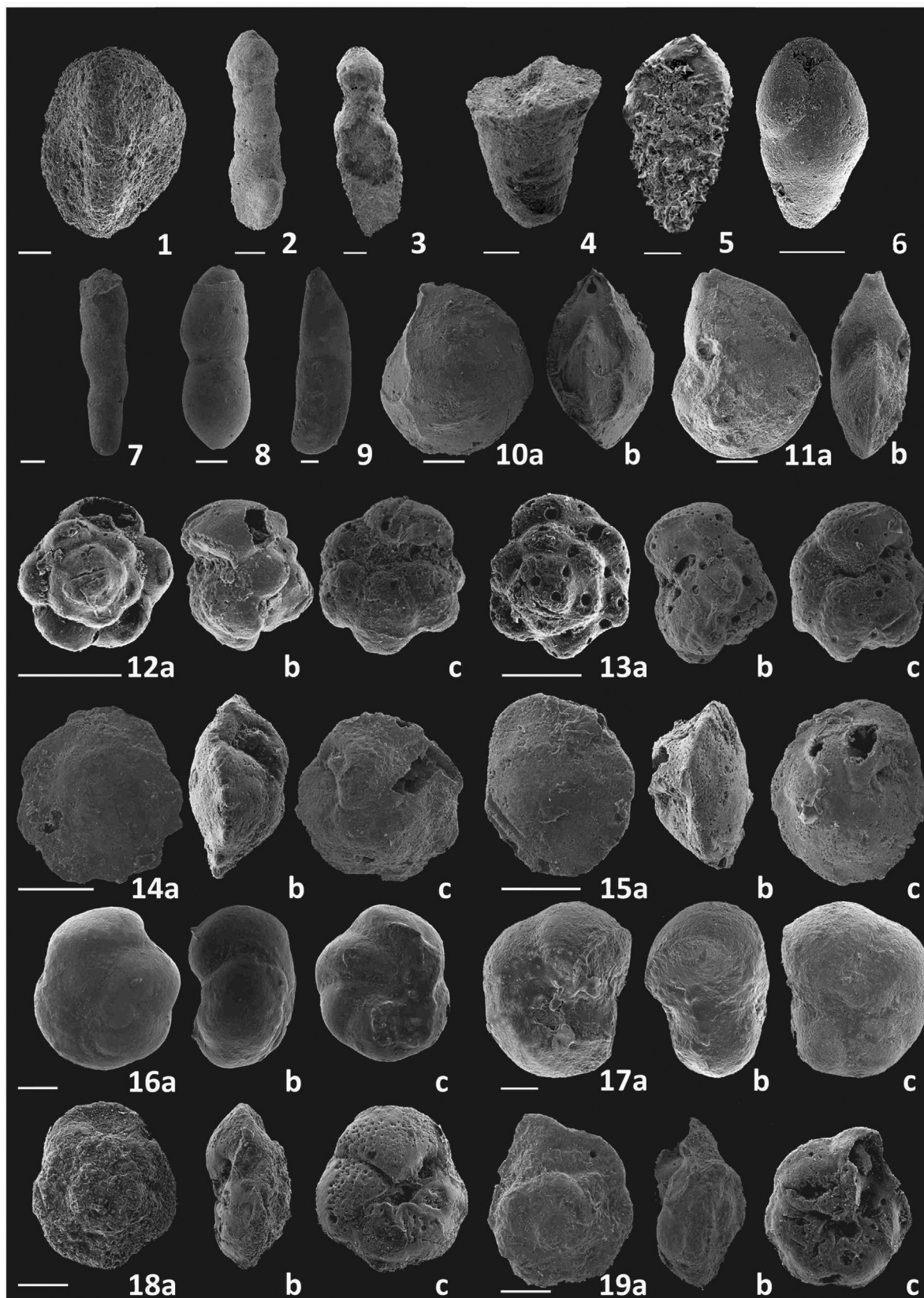


Fig. 5. SEM images of selected benthic foraminifera from Site U1516. 1) *Gaudryina pyramidata*, U1516C-33R-4, 25–28 cm; 2) *Clavulinoides gaultinus*, U1516D-2R-3, 60–63 cm; 3) *Spiroplectinata annectens*, U1516D-5R-2, 125–128 cm; 4) *Colomia* sp. (?), U1516D-5R-2, 125–128 cm; 5) *Tappanina* sp., U1516D-2R-2, 125–128 cm; 6) *Praebulimina elata*, U1516D-3R-1, 90–93 cm; 7) *Pleurostomella subnodosa*, U1516D-2R-3, 60–63 cm; 8) *Dentalina* sp., U1516D-5R-1, 127–130 cm; 9) *Dentalina cylindroides*, U1516D-2R-3, 60–63 cm; 10a, b) *Lenticulina muensteri*, U1516D-5R-2, 125–128 cm; 11a, b) *Lenticulina* sp. cf. *L. gibba*, U1516D-5R-2, 125–128 cm; 12a, b, c); *Gyroidinoides quadratus*, U1516C-33R-4, 25–28 cm; 13a,

U1516C-31R-4, 109–112 cm) shows values for Dominance (D) and Shannon (H) indices of 0.18 and 1.9, respectively. In this sample we record a benthic foraminiferal assemblage with a distinctly different composition compared to the preceding interval below 470.36 m rCCSF. The recurrence of agglutinated taxa (i.e., *Clavulinoides gaultinus*, *Spiroplectammina* sp.) coincides with the recurrence of calcareous taxa, particularly gavelinellids (*Gavelinella intermedia* and *Gavelinella* sp.), *Conorboides claytonensis* and *Praebulimina* spp. The first two samples show high Dominance of *Gyroidinoides* sp., the sample at 469.64 m rCCSF records a high share of *Conorboides claytonensis* (~30%) and the 20% of the taxa are represented by *Gavelinella* and *Valvulineria* (Figs. 3, 4). Therefore, the low CaCO₃ interval is dominated by epifaunal morphogroups CH-A1 (e.g.: *Conorboides claytonensis*), CH-A2 (e.g.: *Gavelinella*, *Stensioeina*) and the epifaunal/infraunal CH-B3 (*Praebulimina*) as well as the presumably infraunal morphogroup M4-b (*Clavulinoides*).

A bimodal pattern in the [log]Ba/Ti curve is documented with a first peak [log]Ba/Ti = ~2.2 between 470.20 and 469.50 m rCCSF, a short decline to [log]Ba/Ti = ~1.5 correlated to a barren interval, and a second excursion to [log]Ba/Ti = ~2.8 through ~469 m rCCSF and 468 m rCCSF. The highest abundance and the most diversified foraminifera within the low CaCO₃ interval can be found in sample U1516C 31R 4, 109–112 cm (469.64 m rCCSF). During the low CaCO₃ interval, the [log]Ca/Ti curve fluctuates from 0 to 1 between 470.60 m rCCSF and 467.40 m rCCSF (Figs. 2, 4). Both, [log]Fe/K and [log]Fe/Zr ratios show prominent changes at the base and through the low CaCO₃ interval. The [log]Fe/K curve illustrates a gradual decline from [log]Fe/K = 2 to [log]Fe/K = 1, while the [log]Fe/Zr curve shows an increase of the ratio from 1 to 2 (Fig. 2).

4) post max-CIE interval, 467.27 m rCCSF – 459.72 m rCCSF

Above 467.96 m rCCSF, benthic foraminiferal density and diversity increase and are represented by a strong increase in agglutinated as well as calcareous taxa averaging 103 BF/g per sample (Fig. 3). The calcareous assemblage is dominated by *Praebulimina* (~10%) and gavelinellids and osangularids (~45%). The latter group exhibits a continuously high taxonomic diversity and records the dominant *Gavelinella intermedia*, *Gavelinella* sp. and *Conorboides claytonensis*, abundant *Stensioeina* sp. and *Lingulogavelinella*. The most abundant taxa in this interval are *Conorboides claytonensis* (~30%), *Gavelinella* sp. (~12%), and *Stensioeina* sp. (~10%) (morphogroups CH-A1 and CH-A2). The marked increase in abundance of agglutinated taxa is illustrated in the continuous presence of *Clavulinoides gaultinus* (~6%), the frequent occurrence of *Spiroplectammina* sp. and *Spiroplectinata* sp. (both account for ca. 10% of the total benthic assemblage (morphogroups M2-c and M4-b, Figs. 3, 4). Dominance (D) is low throughout and never exceeds 0.4, Shannon (H) is comparatively high averaging ~2. One barren sample was recorded at 465.02 m rCCSF.

The increase in calcareous benthic foraminifera is paralleled by an increase in elemental [log]Ca/T that fluctuates between [log]Ca/T = 50 and 100 above ~467.20 m rCCSF and decreases to [log]Ca/Ti = ~50 at ~463 m rCCSF, and ultimately increase to [log]Ca/Ti = ~100 at the top of the section (Figs. 2, 4). The [log]Ba/Ti curve shows a decline from its highest values of [log]Ba/Ti = 2.8 during the low CaCO₃/post max-CIE transition to values slightly elevated respect to the pre-OAE 2 record that range between [log]Ba/Ti = 2.2 and 2.5 for the remainder of the section. The [log]Fe/K and [log]Fe/Zr show gradual changes above the low CaCO₃ interval varying from

[log]Fe/K = ~1 to [log]Fe/K = ~1.5, and followed by a seemingly negative progression. Similarly, the [log]Fe/Zr ratio illustrates prominent changes at the base and through the low CaCO₃ interval. The [log]Fe/K curve illustrates a gradual decline from [log]Fe/K = 2 to [log]Fe/K = 1, while the [log]Fe/Zr curve shows an increase of the ratio from 1 to 2 (Fig. 2).

4.3. Hierarchical clustering and detrended correspondence analysis

Hierarchical clustering of benthic foraminifera pools the samples of the OAE 2 interval at Site U1516 in two different branches that correspond to the respective assemblages (Assemblage A and Assemblage B, see Fig. 7a, Supplementary material ST2). The position of most samples, in either Assemblage A or B, is determined by benthic foraminifera content and the results parallel the supposedly changing benthic habitats recorded in the different phases of the OAE 2. Assemblage A comprises all samples between 478.50 m rCCSF (sample U1516C-33R-4, 25–28 cm) and 470.36 m rCCSF (sample U1516C-32R-1, 43–47 cm), apart from sample U1516D-5R-1, 51–54 cm at 473.65 m rCCSF. Most samples overlying the low CaCO₃ interval can be found in Assemblage B (samples U1516C-31R-3, 29–31 cm at 467.27 m rCCSF through U1516C-30R-1, 50–53 cm at 459.72 m rCCSF). The three samples from the low CaCO₃ interval plot in either branches. Samples U1516C-32R-1, 43–47 cm (470.36 m rCCSF) and U1516D-4R-3, 86–89 cm (470.28 m rCCSF) plot in Assemblage A, while sample U1516C-31R-4, 109–112 cm at 469.64 m rCCSF falls in Assemblage B. The benthic foraminiferal species characteristic of Assemblage A is *Gavelinella* sp. 3, that shows a high occurrence in every sample in this branch. This trait is shared with *Gyroidinoides* sp., instead *Globorotalites multiseptus* can only be found in four samples in Assemblage A. *Lenticulina* sp. and *Scheibnerova protindica* show higher relative abundance in Assemblage A than in Assemblage B.

Assemblage B is characterized by the high dominance of *Conorboides claytonensis* that appears in all samples, but sample U1516D-5R-1, 51–54 cm at 473.65 m rCCSF, that neither documents *Gavelinella* sp. 3 nor *Conorboides claytonensis*. Generally, Assemblage B yields higher numbers of agglutinated taxa and, in contrast to Assemblage A, *Clavulinoides gaultinus*, *Spiroplectinata* spp. and *Gaudryina pyramidata* are common elements. Another significant and abundant taxon of Assemblage B is *Praebulimina elata*. The distribution of Assemblages A and B is illustrated in Fig. 7b.

The DCA (Detrended Correspondence Analysis), calculated to explore the relationship of samples through the Cenomanian–Turonian interval, results in the alignment of samples alongside an ecologic gradient determined by foraminiferal assemblage composition. The ordination of samples and benthic foraminiferal taxa confirms the discrimination outlined in hierarchical clustering (Fig. 7c, Supplementary material ST3). The samples pre-max CIE (pre-OAE 2, low CaCO₃ and pre-max CIE samples) and post-max CIE samples plot almost completely separated. Interestingly, samples from the low CaCO₃ interval plot either together with pre-, or post-CIE samples. Samples U1516C-32R-1, 45–48 cm (470.36 m rCCSF) and U1516D-4R-3, 86–89 cm (470.286 m rCCSF) show faunal similarities to the pre-max CIE fauna, while U1516C-31R-4, 109–112 cm (469.64 m rCCSF) can be found together with the post-max CIE group, as sample U1516D-5R-1, 51–54 cm (473.63 m rCCSF).

The differences in foraminiferal abundance along Axes 1 and 2 (Fig. 7c) represent different paleoenvironmental conditions during the Cenomanian–Turonian transition at Site U1516. Along Axis 1

b, c) *Gyroidinoides quadratus* (showing traces of predation), U1516C-33R-4, 25–28 cm; 14a, b, c) *Globorotalites* sp., U1516D-5R-1, 127–130 cm; 15a, b, c) *Globorotalites multiseptus*, U1516D-5R-1, 127–130 cm; 16a, b, c) *Lingulogavelinella frankei*, U1516C-31R-4, 109–112 cm; 17a, b, c) *Lingulogavelinella turoniana*, U1516C-31R-4, 109–112 cm; 18,19 a, b, c) *Scheibnerova protindica*; U1516D-33R-4, 25–28 cm Scale bar = 100 μm.

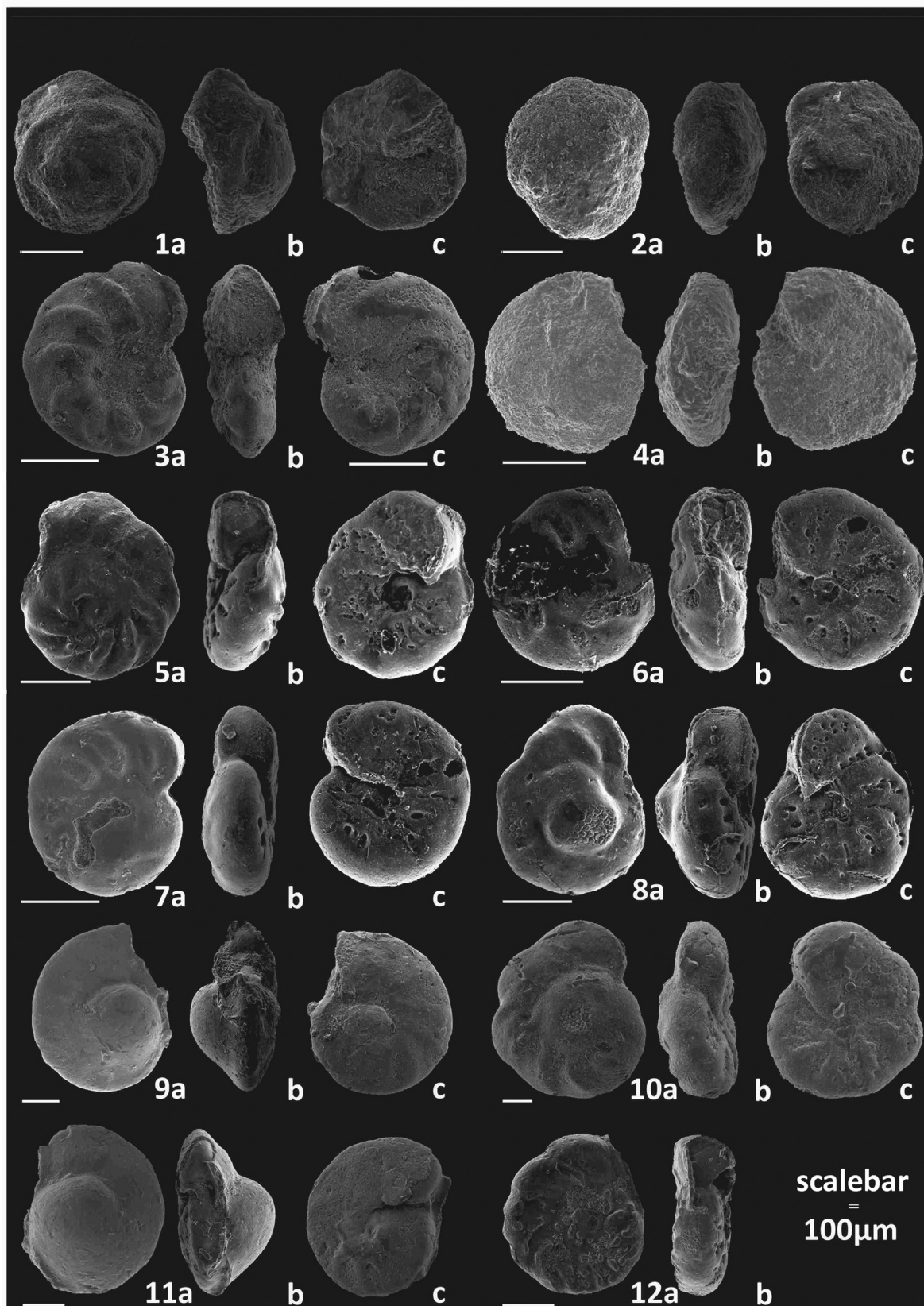


Fig. 6. SEM images of selected benthic foraminifera from Site U1516. 1) a, b, c) *Conorboides claytonensis*, U1516D-31R-4, 109–112 cm; 2 a, b, c) *Conorboides claytonensis*, U1516D-31R-4, 109–112 cm; 3 a, b, c) *Gavelinella cenomanica*, U1516D-5R-2, 125–127; 4 a, b, c) *Valvulineria* sp., U1516D-31R-4, 109–112 cm; 5 a, b, c) *Gavelinella* sp. 3, U1516C-33R-4, 25–28 cm; 6 a, b, c) *Gavelinella* sp. 3, U1516C-33R-4, 25–28 cm; 7 a, b, c) *Gavelinella* sp., U1516C-33R-4, 25–28 cm; 8 a, b, c) *Gavelinella* sp., U1516D-5R-2, 125–127 cm; 9 a, b, c) *Gavelinella intermedia*, U1516D-4r-23, 25–28 cm; 10 a, b, c) *Gavelinella vesca*, U1516C-33R-4, 25–28 cm; 11 a, b, c) *Gavelinella intermedia*, U1516D-5R-1, 127–130 cm; 12 a, b) *Stensioeina truncata*, U1516C-32R-2, 70–73 cm. Scale bar = 100 μ m.

(Eigenvalue 0.59), a possible gradient in trophic levels can be inferred. Low Axis 1 – values (–0–100) are recorded in pre-OAE 2 samples and plot together with the presumably oxic taxa *Globorotalites multiseptus* (Alegret et al., 2003), and *Scheibnerova protindica*, that was interpreted as an open-ocean, upper-slope taxon in Quilty (1992). Intermediate values in Axis 1 (~100) correlate to an increase in the abundance of infaunal elongated forms (*Praebulimina*, *Pleurostomella* and *Dentalina*). Higher values in Axis 1 (<200), correlate to an increase in taxa that exhibited an opportunistic regime illustrated by highly abundant agglutinated (*Clavulinoides*, *Spiroplectinata*), *Conorboides claytonensis* and gavelinellid taxa (*Gavelinella* sp. and *Stensioeina* sp.) (Alegret et al., 2003; Friedrich et al., 2006b; Jorissen et al., 2007).

Along Axis 2 (Eigenvalue 0.32), the distance between samples could tentatively be explained by variations in the tolerance to dysoxic to suboxic environments. Fig. 7c illustrates that the differences between samples are more pronounced along Axis 1 than Axis 2. Pre- and post max-CIE samples do not show a distinct separation but a considerable overlap. A weak gradient in oxygen availability could be inferred by the high correlation of taxa tolerant of dysoxic to suboxic conditions with high values in Axis 2 (e.g., *Lenticulina*, *Pleurostomella* and *Gyroidinoides* and by taxa interpreted as oxic taxa, such as *Globorotalites multiseptus* (Alegret et al., 2003).

5. Discussion

5.1. Comparing the southern high latitudes biostratigraphic data to American, Atlantic and Tethyan records

The Cenomanian–Turonian benthic foraminiferal record at Site U1516 shows similarities with Site 1138 (Kerguelen Plateau, Holbourn and Kuhnt, 2002), the Cauvery Basin (Southern India, Tewari et al., 1996), and with industry wells from the north-western Australian margin (i.e., Edaggee 1, Boologooro 1 in the Southern Carnarvon basin, Haig et al., 2004). Common benthic markers recorded at Site U1516 and Site 1138 (Kerguelen Plateau) include *Praebulimina nannina*, *Pleurostomella* spp., *Tappanina laciniosa* and the agglutinated taxa *Clavulinoides gaultinus*, *Gaudryina* sp., *Bulbobaculites* sp., *Glomospira* sp. and *Spiroplectinata annectens* (Holbourn and Kuhnt, 2002). Amongst other benthic foraminiferal markers, the Cenomanian–Turonian sediments in the Cauvery Basin yield *Scheibnerova protindica* and *Gavelinella intermedia*, *Lingulogavelinella turonica*, *Conorboides* sp., *Praebulimina elata*. The highest occurrence of *L. turonica* was tentatively used to mark the Cenomanian–Turonian boundary (Tewari et al., 1996). Similarities between the Mentelle Basin and the Carnarvon Basin are limited to the agglutinated taxon *Bathysiphon* and to *Lenticulina* (Haig et al., 2004). Agglutinated foraminifera were thriving under low-oxygen conditions in the Cauvery Basin, but were, with reference to the taphonomic bias, rarely documented at Site 1138 (Holbourn and Kuhnt, 2002; Tewari et al., 1996). The benthic foraminiferal datasets from the Kerguelen Plateau and the Cauvery Basin show barren intervals or impoverished assemblages and black shales during the latest Cenomanian – earliest Turonian and within the *Whiteinella archaeocretacea* planktonic foraminifera Zone (Holbourn and Kuhnt, 2002). Comparable to Site U1516, Site 1138 and the Cauvery Basin record show a repopulation in benthic foraminifera after the OAE 2. Specifically, the assemblage at the Kerguelen Plateau documents changes in the abundance of taxa that might be related to environmental change rather than to extinctions.

Biostratigraphic similarities of the Mentelle Basin record with the Cenomanian–Turonian benthic foraminiferal assemblages of the epeiric Western Interior Seaway (WIS) in the Rock Canyon section can be found at the genus level. During the OAE 2, most

localities in the WIS record rare agglutinated taxa and document the reduced abundance of benthic foraminifera (Eicher and Worstell, 1970; Leckie et al., 1998; Elderbak et al., 2014; Lowery et al., 2014; Elderbak and Leckie, 2016; Lowery and Leckie, 2017). Apart from generally low benthic foraminiferal diversity through the Cenomanian–Turonian transition, selected levels rich in calcareous benthic foraminifera (the upper Cenomanian “Benthonic Zone” of Eicher and Worstell, 1970) yield therein plentiful gavelinellids (*Lingulogavelinella*, *Gavelinella*) and other trochospiral benthic taxa. A similar pattern in benthic foraminiferal recovery was observed after the main CIE at Site U1516.

The tropical Atlantic record from Demerara Rise (ODP Leg 207, Friedrich and Erbacher, 2006) demonstrates more biostratigraphic affinities at species level to the high southern latitudes assemblages than to the WIS record. Friedrich et al. (2006a) and Friedrich and Erbacher (2006) documented the occurrence of *Praebulimina elata*, *Gavelinella cenomanica* and other cosmopolitan benthic foraminifera that are also recorded at Site U1516. However, at Site U1516 we did not record *Neubulimina albertensis*, which was frequently documented at Demerara Rise and in the WIS.

The OAE 2 in the northwest European record of Eastbourne (UK) presents a cosmopolitan deep water assemblage (Paul et al., 1999) composed by agglutinated *Spiroplectamina*, *Tritaxia*, cosmopolitan calcareous taxa like *Gavelinella cenomanica* and other osangularids and gavelinellids (*Osangularia* sp. A, *G. baltica*, *G. reussi*, *G. berthelini*).

The greater part of Central Tethyan localities in Romania, Russia and Ukraine are mostly barren of benthic foraminifera at the Cenomanian–Turonian transition. Starting with the upper Cenomanian *Rotalipora cushmani* Zone, the dominance of radiolaria and the virtual absence of benthic foraminifera depicts deteriorated paleoenvironmental conditions in the Carpathian sections (Cetean et al., 2008). Biostratigraphic similarities to the austral record are supported by the rare occurrence of *Gavelinella vesca* and *Gavelinella cenomanica* that have been documented from the Tethyan settings in Central, Eastern and Western Europe and Asia (e.g. *G. vesca* from Dubivtsi, Western Ukraine, Dubicka and Peryt, 2012 and *G. cenomanica* from Eastbourne, Paul et al., 1999; southern Tajikistan, Korchagin, 2004; Betic Cordillera, Spain, Reolid et al., 2016; Lower Saxony, Niebuhr et al., 1999; Briansk, Walaszczyk et al., 2004).

Foraminiferal data from a slope setting characterized by high detrital influx in the eastern Tethyan Kopet Dagh Basin in Iran (Kalanaat et al., 2017) are similar to assemblages observed in the Mentelle Basin. They are composed by abundant praebuliminids, lenticulinids, gavelinellids (and other trochospiral taxa like *Lingulogavelinella* or *Valvulineria*) and agglutinated cosmopolitan taxa including *Lagenamma*, *Ammosphaeroidina*, *Tritaxia* and *Reophax*. Moreover, the Iranian record in the upper Cenomanian (lower to middle *W. archaeocretacea* Zone) sediments illustrates an interval barren of foraminifera followed by common agglutinated taxa, whereas in lower Turonian sediments calcareous taxa dominate the interval after the OAE 2.

A common feature exemplified by comparable records of the OAE 2 interval is the stepwise reduction in the total abundance of benthic foraminifera. During the lower third of the OAE 2 interval, that correlates to the uppermost Cenomanian Plenus Marls at Eastbourne, repopulation events register higher numbers of benthic foraminifera that might correspond to the Plenus Cold Event or the WIS Benthonic Zone (Petrizzo et al., 2021a). Petrizzo et al. (2021a) correlated the $\delta^{13}\text{C}$ curve of Site U1516 to the carbon isotope record at Eastbourne (UK) and questionably identified the Plenus Cold Event (Jenkyns et al., 2017; O'Connor et al., 2020) at approximately 473.02 m rCCSF. However, neither significant changes in benthic nor

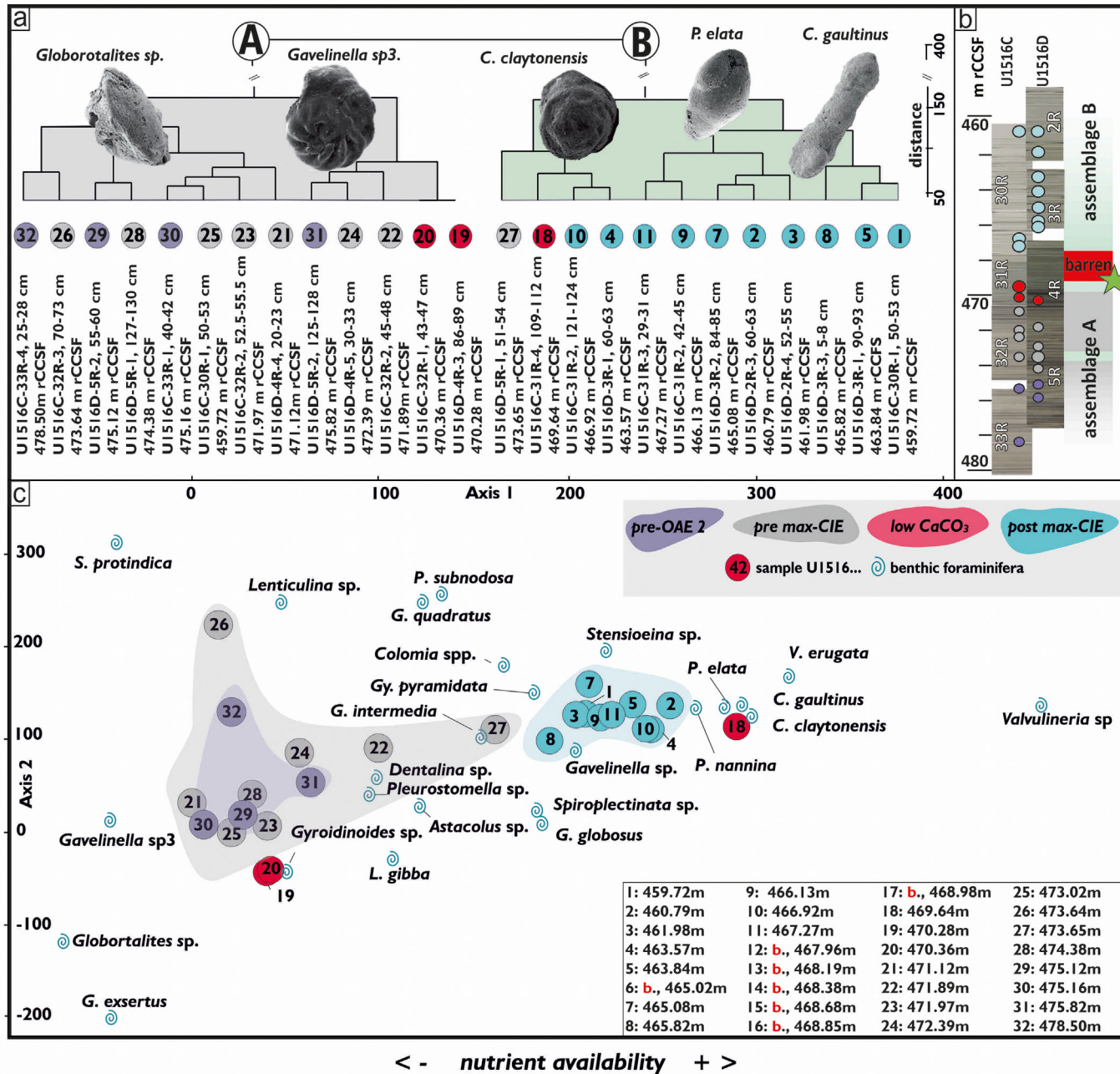


Fig. 7. a) Hierarchical clustering (after Ward, 1963) of samples encompassing the OAE 2 interval at IODP Site U1516. Samples cluster in two branches: A (grey) with determinant benthic foraminiferal taxa *Globorotalites* sp. and *Gavelinella* sp. 3, and B (green), with determinant taxa *Conorbuloides claytonensis*, *Praebulimina elata* and the agglutinated foraminifera *Clavulinoides gaultinus*. Due to limited space, datapoints representing different samples are colour coded according to their location (see Figs. 3, 4) and assigned next to their number designation. b) distribution of dominant assemblage types through Holes U1516C and U1516D according to hierarchical clustering. The star marks the max-CIE level at 469.04 m rCCSF. c) Detrended Correspondence Analysis of colour-coded samples of pre-OAE 2, pre-max CIE, low CaCO₃ and post-max CIE intervals and benthic foraminiferal abundance data. Circles represent samples, blue spirals represent benthic foraminiferal taxa. Based on environmental preferences of benthic taxa, Axis 1 and Axis 2 represent environmental interpretations (different trophic and oxygen levels, respectively). Legend in the top right elaborates the colour coding and the position of samples. b = barren.

planktonic foraminiferal assemblages were observed at Site U1516 (Figs. 3, 4).

5.2. A stressed benthic foraminifera fauna

Below 470 m rCCSF, the benthic foraminiferal community documents relatively few exclusively infaunal taxa (14% of the benthic assemblage below 470 m rCCSF, compared to 30% above the max-CIE interval, Fig. 8). After the pre OAE 2 Interval, the bottom waters were increasingly influenced by eutrophication (and high fluctuations in primary-/export productivity reflected in the [log] Ba/Ti signature, particularly between 472 and 470 m rCCSF) and elevated freshwater runoff that promoted changes in associated density gradients and a reduced bottom water ventilation (Chen et al., 2022). Consequently, the pre max-CIE interval must have experienced an increase in hypoxia that did affect the epifaunal benthic habitats and reached below the sediment water interface layers. Apart from the lack of dissolved oxygen in the infaunal habitats, the comparatively rare occurrence of infaunal taxa could furthermore be explained by taphonomic processes and/or dissolution of test material. For instance, agglutinated taxa can suffer from dissolution and degradation of organic cement and have limited preservation potential during early diagenesis. Therefore, resilient calcareous epifaunal taxa in a depauperate, stressed assemblage are recorded in this interval (Kaminski et al., 1995; Kuhnt et al., 1996; Sierro et al., 2003; Murray and Alve, 2011). Benthic foraminiferal abundance was already in a declining phase during the upper part of the pre max-CIE interval, corresponding to a significant drop in Ca (see Figs. 2, 4, 8). The overlying low-CaCO₃ interval correlates with steady low Ca values and coincides with elevated silica production as reflected by the abundance of radiolaria (Petrizzo et al., 2022, 2021a; Chen et al., 2022). According to the latter observations and to ongoing eutrophication and radically limited oxygen supply, benthic foraminifera must have found an increasingly hostile environment for test sequestration and reproduction (between ~474 m rCCSF to 469.46 m rCCSF, Fig. 8).

A different picture of the benthic foraminiferal assemblage is presented in sample U1516C-31R-4, 109–112 cm (469.46 m rCCSF) (see Fig. 8). This sample tentatively correlates to a short interval prior to a drastic increase in bioproductivity exemplified by a positive excursion of the [log]Ba/Ti signature ranging from [log]Ba/Ti = ~1.5 to [log]Ba/Ti = ~1.8 between 470 m rCCSF and 468.7 m rCCSF and by the peak CIE excursion at 469.04 m rCCSF (Petrizzo et al., 2021a, 2022). Directly underlying this interval (at 470.6 m rCCSF), a seemingly insignificant excursion in [log]Ca/Ti from [log]Ca/Ti = ~1.1 to 11.8 is documented. Effects of a slight increase in the [log]Ca/Ti signature were possibly dampened by an undersaturation in Ca (and oversaturation in Si, promoting dissolution of calcite), linked to the overly high abundance of radiolaria as well as elevated freshwater runoff, and associated changes in the stratification of the water masses (Petrizzo et al., 2021a, 2022; Chen et al., 2023, 2022).

The reason for elevated alkalinity levels and reduced bottom water acidification that facilitated the preservation of a presumably autochthonous, well preserved, and comparatively diversified benthic foraminiferal assemblage at 469.64 m rCCSF remains unidentified and a matter of speculation (similar settings are documented in e.g., Friedrich et al., 2010; Jenkyns, 2010; Ohkouchi et al., 2015). Despite ongoing eutrophication, low alkalinity levels and presumable hypoxia, this sample yields a benthic foraminiferal assemblage with abundant calcareous and agglutinated foraminifera (see Figs. 3, 4, 8). It seems reasonable to assume an unstable pattern in terrigenous supply and runoff during the reorganisation of catchment areas as well as changes in nutrient provenance as illustrated by variations in clay mineralogy and major changes in

the ratios of Fe/K and Fe/Zr, that could have been associated to the increased ventilation of bottom waters (see Fig. 2, Chen et al., 2022, 2023). The increasing export productivity and the associated oversupply of nutrients might, for a brief period, have made up for the undersaturation in oxygen and could have benefitted both the foraminiferal and the radiolarian assemblages (i.e., Holbourn and Kuhnt, 2002; Friedrich et al., 2006a; Murray and Alve, 2011).

5.3. Timing of the benthic foraminiferal assemblage changes

The two distinctly different benthic foraminiferal assemblages (see Figs. 7b and 8) illustrate a distribution that mostly correlates to the different phases of the OAE 2 identified in Petrizzo et al. (2021a). Assemblage A was identified exclusively below the barren intervals recorded during the low CaCO₃ interval and the max CIE. Assemblage B can be identified in samples U1516D-5R-1, 51–54 cm (473.65 m rCCSF) and U1516C-31R-4, 109–112 cm (469.46 m rCCSF) located in the pre-max CIE and low CaCO₃ interval, respectively (see section 4.3 and Figs. 7a, b). The similarity of Sample U1516D-5R-1, 51–54 cm (473.65 m rCCSF) to other samples falling in Assemblage A can be explained by the absence of the indicative marker taxa of Assemblage A and B (*Gavelinella* sp. 3 and *Conorboides claytonensis*, respectively).

Sample U1516C-31R-4/109–112 cm at 469.46 m rCCSF (Fig. 3) is markedly different as it shows an assemblage that differs from the previous and, apart from an increase in *Gavelinella* and *Conorboides*, yields taxa resembling the pre-OAE 2 interval rather than the pre max-CIE interval or the remainder part of the low CaCO₃ interval. Remarkably, benthic foraminiferal assemblage changes do not seem triggered by perturbation during the main phase of the OAE 2 and the CIE (Fig. 8), but are rather registered during the low CaCO₃ interval, presumably characterized by high productivity with sporadically associated black shale deposition (Petrizzo et al., 2021a; Chen et al., 2022). Environmental changes registered in bottom waters are merely interrupted by the max-CIE.

5.4. Reclaiming infaunal habitats

The infaunal agglutinated taxa (*Clavulinoides gaultinus*, *Spiroplectammina*) and infaunal calcareous taxa (*Praeulimina*), that were absent during the pre max-CIE and most of the low CaCO₃ interval, are returning above the max CIE. Compared to the pre-CIE assemblages that are predominantly represented by Assemblage A in hierarchical clustering (Fig. 7), the post max-CIE assemblage (mostly Assemblage B) is equally indicative for dysoxic environments and yields a number of marker taxa for high organic matter flux and eutrophic environments such as the infaunal opportunistic calcareous taxa *Praeulimina* (*P. elata*, *P. nanina*) and *Pleurostomella*, the infaunal opportunistic agglutinated taxa (*Clavulinoides gaultinus*, *Gaudryina pyramidata*, *Spiroplectinata*, *Spiroplectammina*), and the epifaunal gavelinellids and osangularids (Coccioni and Galeotti, 2003; Holbourn and Kuhnt, 2002; Koutsoukos et al., 1990; Koutsoukos and Hart, 1990; Widmark and Speijer, 1997; see Section 4, Figs. 3, 4).

A variety of paleoenvironmental factors could play a role in the repopulation of infaunal habitats and the shift from dominant Assemblage A to Assemblage B (Figs. 7a, 7b, 8). A global sea level highstand is proposed during the Cenomanian–Turonian transition (Haq et al., 1987; Haq, 2014; Miller et al., 2005). A sustained rise in sea level continuing through the low CaCO₃ and post max-CIE intervals, together with changes in terrigenous runoff and bottom water ventilation patterns, could have caused the progression from an outer shelf to an upper slope environment. Specifically, the benthic foraminiferal assemblages in the post max-CIE interval might have benefitted from ongoing riverine influx at Site U1516. The upward decreasing $\delta^{13}\text{C}$ values coincide with benthic

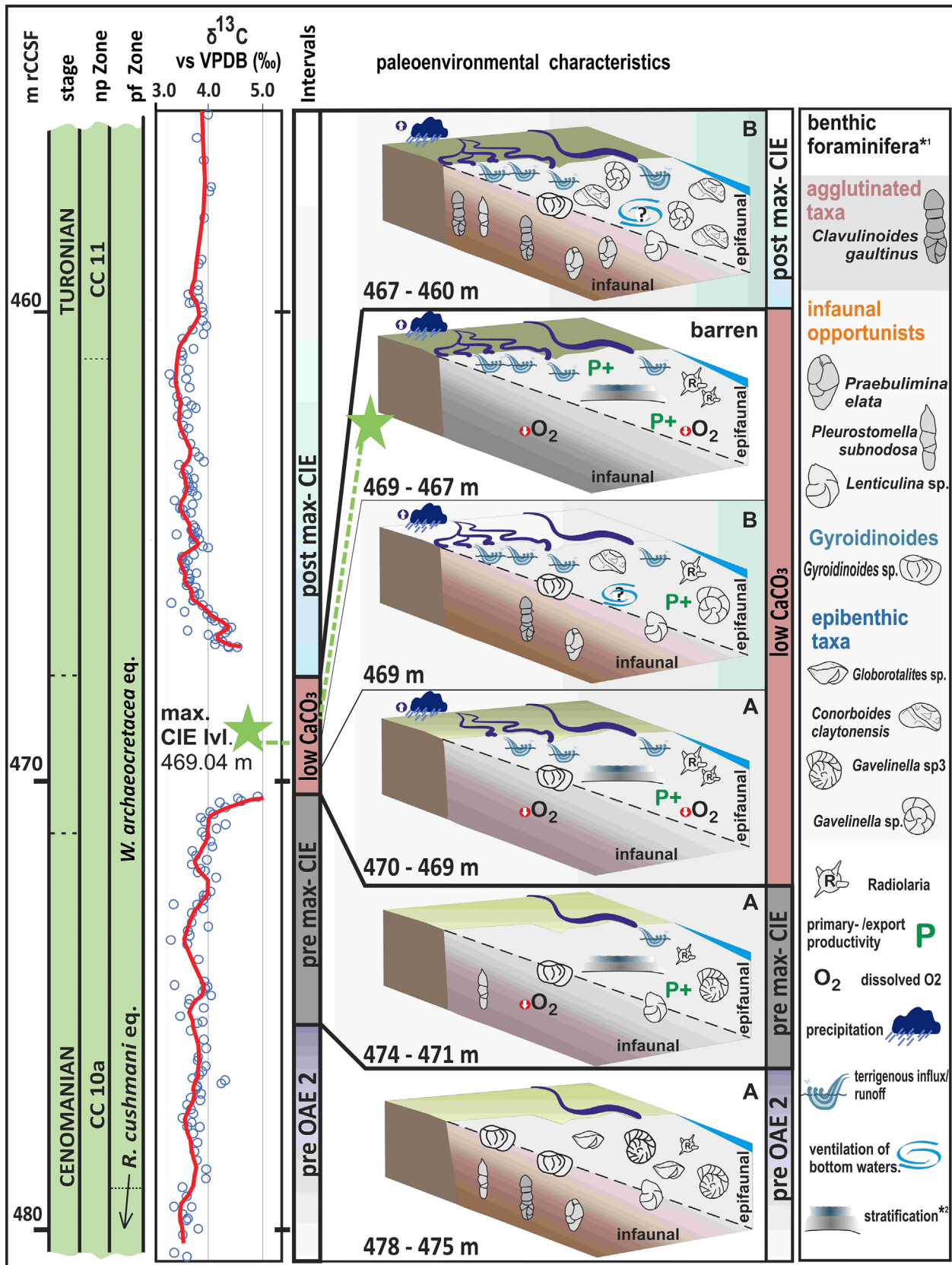


Fig. 8. Biostratigraphic framework, $\delta^{13}\text{C}$ curve and Intervals according to Petrizzo et al. (2021a, 2022) and this study. Palaeoecological features of the environmental intervals are based on foraminiferal assemblage data indicating branch A and B, respectively (see Fig. 7), see legend on the right-hand side of the figure. (*1) Pictograms of benthic foraminifera indicate the most common benthic foraminiferal taxa; (*2) increased stratification of bottom and surface waters.

foraminiferal assemblages that repopulated the bottom waters and presumably benefitted from an excess supply of nutrients. A complete reorganization of runoff patterns as outlined in Chen et al. (2022), could have increased the ventilation of bottom waters and fostered the (re)colonization of infaunal habitats by taxa tolerant of dysoxic to suboxic environments (Van Wagoner et al., 1988; Leckie and Olson, 2003).

5.5. Opportunist epibenthic foraminifera

The post max-CIE interval records distinct changes in respect to dominant taxa: the taxon *Gavelinella* sp. 3, a dominant element in Assemblage A, is almost completely replaced in favour of other biconvex, low trochospiral gavelinellids, *Stensioeina* spp. and *Conorboides claytonensis* occurring in Assemblage B (Fig. 7a). The high increase of foraminiferal abundance, together with profoundly increasing Ca values and slightly elevated Ba values, suggests a higher availability of food in a marked eutrophic regime.

Gavelinellids, that were reported as opportunistic taxa in the sense of Kauffman and Harries (1966) in the Cretaceous (Schmiedl et al., 1997; Holbourn and Moullade, 1998; Holbourn, 2001; Holbourn and Kuhnt, 2002; Alegret et al., 2003; Murray, 2006; Friedrich et al., 2006b; Alegret, 2007; Elderbak and Leckie, 2016), and the high trochospire morphotype *Conorboides* could have tolerated low oxygen conditions if there is high food availability. However, Herrle et al. (2003) interpreted *Gavelinella* as eutrophic indicator that is absent under poor oxygenation in the Aptian-Albian record of the Vocontian basin. *Gavelinella*'s species are often described as epifaunal pioneer species that take advantage of increasing food supply and lack of competition (see Holbourn and Kuhnt, 2002; Friedrich, 2010). The increase in opportunist epibenthic taxa, such as *Gavelinella* and *Conorboides* is an indicator that changes in microfossil assemblages, in particular changes from Assemblage A to Assemblage B during the OAE 2 interval at Site U1516, were impacted by food supply rather than the increased availability of oxygen.

6. Conclusions

1. International Ocean Discovery Program (IODP) Expedition 369 Australia Cretaceous Climate and Tectonics recovered a record of the Oceanic Anoxic Event 2 (OAE 2) in the Mentelle Basin at Site U1516 in a proximal, outer neritic to upper bathyal setting. This paper documents the composition and changes of the benthic foraminiferal assemblage through the Cenomanian–Turonian transition and the OAE 2.
2. Four significantly different intervals named the pre OAE, pre max-CIE (Carbonate Isotope Excursion), low CaCO₃, and post low CaCO₃ interval were identified according to variations in benthic foraminiferal assemblages. Through these intervals we document a decline in density and taxonomic richness of the benthic foraminiferal assemblage, a paleoenvironmental setting barren of benthic foraminifera during the main phase of OAE 2, and a repopulation event after the increased carbon burial that follows the main phase of the OAE 2.
3. Cosmopolitan benthic foraminiferal taxa recorded at Site U1516 can be correlated globally to other localities revealing similar paleoenvironmental conditions at bottom waters across the Cenomanian–Turonian transition.
4. At Site U1516, two different types of benthic foraminiferal assemblages have been identified. Assemblage A illustrates a depauperate community with significantly lower numbers of benthic foraminifera per gram of dry sediment. On the contrary, Assemblage B yields a higher taxonomic diversity as well as a higher number of individuals. Both Assemblages A and B reflect low oxygen tolerant communities that were probably controlled by nutrient availability. The timing of the foraminiferal assemblage change suggests that environmental changes registered in the bottom waters are merely interrupted by the Carbon Isotope Excursion.
5. The paleoenvironmental changes illustrated by the benthic foraminiferal assemblage at Site U1516 were mostly influenced by food supply rather than fluctuations in the oxygen availability.

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Appendix A. Supplementary data

Supplementary data to this article can be found online at <https://doi.org/10.1016/j.cretres.2023.105555>.