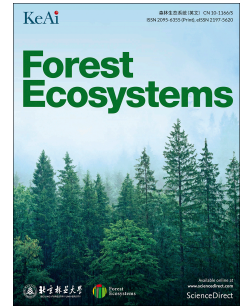


# Journal Pre-proof

Words apart: Standardizing forestry terms and definitions across European biodiversity studies

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Giovanni Trentanovi<sup>1</sup>, Thomas Campagnaro<sup>\*2,3</sup>, Tommaso Sitzia<sup>2,3</sup>, Francesco Chianucci<sup>4</sup>, Giorgio Vacchiano<sup>5</sup>, Christian Ammer<sup>6</sup>, Michał Ciach<sup>7</sup>, Thomas A. Nagel<sup>8</sup>, Miren del Río<sup>9</sup>, Yoan Paillet<sup>10</sup>, Silvana Munzi<sup>11,12</sup>, Kris Vandekerkhove<sup>13</sup>, Andrés Bravo-Oviedo<sup>14</sup>, Andrea Cutini<sup>4</sup>, Ettore D'Andrea<sup>15</sup>, Pallieter De Smedt<sup>16</sup>, Inken Doerfler<sup>17</sup>, Dimitris Fotakis<sup>18</sup>, Jacob Heilmann-Clausen<sup>19</sup>, Jeňýk Hofmeister<sup>20</sup>, Jan Hošek<sup>21</sup>, Philippe Janssen<sup>10</sup>, Sebastian Kepfer Rojas<sup>22</sup>, Nathalie Korboulewsky<sup>23</sup>, Bence Kovács<sup>24</sup>, Daniel Kozák<sup>20</sup>, Thibault Lachat<sup>25,26</sup>, Anders Mårell<sup>23</sup>, Radim Matula<sup>20</sup>, Martin Mikoláš<sup>20</sup>, Björn Nordén<sup>27</sup>, Péter Ódor<sup>24,28</sup>, Marko Perović<sup>29</sup>, Elisabeth Pötzelberger<sup>30</sup>, Peter Schall<sup>6</sup>, Miroslav Svoboda<sup>20</sup>, Flóra Tinya<sup>24</sup>, Mariana Ujházyová<sup>31</sup>, Sabina Burrascano<sup>3,32</sup>

\* Corresponding author

<sup>1</sup> Research Institute on Terrestrial Ecosystems-National Research Council (IRET-CNR), Via Madonna del Piano 19, 50019 Sesto Fiorentino (FI), Italy

<sup>2</sup> Department of Land, Environment, Agriculture and Forestry, Università degli Studi di Padova, Viale dell'Università 16, 35020, Legnaro (PD), Italy

<sup>3</sup> National Biodiversity Future Center, Piazza Marina 61, 90133 Palermo, Italy

<sup>4</sup> CREA Research Centre for Forestry and Wood, Viale S. Margherita 80, 52100 Arezzo, Italy

<sup>5</sup> Department of Agricultural and Environmental Sciences (DISAA), University of Milan, via Celoria 2, 20133 Milan, Italy

<sup>6</sup> Silviculture and Forest Ecology of the Temperate Zones, University of Göttingen, Germany

<sup>7</sup> Department of Forest Biodiversity, Faculty of Forestry, University of Agriculture, al. 29 Listopada 46, 31-425 Kraków, Poland

<sup>8</sup> Department of Forestry and Renewable Forest Resources, Biotechnical Faculty, University of Ljubljana, Vecna pot 83, 1000 Ljubljana, Slovenia

<sup>9</sup> Forest Research Center (INIA, CSIC), Ctra de la Coruña km 7.5, 28040 Madrid, Spain

<sup>10</sup> Univ. Grenoble Alpes, Lessem, INRAE, 2 Rue de la Papeterie, 38402 Saint-Martin-d'Hères, France

<sup>11</sup> Centro Interuniversitário de História das Ciências e da Tecnologia, Faculdade de Ciências, Universidade de Lisboa, Portugal

<sup>12</sup> Centre for Ecology, Evolution and Environmental Changes, Faculdade de Ciências & CHANGE - Global Change and Sustainability Institute, Universidade de Lisboa, Portugal

<sup>13</sup> Research Institute for Nature and Forest (INBO), Havenlaan 88 bus 73, 1000 Brussel, Belgium

<sup>14</sup> Department of Biogeography and Global Change. National Museum of Natural Sciences - CSIC, C/ Serrano 115bis, 28006 Madrid, Spain

<sup>15</sup> Research Institute on Terrestrial Ecosystems-National Research Council (IRET-CNR), Via G. Marconi N. 2, 05010 Porano (TR), Italy

<sup>16</sup> Forest & Nature Lab, Department of Environment, Ghent University, Geraardsbergsesteenweg 267, 9090 Gontrode, Belgium

<sup>17</sup> Institute of Biology and Environmental science, Vegetation science & Nature conservation, University of Oldenburg, Ammerländer Heerstraße 114-118, 26129 Oldenburg, Germany

<sup>18</sup> Forest Research Institute, Hellenic Agricultural Organization Dimitra, Vassilika, Thessaloniki, 57006, Greece



<sup>19</sup> Center for Macroecology, Evolution and Climate, University of Copenhagen, DK-2100  
Copenhagen, Denmark

<sup>20</sup> Czech University of Life Sciences, Faculty of Forestry and Wood Sciences, Prague, Czech  
Republic

<sup>21</sup> Ecological Services, Tichá 784/4, 268 01 Hořovice, Czech Republic

<sup>22</sup> Department of Geosciences and Natural Resource Management, University of Copenhagen,  
Rolighedsvej 23, 1958 Frederiksberg, Denmark

<sup>23</sup> INRAE, UR EFNO, Domaine des Barres, F-45290 Nogent-sur-Vernisson, France

<sup>24</sup> Centre for Ecological Research, Institute of Ecology and Botany, Alkotmány u. 2–4, H-2163  
Vácrátót, Hungary

<sup>25</sup> School of Agricultural, Forest and Food Sciences HAFL, Bern University of Applied Sciences  
BFH, Länggasse 85, CH-3052 Zollikofen, Switzerland

<sup>26</sup> Forest Entomology, Swiss Federal Research Institute WSL, Zürcherstrasse 111, CH-8903  
Birmensdorf, Switzerland

<sup>27</sup> Norwegian Institute for Nature Research, Sognsveien 68, 0855 Oslo, Norway

<sup>28</sup> University of Sopron, Forestry Faculty, Institute of Environmental Protection and Nature  
Conservation, Bajcsy-Zsilinszky u. 4., H-9400 Sopron, Hungary

<sup>29</sup> Department of Forestry, Faculty of Forestry, University of Belgrade, Kneza Visislava 1, 11000  
Belgrade, Serbia

<sup>30</sup> European Forest Institute, European Forest Institute, Platz der Vereinten Nationen 7, 53133  
Bonn, Germany

<sup>31</sup> Faculty of Ecology and Environmental Sciences, Technical University in Yvolen, T. G. Masaryka  
24 96001 Zvolen Slovakia

<sup>32</sup> Department of Environmental Biology, Sapienza University of Rome, P.le Aldo Moro 5, 00185  
Rome, Italy

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## **Author Contribution**

GT, TC and SB developed the idea of the manuscript. TS, FC, YP, KV, AC, ED, PS, ID, JHC, JH, JH, PJ, NK, DK, TL, AM, MR, MM, BN, PO, PS, MS, FT, MU and SB contributed the data. GT, TC, TS, FC, and SB collected and harmonized the data. GT realized the graphs and performed the analysis. GT, TC and SB developed the first draft of the manuscript. TS, FC, GV, CA, MC, TAN, MdR, YP, SM, KV, ABO and EDA revised the first draft, providing substantial contributions to the further development of the manuscript. All the authors contributed to the text.

## **Conflict of Interest**

Giovanni Trentanovi, Thomas Campagnaro, Tommaso Sitzia, Francesco Chianucci, Giorgio Vacchiano, Christian Ammer, Michał Ciach, Thomas A. Nagel, Miren del Río, Yoan Paillet, Silvana Munzi, Kris Vandekerkhove, Andrés Bravo-Oviedo, Andrea Cutini, Ettore D’Andrea, Pallieter De Smedt, Inken Doerfler, Dimitris Fotakis, Jacob Heilmann-Clausen, Jeňýk Hofmeister, Jan Hošek, Philippe Janssen, Sebastian Kepfer Rojas, Nathalie Korboulewsky, Bence Kovács,

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\* Corresponding author. Email: thomas.campagnaro@unipd.it

<sup>1</sup> Research Institute on Terrestrial Ecosystems-National Research Council (IRET-CNR), Via Madonna del Piano 19, 50019 Sesto Fiorentino (FI), Italy

<sup>2</sup> Department of Land, Environment, Agriculture and Forestry, Università degli Studi di Padova, Viale dell'Università 16, 35020, Legnaro (PD), Italy

<sup>3</sup> National Biodiversity Future Center, Piazza Marina 61, 90133 Palermo, Italy

<sup>4</sup> CREA Research Centre for Forestry and Wood, Viale S. Margherita 80, 52100 Arezzo, Italy

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<sup>6</sup> Silviculture and Forest Ecology of the Temperate Zones, University of Göttingen, Germany

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24 <sup>8</sup> Department of Forestry and Renewable Forest Resources, Biotechnical Faculty, University of

25 Ljubljana, Vecna pot 83, 1000 Ljubljana, Slovenia

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28 France

29 <sup>11</sup> Centro Interuniversitário de História das Ciências e da Tecnologia, Faculdade de Ciências,

30 Universidade de Lisboa, Portugal

31 <sup>12</sup> Centre for Ecology, Evolution and Environmental Changes, Faculdade de Ciências & CHANGE -

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35 Serrano 115bis, 28006 Madrid, Spain

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37 Marconi N. 2, 05010 Porano (TR), Italy

38 <sup>16</sup> Forest & Nature Lab, Department of Environment, Ghent University, Geraardsbergsesteenweg 267,

39 9090 Gontrode, Belgium

40 <sup>17</sup> Institute of Biology and Environmental Science, Vegetation Science & Nature Conservation,

41 University of Oldenburg, Ammerländer Heerstraße 114-118, 26129 Oldenburg, Germany

42 <sup>18</sup> Forest Research Institute, Hellenic Agricultural Organization Dimitra, Vassilika, Thessaloniki,

43 57006, Greece

44 <sup>19</sup> Center for Macroecology, Evolution and Climate, University of Copenhagen, DK-2100 Copenhagen,  
45 Denmark

46 <sup>20</sup> Czech University of Life Sciences, Faculty of Forestry and Wood Sciences, Prague, Czech Republic

47 <sup>21</sup> Ecological Services, Tichá 784/4, 268 01 Hořovice, Czech Republic

48 <sup>22</sup> Department of Geosciences and Natural Resource Management, University of Copenhagen,  
49 Rolighedsvej 23, 1958 Frederiksberg, Denmark

50 <sup>23</sup> INRAE, UR EFNO, Domaine des Barres, F-45290 Nogent-sur-Vernisson, France

51 <sup>24</sup> Centre for Ecological Research, Institute of Ecology and Botany, Alkotmány u. 2–4, H-2163  
52 Vácrátót, Hungary

53 <sup>25</sup> School of Agricultural, Forest and Food Sciences HAFL, Bern University of Applied Sciences BFH,  
54 Länggasse 85, CH-3052 Zollikofen, Switzerland

55 <sup>26</sup> Forest Entomology, Swiss Federal Research Institute WSL, Zürcherstrasse 111, CH-8903  
56 Birmensdorf, Switzerland

57 <sup>27</sup> Norwegian Institute for Nature Research, Sognsveien 68, 0855 Oslo, Norway

58 <sup>28</sup> University of Sopron, Forestry Faculty, Institute of Environmental Protection and Nature  
59 Conservation, Bajcsy-Zsilinszky u. 4., H-9400 Sopron, Hungary

60 <sup>29</sup> Department of Forestry, Faculty of Forestry, University of Belgrade, Kneza Visislava 1, 11000  
61 Belgrade, Serbia

62 <sup>30</sup> European Forest Institute, European Forest Institute, Platz der Vereinten Nationen 7, 53133 Bonn,  
63 Germany

64 <sup>31</sup> Faculty of Ecology and Environmental Sciences, Technical University in Zvolen, T. G. Masaryka 24

65 96001 Zvolen Slovakia

66 <sup>32</sup> Department of Environmental Biology, Sapienza University of Rome, P.le Aldo Moro 5, 00185

67 Rome, Italy

68

69

70 **Abstract:** Forest biodiversity studies conducted across Europe use a multitude of forestry terms, often  
71 inconsistently. This hinders the comparability across studies and makes the assessment of the impacts  
72 of forest management on biodiversity highly context-dependent. Recent attempts to standardize forestry  
73 and stand description terminology mostly used a top-down approach that did not account for the  
74 perspectives and approaches of forest biodiversity experts. This work aims to establish common  
75 standards for silvicultural and vegetation definitions, creating a shared conceptual framework for a  
76 consistent study on the effects of forest management on biodiversity. We have identified both strengths  
77 and weaknesses of the silvicultural and vegetation information provided in forest biodiversity studies.  
78 While quantitative data on forest biomass and dominant tree species are frequently included,  
79 information on silvicultural activities and vegetation composition is often lacking, shallow, or based on  
80 broad and heterogeneous classifications. We discuss the existing classifications and their use in  
81 European forest biodiversity studies through a novel bottom-up and top-driven review process, and  
82 ultimately propose a common framework. This enhances the comparability of forest biodiversity  
83 studies in Europe, and puts the basis for effective implementation and monitoring of sustainable forest  
84 management policies. These standards are potentially adaptable and applicable to other geographical  
85 areas and extended to other forest interventions with different management requirements.

86



87 **Keywords:** Forest management; Multi-taxon; Terminology; Silviculture; Data harmonization

## 88 1. Introduction

89 Forests cover almost 40% of the European Union territory (Forest Europe, 2020), and, with 75 forest  
90 types (EEA, 2006) and 85 habitat types (Directive 43/92/CE), represent a crucial asset for the  
91 conservation of biodiversity in Europe. About a quarter of European forest area is designated for  
92 biodiversity or landscape protection (Forest Europe, 2020). Only about 2% of protected forests are  
93 considered as primary (Sabatini et al., 2021), and mature and old-growth forest are scarce and  
94 decreasing (Morales-Hidalgo et al., 2015; Mikoláš et al., 2019).

95 The long history of land use by humans, especially in Europe, shaped the extent, distribution and stand  
96 structure of forests (Johann, 2004; Kaplan et al., 2009), with important consequences for biodiversity  
97 (e.g. Angelstam et al., 2020). Silvicultural treatments modify forest structure, and in turn forest  
98 biodiversity and resilience at both stand (e.g., Sitzia et al., 2012) and landscape scale (Pommerening,  
99 2006).

100 Current European forest policies strongly rely on the concept of sustainable forest management, which  
101 should “contribute to enhancing biodiversity or to halting or preventing the degradation of ecosystems,  
102 deforestation and habitat loss” (Regulation (EU) 2020/852 of the European Parliament and of the  
103 Council of 18 June 2020). These policies stimulated local and national efforts to evaluate the effects of  
104 different silvicultural management regimes on forest multi-taxon biodiversity (Johann, 2006; Bouvet et  
105 al., 2016; Doerfler et al., 2017; Ammer et al., 2018).

106 Silviculture, as a discipline, was developed in Europe, with the first silvicultural methods dating back  
107 to the 16<sup>th</sup> century (Fernow, 1911), while its application was more recent in other continents (Achim et

108 al. 2022). European silvicultural practices (e.g. coppicing, shelterwood systems) were developed in an  
109 array of local environmental and socio-economic contexts (Szabó et al., 2015; Fabbio, 2016), over  
110 different geographical areas and across multiple human languages. This has favored the emergence of  
111 many silviculture terms with different, context-dependent meanings (Agnoletti, 2006; Johann, 2006).  
112 For instance, under ‘shelterwood system’ classification we can count manifold variants and  
113 interpretations based on cutting frequencies and on the degree of stand canopy openness (e.g. Březina  
114 and Dobrovolný, 2011; Barna and Bosela, 2015), while intermediate cuttings like thinning may indicate  
115 treatments across a wide range of intensities (Gonçalves, 2020). The situation was further complicated  
116 by the inclusion of non-European systems (Bauhus, 1999; Bell et al., 2008; Palik et al., 2021; Rogers et  
117 al., 2022) and of additions related to societal changes and to forest multifunctionality (Achim et al.,  
118 2022). The wealth of terms and their definitions in forestry have caused much confusion among policy  
119 makers, practitioners and researchers (Pommerening and Murphy, 2004).

120 Attempts to address potential miscommunications include revising the definition of forest (Sasaki and  
121 Putz, 2009; Chazdon et al., 2016), defining specific silvicultural practices in different national and  
122 regional contexts (Gibbs, 1978; Lähde et al., 1999; Bell et al., 2008), and standardized vocabularies and  
123 classifications (e.g., EEA, 2006; FAO, 2020; IUFRO, 2000).

124 In general, the definitions that were developed for management purposes seldom provide indications of  
125 forests’ trajectories and dynamics, which are key to assess and monitor forest conditions (Chazdon et  
126 al., 2016). For this reason, many studies on forest biodiversity do not include specific forestry terms nor  
127 details on the silvicultural regime applied to the study sites (e.g., Janssen et al., 2018; Hofmeister et al.,  
128 2019). As a consequence, they focus on species diversity and its ecological interpretation, rather than  
129 on implications for conservation practices or economical constraints (see Zavala and Oria, 2006). Some  
130 studies refer to very local cases or are related to specific experimental treatments (e.g., Elek et al.,

131 2018; Doerfler et al., 2020), making it difficult to generalize their results at broader spatial scales.  
132 Similar issues are faced for vegetation classification, with descriptions ranging from a simple list of  
133 dominant trees to specific phytosociological syntaxa. Many studies from different geographical areas  
134 and time periods (e.g., Bell et al., 2008; Mason et al., 2022; Pach et al., 2018) have suggested that a  
135 conceptual framework and shared definitions for silvicultural interventions would help reduce the  
136 uncertainties associated with forest development and the effects of management on biodiversity. For  
137 instance, conclusions on the effects of different management systems on biodiversity at the landscape  
138 scale were debated also in relation to the context-dependency of some management definitions (Schall  
139 et al., 2020; Bruun and Heilmann-Clausen, 2021; Schall et al., 2021). Nevertheless, to our knowledge,  
140 there have been no attempts to define a common forestry and vegetation vocabulary to be used in  
141 biodiversity studies that accounts for both the information reported in scientific articles and an iterative  
142 discussion among forest biodiversity experts.

143 Here, we aim at improving the comparability of European forest biodiversity studies to reach broad-  
144 scale syntheses of forest management effects on multi-taxon diversity. Our specific objectives are to (i)  
145 harmonize the information related to silviculture and vegetation retrieved in studies focusing on forests  
146 and their biodiversity through the active engagement of the researches involved in them, (ii) propose a  
147 common standard for the classification of forest stands into silvicultural and vegetation categories.

## 148 **2. Materials and Methods**

### 149 2.1 Overall methodological approach

150 This work stems from the networking activities of the COST Action “BOTTOMS-UP” (CA18207:  
151 <https://www.bottoms-up.eu/en/>), which gathered and standardized European forest data encompassing  
152 multiple taxonomic groups, forest structure and management in a single harmonized platform, hereafter  
153 BOTTOMS-UP platform (Burrascano et al., 2021). Data constituting the platform derived from field  
154 activities of several independent research groups that collected data at plot or stand level including: i)  
155 detailed description of the sampling design and survey protocol, ii) data on forest stand structure, iii)  
156 data on a minimum of three taxonomic groups, representing at least Animalia, and either Plantae or  
157 Fungi. A ‘research project’ was defined as a multi-taxon dataset where data from a forest site were  
158 sampled by an independent research group through a defined protocol.

159 To map the heterogeneity of the forestry terminologies and stand-related information used in  
160 biodiversity studies, we applied two parallel processes of analysis (Fig. 1): a bottom-up (blue flowchart  
161 in Fig. 1) and a top-driven process (orange flowchart in Fig. 1).

162 For the bottom-up process, we collected 120 peer-reviewed articles published in international journals  
163 up to 2021, referring to 29 research projects belonging to the BOTTOMS-UP platform and including  
164 analysis on at least one of the most commonly sampled taxonomic groups, i.e., vascular plants, beetles,  
165 arachnids, lichens, birds, fungi, bryophytes or bats (see Burrascano et al., 2021). We analyzed in detail  
166 67 articles (Supplementary Material SI 01), which involved 95 sites across 10 European countries (Fig.  
167 2).

168 In parallel, for the top-driven process, we asked data custodians (i.e. the responsible for data  
169 preparation and handling within the platform) of each research project to provide the forestry and  
170 stand-related information through standardized data forms. The top-driven approach included an

171 iterative analysis through all steps of the process, according to a combination of two techniques, the  
172 Decision Delphi and the Nominal Group Technique (Mukherjee et al., 2015). These techniques firstly  
173 (Fig. 1, section a, orange flowchart) involved the core of the platform research network (i.e., those  
174 experts who worked since the beginning to data and metadata collection) and secondly all data  
175 custodians (Fig. 1, section c, orange flowchart), through continuous discussions aimed at the  
176 progressive refinements of data standardization using a specific set of defined terms. Finally, we  
177 compared the data deriving from these two approaches, and then proposed a common standard of  
178 shared classifications by integrating and harmonizing the information included in the scientific  
179 literature.

180

## 181 2.2 Bottom-up data collection

182 Terms and information on forestry and stand-related information were organized as in Table 1. By  
183 silvicultural system we refer to the process by which the trees constituting a forest are tended, removed,  
184 and replaced by the regeneration or planting of trees: the process results in the production of stands of  
185 distinctive forms (Matthews, 1989). By management information we mean information on forest stand  
186 structural conditions at the time of the sampling. Forest vegetation classification refers to any kind of  
187 description of the forest community of vascular plants. All information was aggregated at the level of  
188 research project.

189

190 Tree plant origin was recorded as important background information, which is mainly related to the  
191 silvicultural system. For ‘Forms of treatment’, the quality evaluation was ranked as: *good* (if based on  
192 international standards, i.e., scientific articles, official reports, international manuals of silvicultural  
193 practice); *fair* (commonly used terms or original definition of the research project, but with

194 comprehensive explanations); *poor* (original definition of the research project, without deep  
195 explanations); none (absence of information). The presence of information on ‘Stand vertical structure’  
196 and ‘Regeneration type’ was recorded to supplement information on the silvicultural system.

197 For management information, we recorded the presence of officially ongoing silvicultural practices  
198 within the stand (e.g., by management plans or authorized cutting activities). ‘Indicators of woody  
199 biomass and productivity’ and ‘Intensity of intervention’ are quantitative information that, coupled  
200 with qualitative ones, could help the interpretation and comparisons of results (Müller et al., 2019). We  
201 recorded the presence of indicators of woody biomass and productivity, such as growing stock or living  
202 trees basal area, and deadwood biomass as well as indicators of intensity of management activities like  
203 harvest utilization rates, frequency of cuts and size of cutting areas. Finally, the ‘Time since last  
204 intervention’ was recorded since it provides further insights on the disturbance effect on stand structure  
205 at the time of sampling (Nolet et al., 2017).

206

### 207 2.3 Top-driven data provision

208 Custodians of each research project were asked to provide data describing silvicultural systems and  
209 management information for each sampling unit, according to the proposed scheme of harmonized  
210 classes, and the type of last intervention (Table 2). These classes have been established by coupling key  
211 findings from the above-mentioned literature review process with a thorough review of seminal works  
212 on silvicultural theory and practice (for example, see Matthews, 1989; Smith et al. 1997; Nyland, 2002;  
213 Savill, 2004; Härkönen et al., 2019; Palik et al. 2021).

214 The harmonization step resulted in six classes of treatment. Group, strip, wedge, and edge systems  
215 were considered as variants of the three basic high forest systems (i.e. simple clearcutting, shelterwood,

216 and selection cutting). Finally, custodians were also asked to classify sampling units into forest  
217 categories or types (EEA, 2006) and (when possible) into Natura 2000 habitat.

## 218 2.4 Data analysis

219 We used bar charts to visualize the proportion of research projects with the most comprehensive  
220 information; concentric donut chart was used to visualize the range of treatment definitions that were  
221 used in scientific literature. We used an alluvial chart to compare data deriving from the bottoms-up  
222 process and those defined through the top-driven process. We visualized descriptive statistics using R  
223 statistical software (R Core Team, 2022) “ggalluvial” (Brunson, 2020) package for alluvial plot.

## 224 **3. Results**

### 225 3.1 Evidences from literature review

226 All projects were conducted over the last 20 years and cover different environmental and management  
227 conditions of European sites (six out of nine biogeographical regions), representing a timely overview  
228 of the silvicultural practices and vegetation classifications currently in use in the forest biodiversity  
229 literature.

230 In the articles we reviewed, relevant silvicultural information was mostly lacking (Fig. 3a). Despite  
231 most of the projects reported on the presence or absence of ongoing silvicultural activities in the  
232 surveyed forest stands, half of the projects did not report on tree plant origin, form of treatment, and  
233 time since the last silvicultural intervention. However, 75% of projects reported information on the  
234 stand vertical structure.

235 Regarding management history, only Janda et al. (2017) refer to primary forest where no human  
236 activity directly affected the tree layer for some centuries (‘SK\_DK’ project). Nine projects included  
237 some stands defined as ‘unmanaged’, but all of them are still affected by past cutting activities. Indeed,

238 three of these projects (i.e. 'BE\_KV1', 'CH\_TL' and 'FR\_YP'), described in Vandekerckhove et al.  
239 (2016), Haeler et al. (2021) and Paillet et al. (2015), referred to forests that became integral reserves  
240 (i.e. with no more management activity) 20 years before the survey. Haeler et al. (2021) mentioned that  
241 some portions of the stand were left untouched for decades. Hofmeister et al. (2019) and Ujházy et al.  
242 (2017) reported that some portions of the forest stand had been unmanaged since the first half of the  
243 20<sup>th</sup> century. When reported, we also found a heterogeneous level of detail for the 'time since last  
244 intervention'. From very precise management histories of the forest (e.g. in 'BE\_KV1' or 'DE\_ID'  
245 according to the management experiment in action) and accurate indications retrieved from  
246 management plans (e.g. 'FR\_YP' project) to broader indications (e.g. a very general range of years of  
247 ceasing activities).

248 Most of the analyzed projects reported a broad description of forest vegetation (Fig. 3b), mostly based  
249 on the presence of dominant tree species, with or without information on the presence of secondary tree  
250 species. Four projects reported the European Forest Types categories, but just one of these in  
251 combination with its phytosociological syntaxon (Blasi et al., 2010). Three projects reported only  
252 Natura 2000 habitat types, while six just the phytosociological syntaxa.

253 Overall, information on the forms of treatment was highly heterogeneous: from generic 'intensively' or  
254 'extensively managed stand', to detailed descriptions encompassing frequency of cutting activities,  
255 stand age and, in some cases, eventual biodiversity enrichment operations (e.g., Ujházy et al., 2017;  
256 Bombi et al., 2019; Lelli et al., 2019; Byriél et al., 2020). Only 8 out of 17 projects (i.e. those projects  
257 that reported at least some data on the treatment, according to Fig. 3a) provided a good quality  
258 information, using terminologies and classifications (e.g., Király and Ódor, 2010; Elek et al., 2018;  
259 Schall et al., 2018; Brunialti et al., 2020; Doerfler et al., 2020) consistent with those reported in  
260 international manuals (e.g., Matthews, 1989) and recent international publications (e.g., Chianucci et



261 al., 2016; De Cinti et al., 2016). The level of detail of the information of more than 50% of the projects  
262 was fair or poor (Supplementary Material SI 02). Storch et al. (2020) from the 'DE\_JP' project were  
263 the sole reporting detailed descriptions of the silvicultural systems applied at landscape scale (i.e., the  
264 Black Forest in Germany) but without specifying the silvicultural treatment applied in the sampled  
265 area. In four projects 'continuous cover forestry (or management)' was used in connection with one of  
266 the more specific applied silvicultural systems such as shelterwood system, single-tree selection or  
267 group shelterwood. For a few cases, more precise information can be retrieved from national scientific  
268 journals written in the local language (e.g., Lelli et al., 2019).

269 The semi-standardization of silvicultural system definitions (Fig. 4) enabled the organization and  
270 categorization of the wide array of silvicultural categories observed in the selected projects.  
271 Management systems that predominantly result in single-storied forest stands encompass a broader  
272 range of categories, from specific and well-known definitions (e.g., clear-cutting with artificial  
273 regeneration) to simplified or local terminology and classifications (e.g., a sort of 'selective cutting'  
274 followed by 'Femelschlag' system). Many projects used very general, although commonly used, poorly  
275 informative categories (e.g., 'even-aged system'). In contrast, multi-storied forest stands were  
276 described by a narrower range of definitions. These descriptions are often non-conventional (e.g.,  
277 thinning operations associated with selective cuttings) or, again, very general (e.g., 'continuous cover  
278 management', 'partial cutting'). In the 'DE\_ID' project, Doerfler et al. (2020) thoroughly documented  
279 the application of a series of treatments based on forest age. Partial cuttings like thinning are also  
280 reported as a specific treatment *per se*, independent of any additional information on the applied  
281 silvicultural system.

282 Most of the projects reported basic information on indicators of living tree biomass and deadwood  
283 (Supplementary Material SI 02). In most cases, these indicators were calculated from the data collected

284 during the field surveys (e.g., basal area of living trees, deadwood volume), while some others were  
285 gathered from the existing literature (e.g., growing stock from forest management plans). The projects  
286 that provide indicators of harvesting intensity (e.g., timber yield, logged volume, frequency of  
287 intervention, dimension of logged areas) are predominantly those that exhibit the most accurate  
288 description (i.e. quality level classified as “good”) of the implemented silvicultural system (e.g.  
289 ‘DE\_PS’, ‘IT\_EA’, ‘HU\_PO2’ projects). Some of these projects involve the application of  
290 experimental treatments (e.g., ‘HU\_PO2’).

291

### 292 3.2 Applying a common standard of silvicultural definitions

293 In several instances, research projects lacking a clearly defined silvicultural system in reviewed articles  
294 were successfully associated with one or more of the proposed silvicultural system categories (Fig. 5).  
295 Most of considered stands were high forests (98%), with only a small fraction as coppice (2%). Some  
296 of the classifications used in published articles were consolidated with others, resulting in the creation  
297 of a more comprehensive category within the standardized classification system.

298 In some cases, the association between published and standardized information was complex due to the  
299 use of terminology with multiple interpretations depending on the historical or geographical tradition.

300 The most relevant example is the so-called ‘Femelschlag system’, which was reported for projects  
301 located in Denmark and Belgium. In the first phase of the top-driven process, this form of treatment has  
302 been forced into the shelterwood system according to Matthews (1989) and Raymond et al. (2009). But  
303 this choice was followed by an articulated discussion throughout the phases of the iterative process (see  
304 Discussion section). Out of the plots that reported the silvicultural system, the associated type(s) of the  
305 latest intervention was reported in 56% of cases. However, for plots associated with the shelterwood

306 system, data custodians could not retrieve this type of information in 47% of the cases. For 64% of the  
307 plots, information regarding the time elapsed since the last intervention was also unavailable.

308 For all the forest stands, it was possible to retrieve forest categories according to EEA (2006) (as well  
309 as forest types, data not shown). The most frequent category was lowland beech forest (code = 6, 40%),  
310 followed by mesophytic deciduous forest (code = 5, 24%). Coppiced stands were mainly formed by  
311 thermophilus deciduous forests (i.e. Downy oak/Turkey oak, Hungarian oak/Sessile oak forest types).

312

#### 313 **4. Discussion**

314 The long history of forest management in Europe has produced a heterogeneous set of practices, and  
315 hence of silvicultural vocabulary. Our work provides a comprehensive overview of forest management  
316 and vegetation classifications employed in the biodiversity research conducted in Europe. We  
317 standardized the information retrieved in peer-reviewed articles through the active engagement of the  
318 researchers involved in them. Through this process, we were able to develop a harmonized terminology  
319 for vegetation and management-related information that will facilitate the comparability of results  
320 among research projects. This effort resulted in: i) increasing the awareness on the relevance of the  
321 terminology used in research projects relating forest management and biodiversity; ii) proposing a  
322 common set of terms and data classification; iii) highlighting the need to integrate specific  
323 terminologies with in-depth descriptions and supporting data.

324

##### 325 4.1 Silvicultural and vegetation information in European forest biodiversity research projects

326 Recent studies have primarily drawn their conclusions by examining the relationships between forest  
327 biodiversity and specific management regimes or silvicultural systems (Kerr, 1999; Torras and Saura,  
328 2008). However, most forest biodiversity projects inadequately summarized the management regime,

329 and lacked comprehensive information on current active or non-intervention management. This result  
330 is in line with the findings of Mason et al. (2022), who reported difficulties faced by respondents (i.e.,  
331 foresters and researchers) in providing accurate data on the silvicultural system in an European wide  
332 survey. On the one hand, the lack of information in the scientific literature may derive from a limited  
333 expertise of biodiversity researchers in silvicultural practices, or from their deliberate choice to omit  
334 technical aspects of forest management. Overall, this results in a focus on forest ecology rather than on  
335 conservation practices, economical constraints, and forest management. On the other hand, most  
336 European forests lack detailed management plans (Forest Europe, 2020), and even when a management  
337 plan exists, it is seldom publicly accessible. Further causes of this lack of information are: a) the text  
338 length limitations set by scientific journals that may discourage the inclusion of information not strictly  
339 related with the main objective of the article, b) the fact that biodiversity data are collected at a finer  
340 scale (e.g., 1000 m<sup>2</sup>) than silvicultural information (e.g., compartment scale).

341 Within the literature we analyzed, just a few articles reported detailed qualitative information on the  
342 adopted silvicultural system, along with crucial ancillary information like time elapsed since the last  
343 treatment or frequency and intensity of interventions. Notably, these research projects were conducted  
344 within the framework of national and European projects (e.g., EU LIFE programme) that prioritize the  
345 integration of scientific knowledge with practical applications (Cistrone et al., 2015), or include  
346 experimental treatments (e.g., Doerfler et al., 2017; Elek et al., 2018).

347 Our synthesis shows that detailed information on current and past stand silvicultural practices is  
348 essential to understand their impact on biodiversity (Paillet et al., 2010) but still widely neglected in  
349 biodiversity studies. The reviewed articles often reported deep analysis of current biomass, but rarely  
350 referred to legacy effects (Muurinen et al., 2019), missing the link between past and present  
351 silvicultural regimes (Bergès and Dupouey, 2021). Information on thinning operations and other

352 intermediate treatments can provide valuable information on the frequency of interventions, as well as  
353 on biomass or other structural properties necessary for the calculation of indices of forest management  
354 intensity (Schall and Ammer, 2013). Moreover, the broad range of silvicultural categories and  
355 definitions reported hampers the comparability of the results of different research projects.

356 As stressed by Oettel and Lapin (2021), a crucial step towards enhancing sustainable forest  
357 management in Europe is to establish connection between management indicators related to  
358 management intensity (e.g., harvesting method, amount of timber harvested, management history) and  
359 conservation-oriented silvicultural practices. The absence of this prerequisite hampers the assessment  
360 of the impacts of different silvicultural systems on forest biodiversity, which is essential for  
361 policymakers and stakeholders to monitor forest functions (Mason et al., 2022), as emphasized in the  
362 recent EU forest strategy (COM(2021) 572 final). In this view, our work serves as a link between  
363 research suppliers and users, as stressed by Coll et al. (2018).

364 Rigorous vegetation classification was included in the most comprehensive research projects, some of  
365 which used multiple classifications, e.g., forest types and habitat types. The combination of these  
366 specific vegetation classifications with detailed management information and structural data, can  
367 greatly assist in the implementation of forest biodiversity conservation and restoration practices (Kovac  
368 et al., 2018; Trentanovi et al., 2018) and the fine tuning of indicators of sustainable forest management  
369 (Barbati et al., 2014). Similarly, reporting the phytosociological associations provide readers with a  
370 deeper understanding of the surveyed forest stand and of the forest dynamics (Barbati et al., 2014).  
371 However, most of the projects reported only a general description based on the dominant tree species,  
372 often without details on secondary species.

373

374 4.2 A common standard for forest biodiversity research projects

375 The iterative discussion resulted in the proposal of a standardized framework (Fig. 6) of harmonized  
376 information that should be reported in biodiversity research projects.

377 Our standard scheme deliberately excludes the silvicultural category of ‘coppice in conversion to high  
378 forests’. This decision was influenced by the scarcity of records found in the literature review and by  
379 discussion with experts. Instead, we focused on indicating the prevailing silvicultural system based on  
380 the main tree plant origin, regardless of the heterogeneous transitory phases associated with coppice  
381 conversion. Conversely, we stress the need to include information on the current stand structure and  
382 possible dynamics, such as the type and time since the last intervention, and quantitative data on  
383 current biomass distribution as well as intensity of interventions.

384 During the discussion with researchers, the interpretation of silvicultural approaches associated with  
385 diverse meanings across geographical and historical contexts was challenging. For instance, the  
386 ‘Femelschlag’ system was originally developed and implemented in the beech forests of Switzerland  
387 (Heiri et al., 2009). It was progressively adopted across different countries with applications deviating  
388 from its initial form and resulting in a variety of silvicultural systems (Sagheb-Talebi, 1995; Röhrig et  
389 al., 2006; Raymond et al., 2009; Puettmann et al., 2009). American foresters refer to it mainly as an  
390 irregular shelterwood method with flexible applications at smaller spatial scales (Puettmann et al.,  
391 2008). Irregular shelterwood differs from regular shelterwood and its variants in that the forest cover is  
392 retained during a long period of time to accommodate special management objectives (Nyland, 2002)  
393 and establish mixed forests (Gayer, 1886). Indeed, the ‘Femelschlag’ system, as understood by  
394 European foresters, is far from the shelterwood system, as the former aims at the establishment of  
395 uneven-aged forest stands with cohorts of different age classes (Mohr and Schori, 1999). Based on this  
396 discussion and scientific literature, in our scheme we included a stand-alone system called ‘group  
397 selection system’ (Knoke, 2012), where Femelschlag and other tree group-related approaches could fit.

398 By coupling this term with additional information on stand vertical structure and the size of the cutting  
399 area (see primary information section in Fig. 6), the international reader will gain a closer and clearer  
400 understanding of the applied silvicultural system and its objectives.

401 While traditional terminology can be useful at the local scale to facilitate implementation and  
402 dissemination among stakeholders, conceptual frameworks are needed at the European level (MPFE,  
403 2003; Duncker et al., 2012). To promote understanding across different scales and contexts, it is  
404 advisable to provide comprehensive descriptions of forest stands that incorporate both local or specific  
405 silvicultural practices and broader categories with extensive explanations on their meaning and goals  
406 (e.g. secondary information section in Fig. 6).

407 The classification of recently set aside forest stands poses another significant challenge for  
408 categorization and terminology. This issue often arises when management activities cease due to the  
409 establishment of a new strictly protected area or the absence of ongoing management through planning  
410 instruments. In the articles reviewed, these forest stands were often defined as “unmanaged” even when  
411 the effect of past activities was still significant. In our scheme, the term ‘unmanaged’ refers to the lack  
412 of management plans (where required) or of specific harvesting authorizations issued by local  
413 authorities. However, we acknowledge the existence of forest stands that, despite legally requiring a  
414 management plan, are either set aside or subjected to occasional cutting for years or decades. For this  
415 reason, when classifying a stand as ‘unmanaged’ we strongly recommend indicating the time since the  
416 last intervention. This information can be retrieved through field observations (e.g., presence and decay  
417 stage of artificial stumps) or more precisely through forest management planning instruments (see  
418 Maksin et al., 2018; Trentanovi et al., 2018). Collecting information on the historical uses of a forest  
419 stand can be facilitated through interviews with local stakeholders (see Mason et al., 2022) and by  
420 taking advantage of online sources. The proposed scheme limits the misinterpretation of the term

421 ‘unmanaged forests’, which we often found in forest biodiversity research projects, but without  
422 essential specifications.

423

## 424 **5. Conclusions**

425 The primary objective of this work was to establish a unified and standardized set of classifications that  
426 can facilitate the assessment of the impact of forest management practices on biodiversity. Such  
427 standardization will benefit all the stages of forest biodiversity studies, from the design of monitoring  
428 programs that encompass forest stands with diverse management approaches and intensities, to the  
429 scaling up of local research findings to the European context. Establishing a common ground is  
430 necessary to fill the gap between science and practice in sustainable forest management (Ammer et al.,  
431 2018), since forest management and silviculture are multi-faceted topics that lie between traditional  
432 practices and evidence-based approaches. Multidisciplinary collaboration between conservation  
433 biologists, forest ecologists and foresters is crucial to understand relationships between management  
434 and biodiversity in forest ecosystems.

435 Researchers should increase their efforts of including data of forest stands that can have significant  
436 implications on biodiversity (Zavala and Oria, 2006) to strengthen the link between forestry and  
437 ecology. Human-induced or natural disturbance intensity and frequency, together with the silvicultural  
438 system, should be accounted for in order to define relevant indicators to measuring the effects of forest  
439 management (Pretzsch, 2019; Aszalós et al., 2022) and enhancing biodiversity conservation efforts in  
440 sustainable forest management (Oettel and Lapin, 2021).

441 Although primarily focused on the European experience, the proposed standard represents a valuable  
442 starting point to be tested and adapted to the requirements of other continents and extended to other  
443 types of forest interventions (e.g. post-disturbance salvage logging, Thorn et al., 2020). Adopting a



444 standardized approach to describing and categorizing silvicultural systems and their effects on  
445 biodiversity would be highly beneficial in producing global summaries and assessments of the impacts  
446 of silviculture on biodiversity.

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456

#### 457 **Authors’ Contribution**

458 GT, TC and SB developed the idea of the manuscript. TS, FC, YP, KV, AC, ED, PS, ID, JHC, JH, JH,  
459 PJ, NK, DK, TL, AM, MR, MM, BN, PO, PS, MS, FT, MU and SB contributed the data. GT, TC, TS,  
460 FC, and SB collected and harmonized the data. GT realized the graphs and performed the analysis. GT,  
461 TC and SB developed the first draft of the manuscript. TS, FC, GV, CA, MC, TAN, MdR, YP, SM,  
462 KV, ABO and EDA revised the first draft, providing substantial contributions to the further  
463 development of the manuscript. All the authors contributed to the text.

464

#### 465 **Conflict of Interest**

466 All authors declare that they have no conflict of interest.

467

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476

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819 **Table 1:** Information on forestry and stand-related terms extracted from peer-review articles. Numbers on the left  
 820 refer to main topic (1: silvicultural systems; 2: management information; 3: vegetation classification). For each type of  
 821 information and definition we reported the type of record: presence-absence (p/a), or categorical (classification into  
 822 different 'levels of detail'). For 'Forms of treatment' the quality evaluation of the information is also reported (see  
 823 text).

	Type of information	Definition	Type of record
1	Tree plant origin and age	The main origin of stand trees (e.g. from sprouts or seeds). Tree stand age as mean tree age for even-aged stands or age of different diameter classes for uneven-aged stands.	p/a
	Forms of treatment	Current (or last, if active management is over) treatment applied.	Level of detail and quality evaluation
	Stand vertical structure	Height stratification of the tree layers ( <i>sensu</i> Lundqvist, 2017): multi-storied, two-storied, single-storied.	Level of detail
	Regeneration type	Current (or last, if active management is over) method applied for the stand regeneration.	p/a
2	Active management	Presence of ongoing silvicultural practices (planned through forest management plans or other planning instruments).	p/a
	Indicators of woody biomass and productivity	Quantitative data on living and dead woody biomass.	p/a
	Indicators of utilization intensity	Amount of timber harvested (e.g., in terms of basal area, cubic meter, number of trees) during any type of intervention within the applied silvicultural system; indications on the size of cutted areas.	Level of detail
	Time since last intervention	Time since last silvicultural intervention at the time of sampling.	Level of detail

3	Vegetation classification	Can be a general description (e.g., main tree species forming the forest stand) or a formalized classification as European Forest Type (EEA, 2006), Natura 2000 classification of habitat types (Annex I to Directive 92/43/EEC), phytosociological syntaxon.	Level of detail
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825 **Table 2:** Harmonised terminology used in our study. For each type of information, there are one or more predefined  
826 classes as defined with a specific description.

Type of information	Predefined classes	Specific description
Tree plant origin	Sprouts, seeds	The main origin of stand trees.
Form of treatment	Clear-cutting	The forest stand is entirely harvested in a single operation, leaving a treeless open area.
	Clear-cutting with retention	The forest stand is entirely harvested in a single harvesting operation with the exception of specific solitary trees or groups of trees (living or dead) that are deliberately spared.
	Shelterwood	Trees in a forest stand are completely removed using a limited number of progressive cuts designed to promote regeneration making use of the shelter and seed source of remaining trees.
	Selection cutting	Felling and regeneration areas are not restricted to certain parts of the forest, but uniformly distributed. Here are included both single-tree and group selection cutting.
	Simple coppice	All trees originating from stool shoots are entirely harvested by a single operation. This category also includes former abandoned coppices if the cut aims at restoring the coppice system.
	Coppice with standards	The two components of the forest stand (simple even-aged coppice as the under-story, and an over-story of standards which are normally trees of seed rather than sprouting origin) are harvested respectively by a simple clearcutting and a selection cutting. Standards can be uneven-aged and the two components have quite different rotation lengths. This category also

		includes the combination of coppice and high forest (i.e. compound coppices).
Type of last intervention	Final felling	It refers to the final stage felling within the regeneration cycle of an even-aged stand.
	Partial felling	It refers to felling within the rotation period of a stand (excluding final felling). It includes both those aimed at improving the growth and timber quality (e.g. thinning operations) and those aimed at tree regeneration (e.g. seeding felling, secondary felling).
	Selection felling	Felling continuously distributed over the whole stand (mainly aiming at irregular stand structure).
Regeneration type	Planting	Artificial regeneration by planting juvenile trees.
	Direct seeding	Artificial regeneration by sowing of seeds directly into the forest.
	Natural regeneration	Seedlings or sprouts (from coppice) are produced by trees left on or near the site.

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830 **Figure legends**

831 **Figure 1:** Workflow summarizing the two processes (bottom-up and top-driven iterative) of analysis:  
832 a) data collection: data extracted from 120 peer-reviewed articles (blue, left) and data provided by data  
833 custodians (orange, right), b) data classification (blue, left) and harmonization (orange, right), c) data  
834 analysis and standardization from peer-reviewed articles (blue, left) and provided by data custodians  
835 (orange, right). The final outcome: common standard of shared classifications

836 **Figure 2:** Research project distribution (total number of sites = 95) throughout Europe. Projects are  
837 uniquely identified by a specific combination of symbol and color and by the acronym of the country  
838 where the data were mostly sampled plus the initials of the data custodian. Reference number and detail  
839 for each project are reported in Supplementary Material SI 01. Gray areas are covered by forests with a

840 tree cover greater than 40% according to the European Forest Institute Forest Map of Europe  
841 (Kempeneers et al., 2011).

842 **Figure 3:** Number of projects reporting data on silvicultural system and management information (a)  
843 and on the type of vegetation classification (b) within the reviewed articles. Silvicultural system and  
844 management information is reported also for ‘unmanaged’ stands with relatively recent cutting  
845 activities (i.e. within the last 50 years). In Fig. 3a, gray bars indicate number of projects not reporting  
846 specific silvicultural system and management information. In Fig. 3b, ‘Descriptive’ indicates a general  
847 description with no international reference classification, ‘Phytosociological’ the use of a  
848 phytosociological syntaxa classification, ‘Forest types’ the use of the European Forest Type  
849 classification, ‘Natura 2000’ the use of the Natura 2000 habitat type classification, ‘Several’ the use of  
850 two or more classification types (phytosociological syntaxa, Natura 2000 habitat types or Forest types)  
851 and ‘Other’ the use of other types of referenced classification.

852 **Figure 4:** Range of treatment form definitions used in the selected projects ( $n = 29$ ) for the reported  
853 prevalent tree layer vertical structure (single-storied = 17; two-storied = 3; multi-storied = 12). The  
854 thickness of each portion of the pie corresponds to the relative number of the semi-standardized  
855 categories of treatment reported across the projects (several categories can occur within the same  
856 project). Definitions were coarsely standardized to visualize the manifold definitions used in the  
857 articles. Articles previously classified as without specific information (i.e. ‘absence’ of information in  
858 Fig. 3a) are here detectable because they refer to the very general classifications as ‘uneven/even aged  
859 systems’ or ‘continuous cover management’.

860 **Figure 5:** Alluvial plot comparing the silvicultural information in peer-reviewed articles, i.e., bottoms-  
861 up process (first column on the left with dashed outline, “Broad silvicultural category”), with those (the  
862 second, “Silvicultural system”, and third column, “Type of last intervention”) requested to the platform

863 research network during the first step (letter a) of Figure 1 of the top-driven iterative process. The  
864 number of plots ( $n = 2950$ , forest categories with less than 30 plots are not included) is reported on the  
865 y axis. The analysis excludes plots with 'NA' on a silvicultural system or classified as 'unmanaged' ( $n$   
866 = 555). 'Other' refers to nine additional silvicultural system categories with fewer than 40 plots: even-  
867 aged management, group shelterwood system, partial cutting, strip cutting, thinning and group felling,  
868 thinning and single tree selection, two-storied management, uneven-aged management, selective  
869 cutting followed by clearcutting. 'Mixed' refers to 'mixed situations' described in the previous section,  
870 'cws conv.' means coppice with standard conversion to high forest, 'cws' means coppice with standard,  
871 'ccm' means continuous cover management. 'NA' in 'type of last intervention' column represents the  
872 number of projects where the requested information (i.e., type of last intervention) was not available  
873 (e.g. data that are not detectable by custodians). The most commonly sampled forest categories (total  
874 number of plots for each forest category  $> 200$ ) are highlighted in color: Mesophytic deciduous forest  
875 (5); Beech forest (6); Mountainous beech forest (7); All others forests categories (2 - Hemiboreal forest  
876 and nemoral coniferous and mixed, 3 - Alpine coniferous forest, 4 - Acidophilous oak and oak-birch  
877 forest, 8 - Thermophilous deciduous forest, 11 - Mire and swamp forest, 14 - Introduced tree species  
878 forest) are in gray.

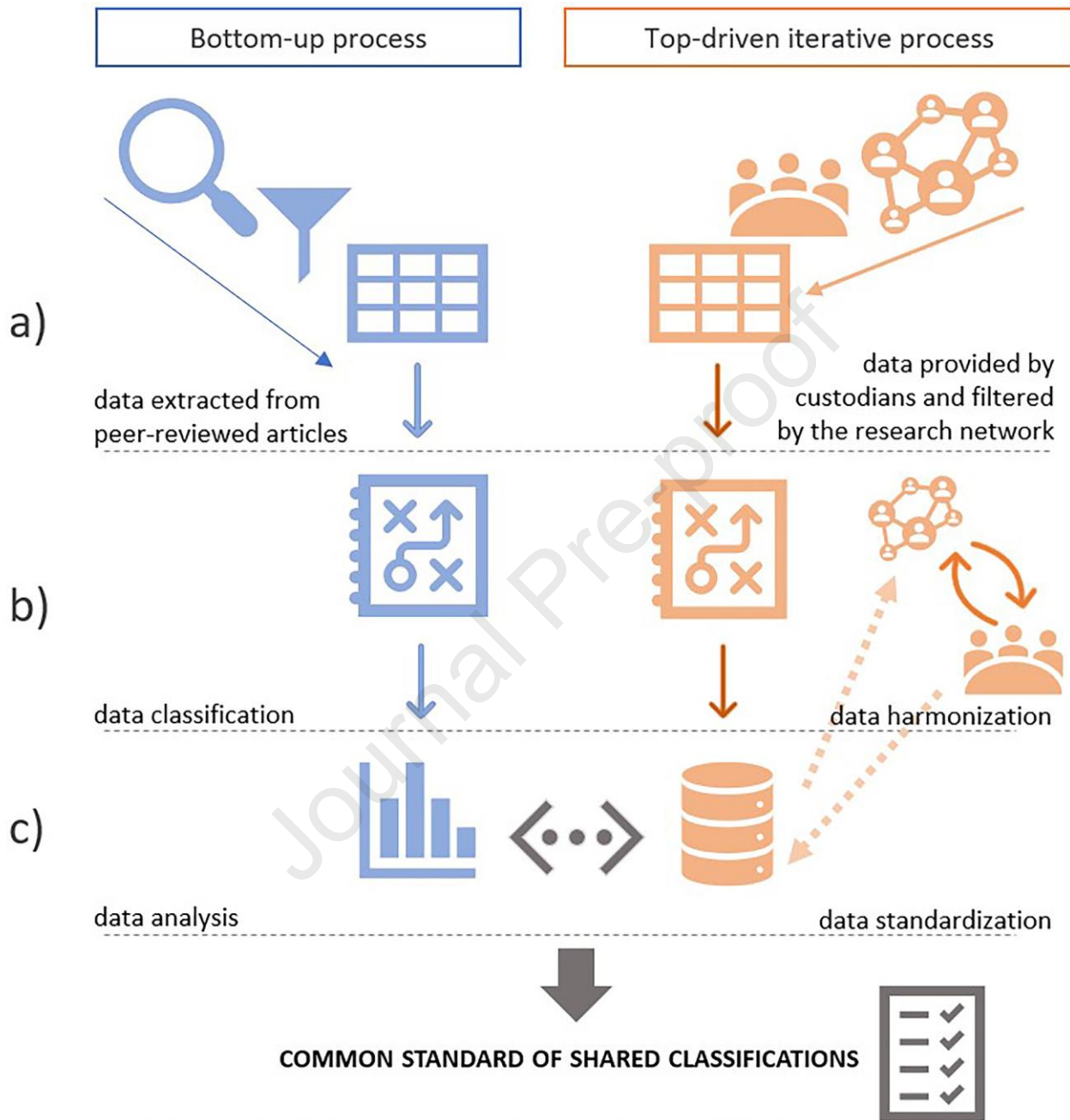
879 **Figure 6:** Proposed standard on forestry and stand-related information. Primary information and  
880 classification are reported in the upper part of the framework, optional data within the box at the  
881 bottom. A worked-out example is reported in Supplementary Material SI 03.

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885 Figure 1



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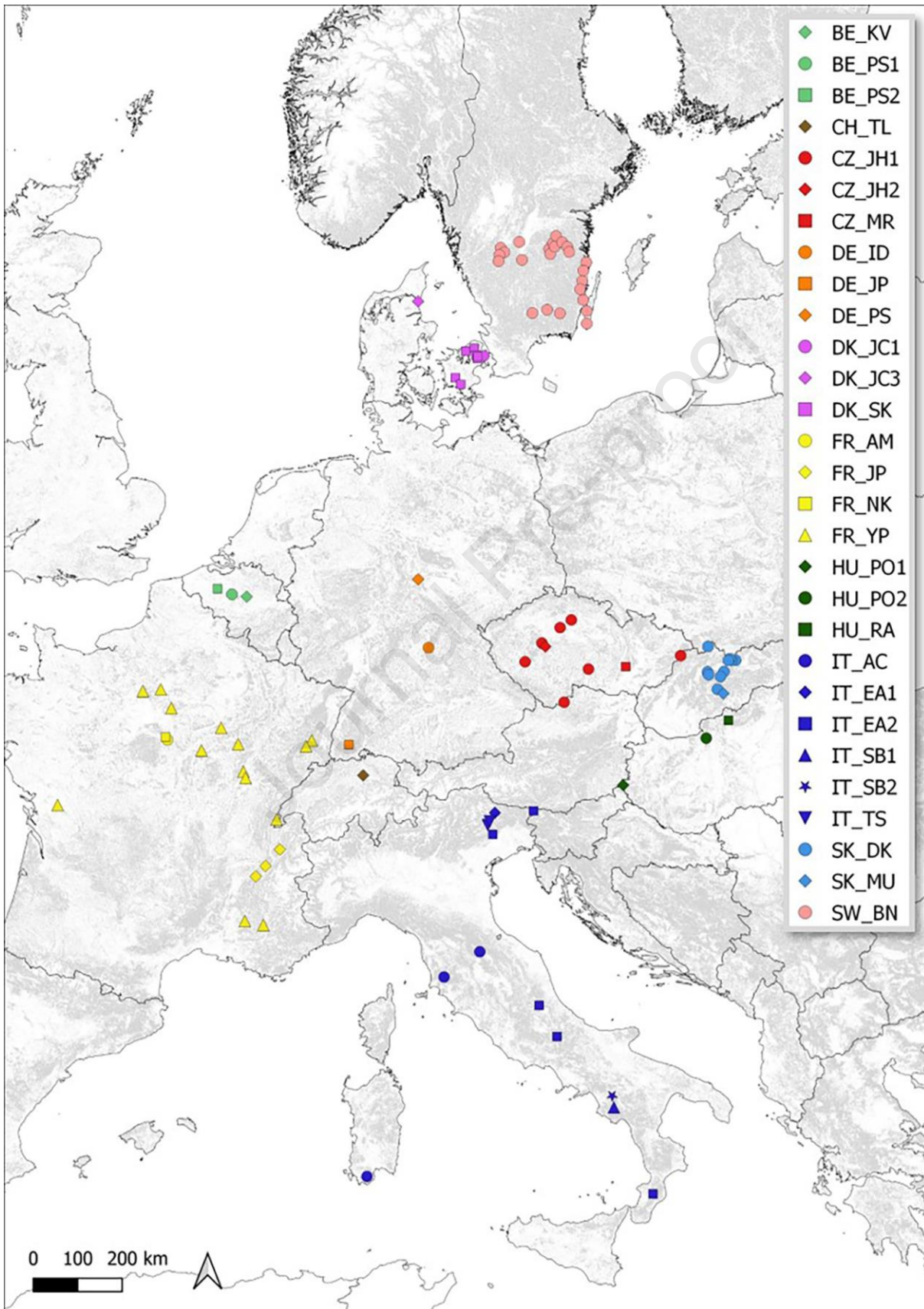
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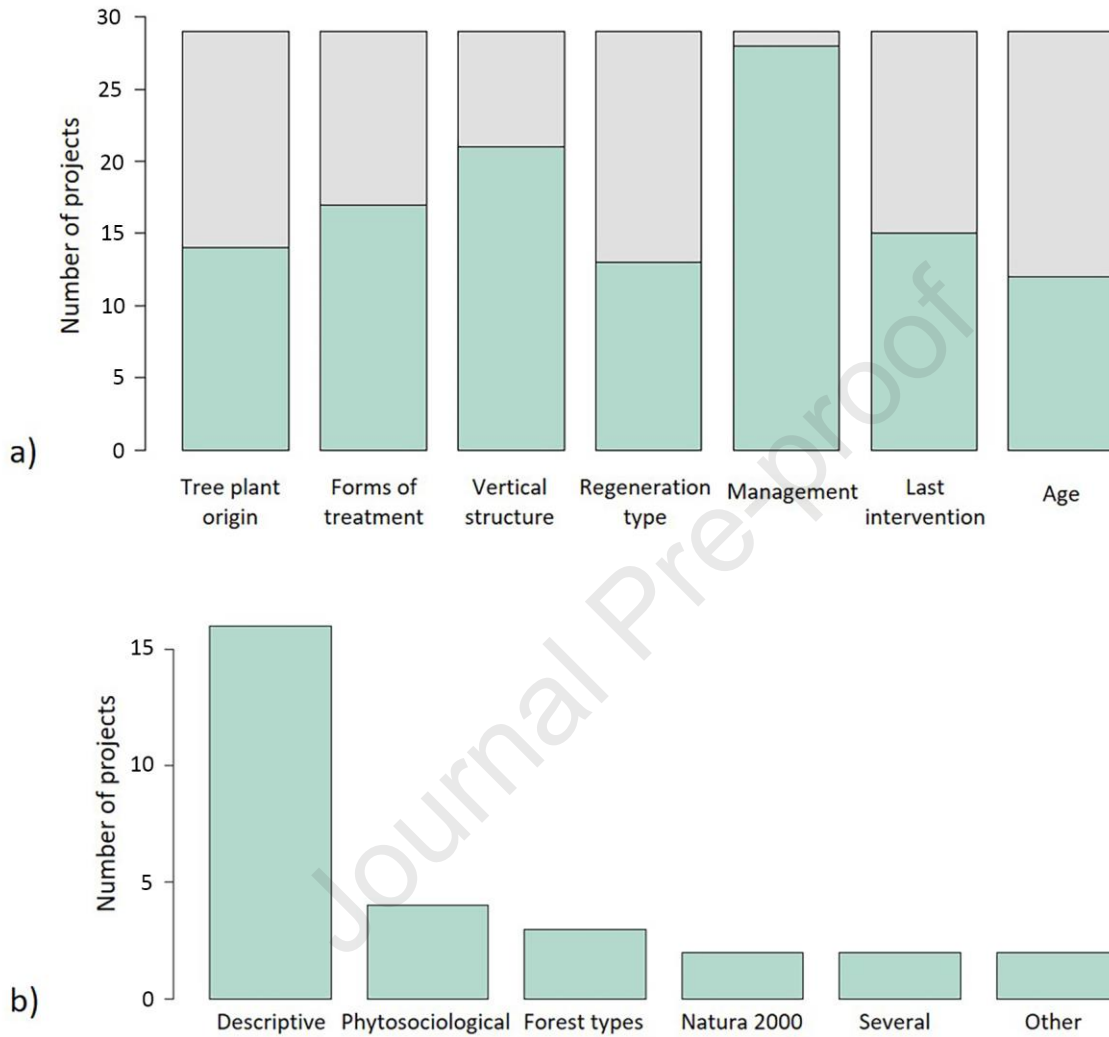
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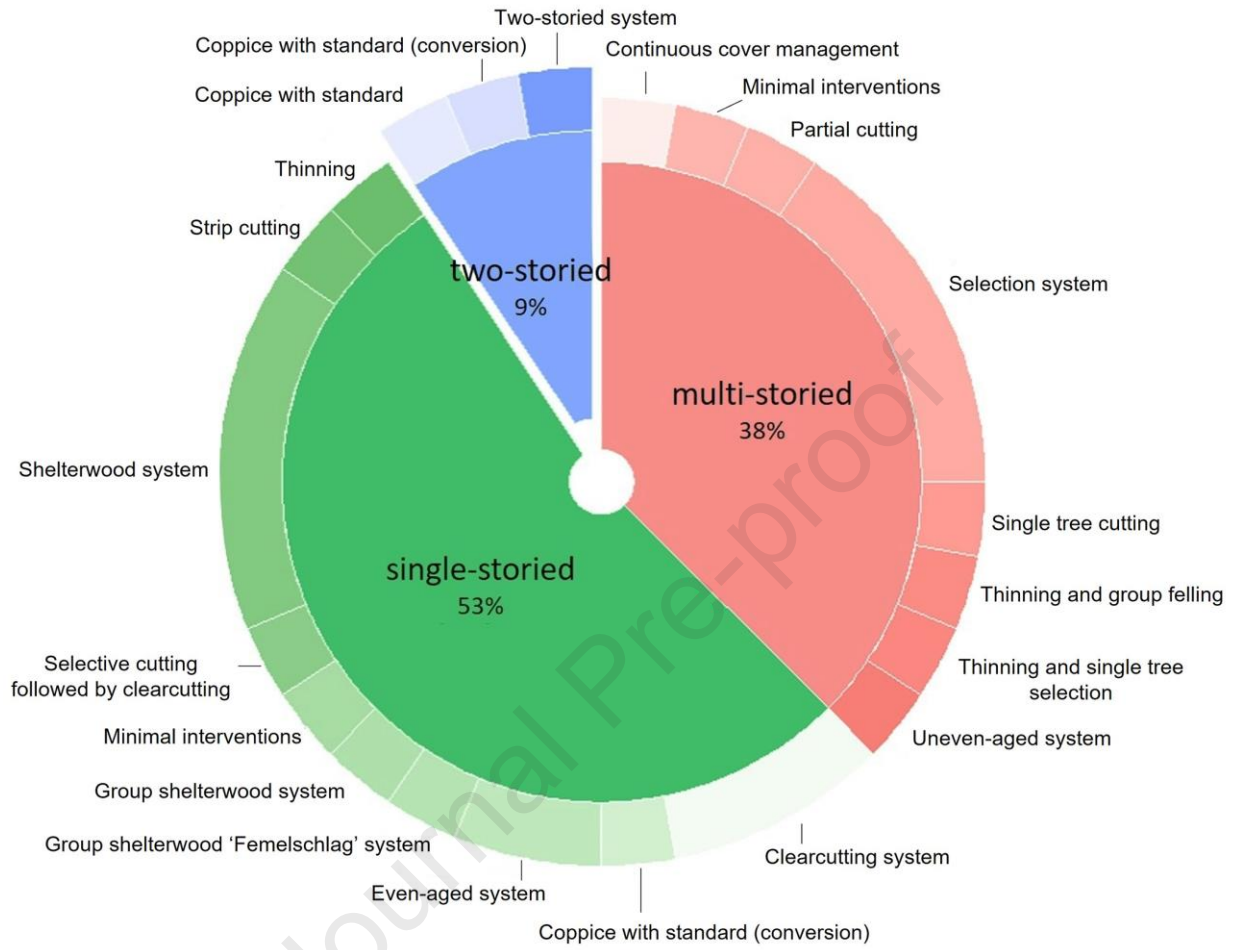
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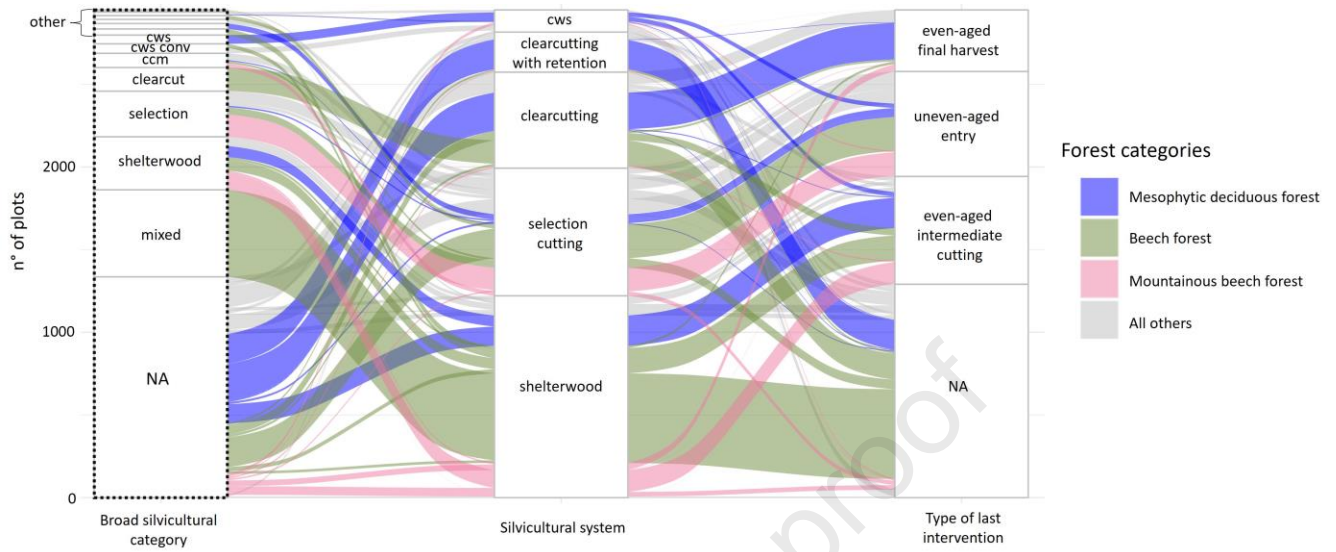
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906 Figure 5



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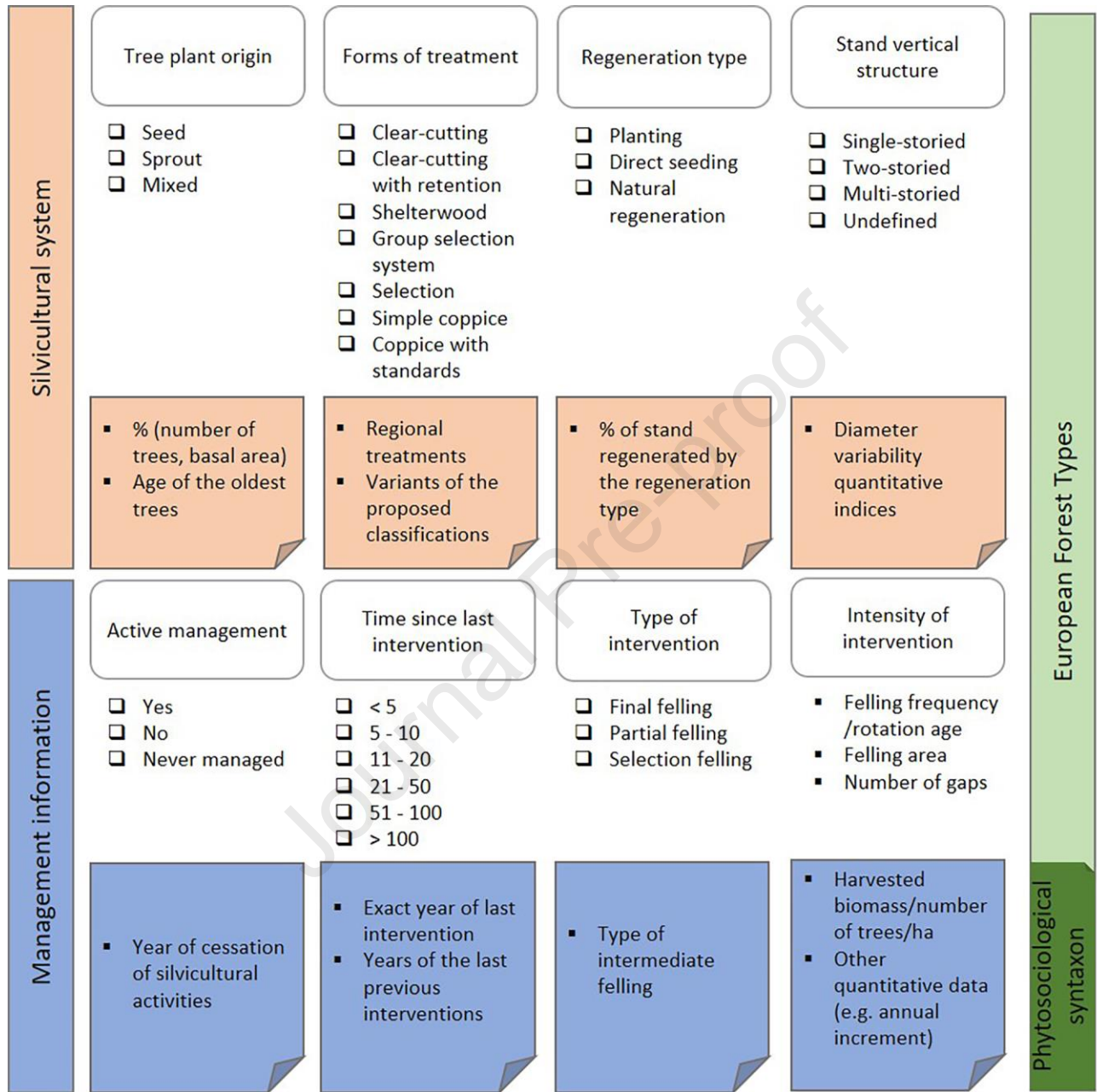
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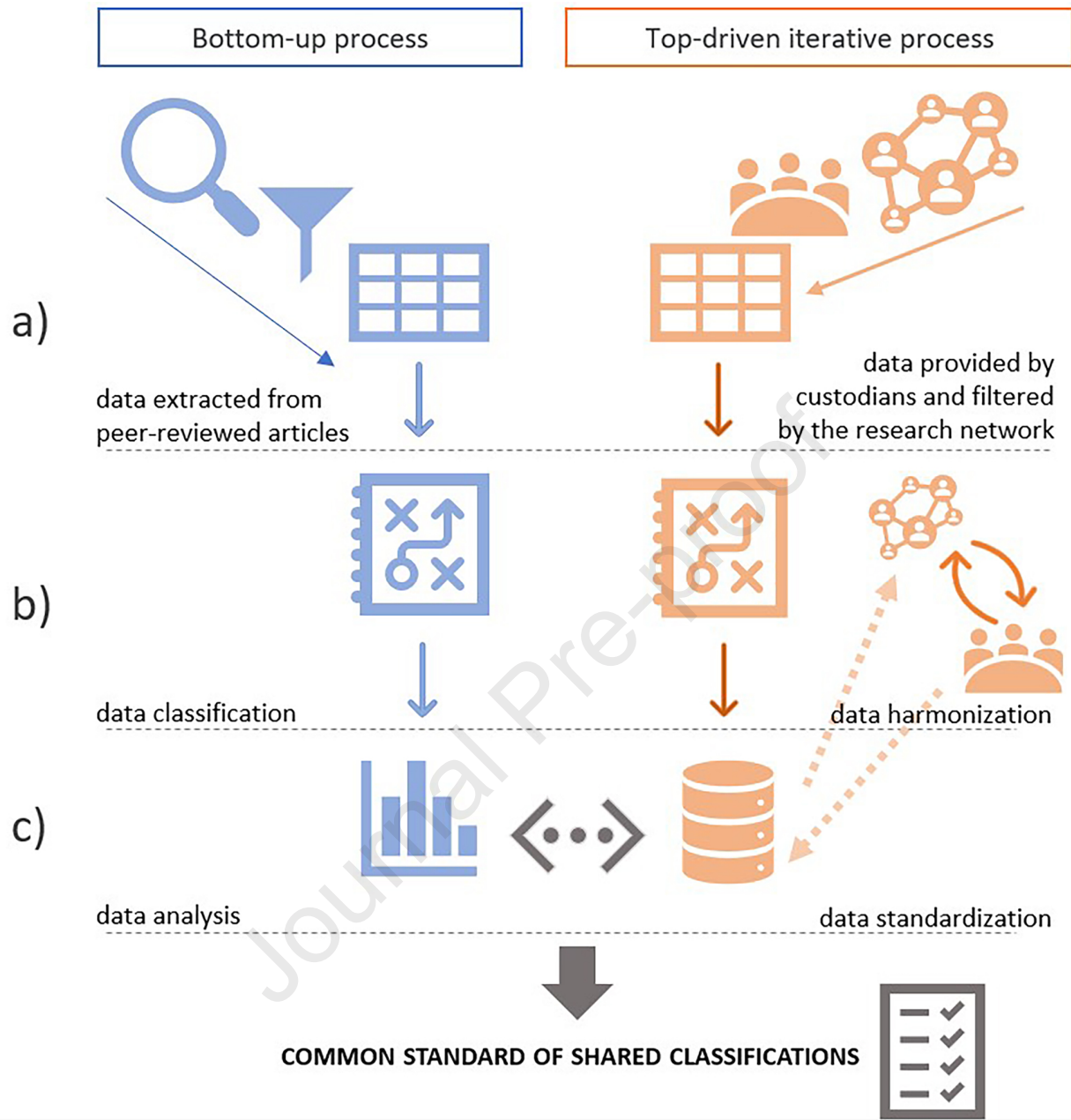
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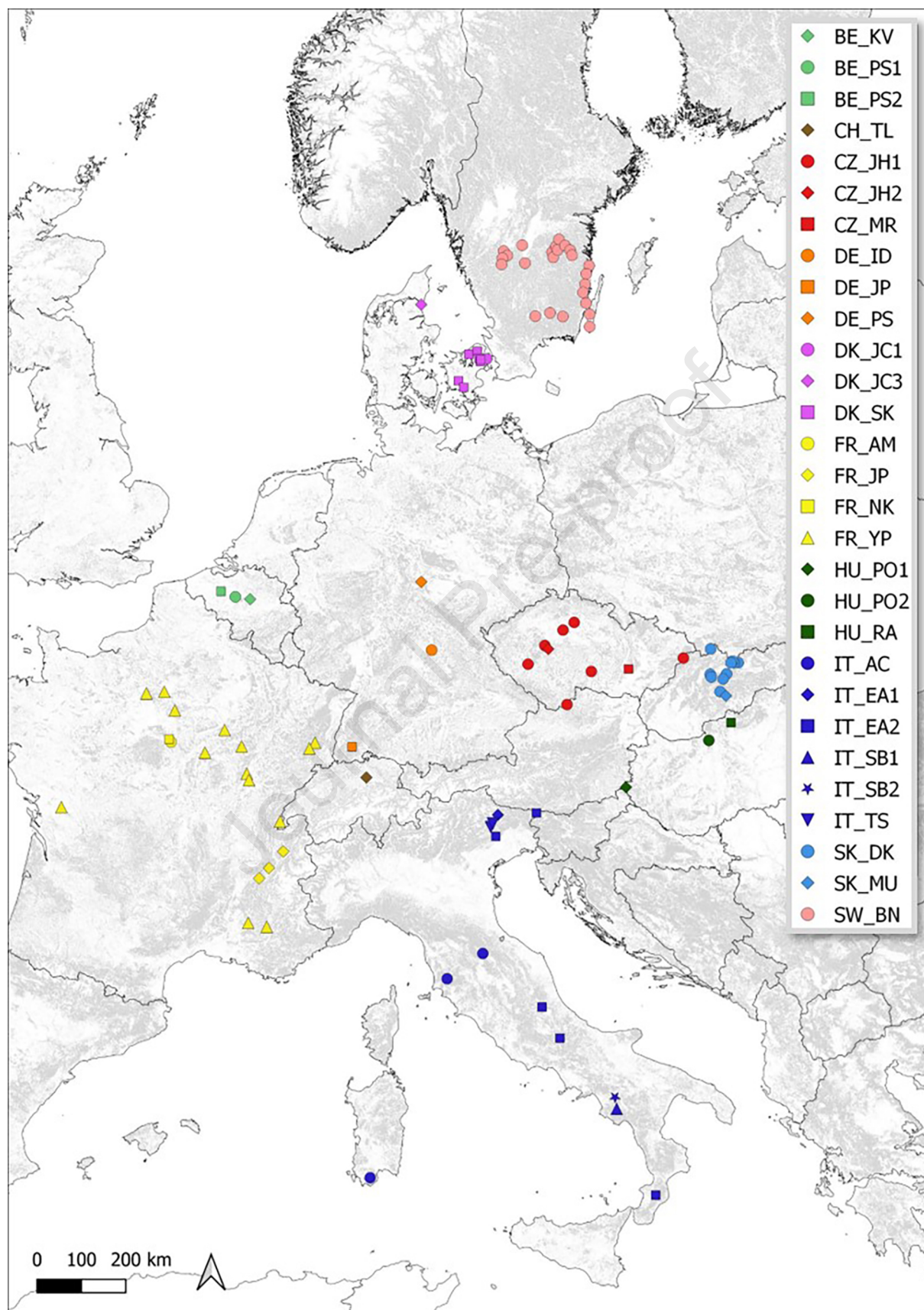
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918 Figure 6



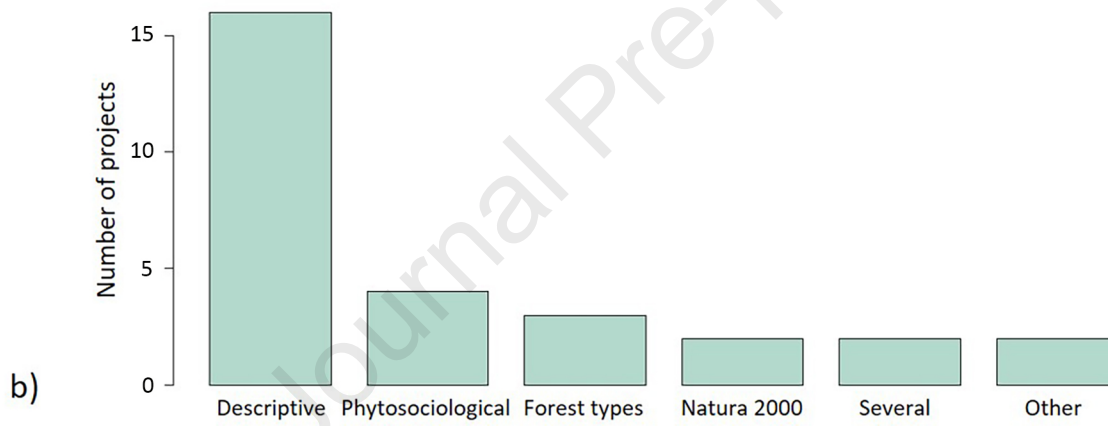
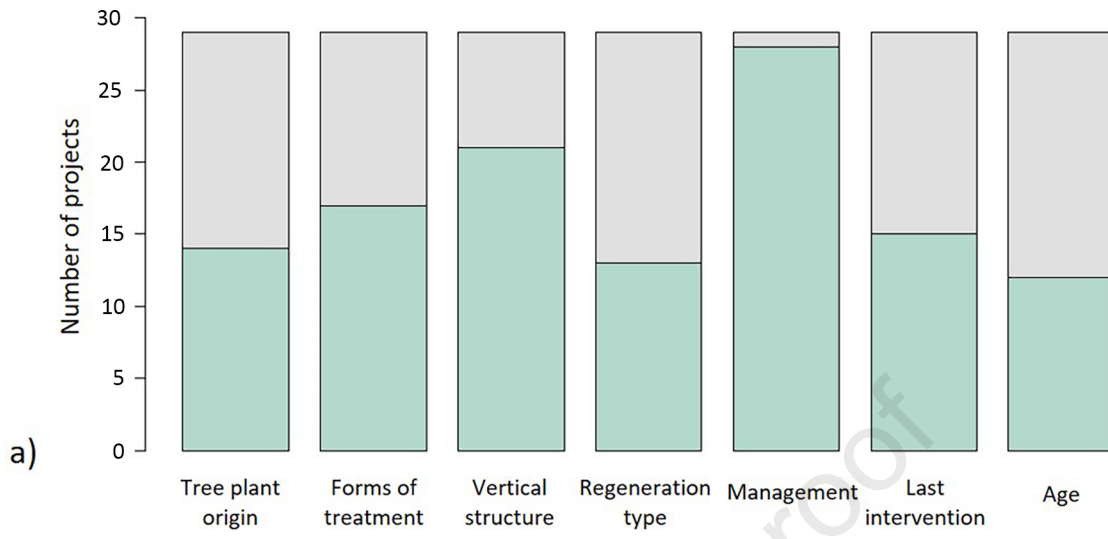


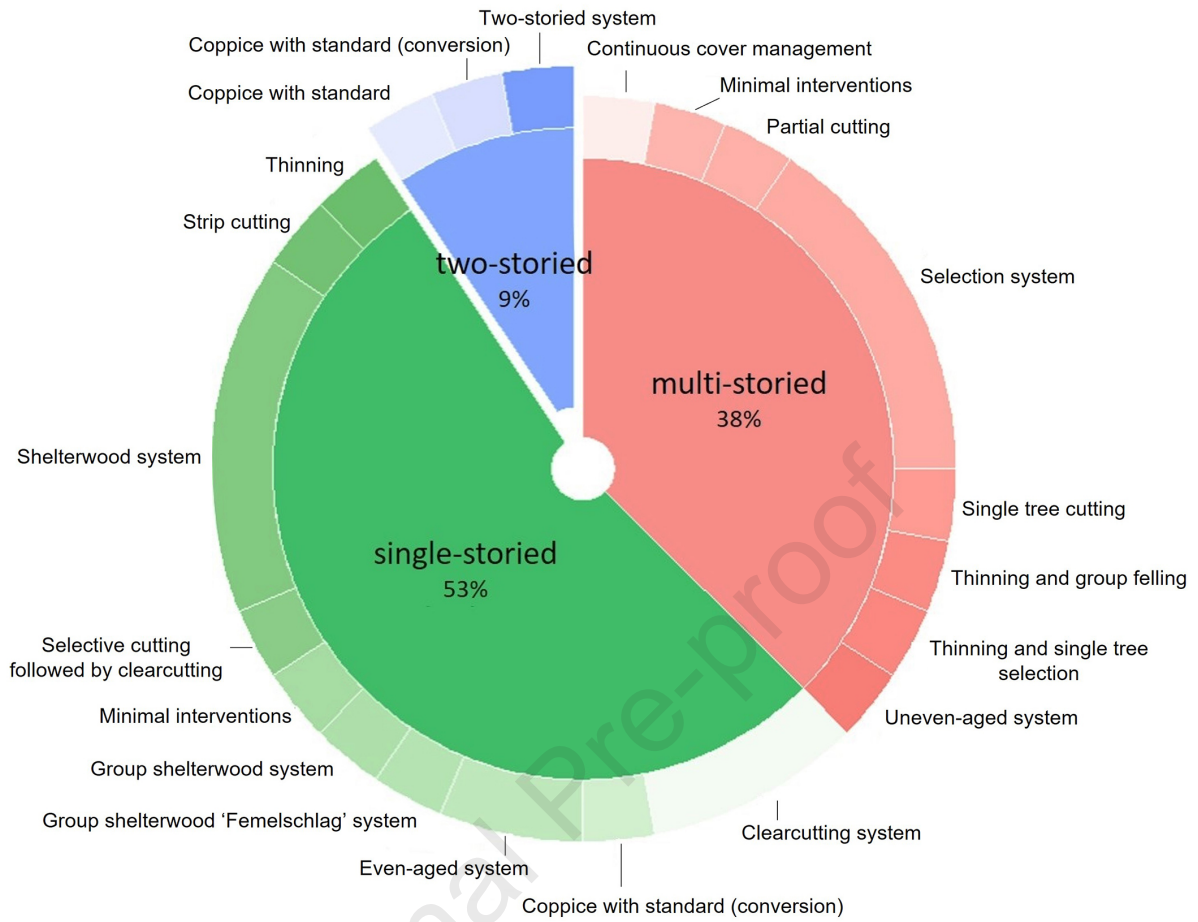


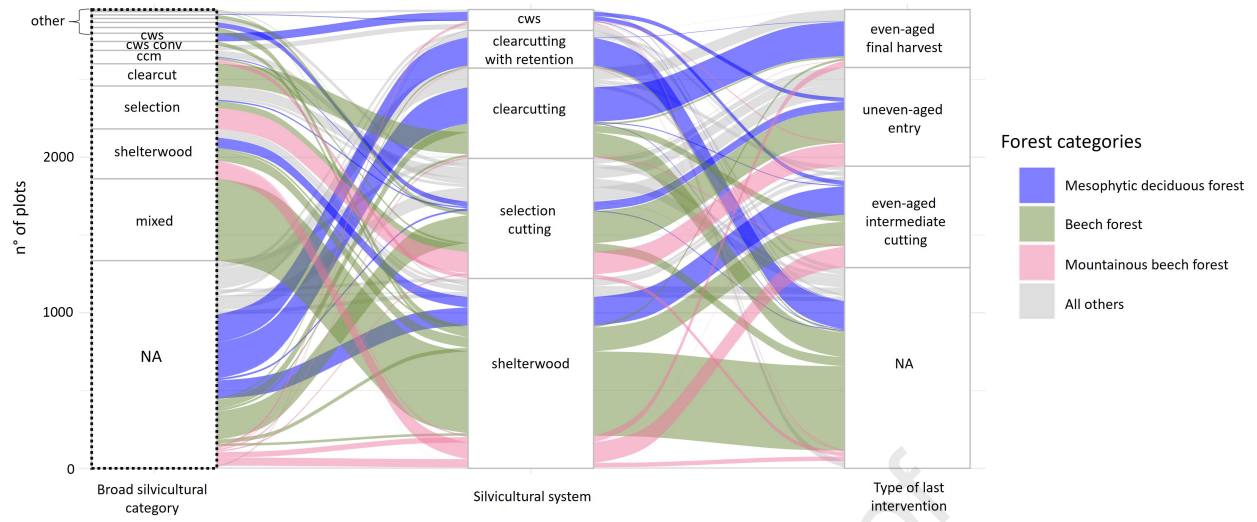


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Silvicultural system	Tree plant origin	Forms of treatment	Regeneration type	Stand vertical structure	European Forest Types
	<input type="checkbox"/> Seed <input type="checkbox"/> Sprout <input type="checkbox"/> Mixed	<input type="checkbox"/> Clear-cutting <input type="checkbox"/> Clear-cutting with retention <input type="checkbox"/> Shelterwood <input type="checkbox"/> Group selection system <input type="checkbox"/> Selection <input type="checkbox"/> Simple coppice <input type="checkbox"/> Coppice with standards	<input type="checkbox"/> Planting <input type="checkbox"/> Direct seeding <input type="checkbox"/> Natural regeneration	<input type="checkbox"/> Single-storied <input type="checkbox"/> Two-storied <input type="checkbox"/> Multi-storied <input type="checkbox"/> Undefined	
	<ul style="list-style-type: none"> <li>▪ % (number of trees, basal area)</li> <li>▪ Age of the oldest trees</li> </ul>	<ul style="list-style-type: none"> <li>▪ Regional treatments</li> <li>▪ Variants of the proposed classifications</li> </ul>	<ul style="list-style-type: none"> <li>▪ % of stand regenerated by the regeneration type</li> </ul>	<ul style="list-style-type: none"> <li>▪ Diameter variability quantitative indices</li> </ul>	
Management information	Active management	Time since last intervention	Type of intervention	Intensity of intervention	Phytosociological syntaxon
	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Never managed	<input type="checkbox"/> < 5 <input type="checkbox"/> 5 - 10 <input type="checkbox"/> 11 - 20 <input type="checkbox"/> 21 - 50 <input type="checkbox"/> 51 - 100 <input type="checkbox"/> > 100	<input type="checkbox"/> Final felling <input type="checkbox"/> Partial felling <input type="checkbox"/> Selection felling	<ul style="list-style-type: none"> <li>▪ Felling frequency /rotation age</li> <li>▪ Felling area</li> <li>▪ Number of gaps</li> </ul>	
	<ul style="list-style-type: none"> <li>▪ Year of cessation of silvicultural activities</li> </ul>	<ul style="list-style-type: none"> <li>▪ Exact year of last intervention</li> <li>▪ Years of the last previous interventions</li> </ul>	<ul style="list-style-type: none"> <li>▪ Type of intermediate felling</li> </ul>	<ul style="list-style-type: none"> <li>▪ Harvested biomass/number of trees/ha</li> <li>▪ Other quantitative data (e.g. annual increment)</li> </ul>	

## Words apart: standardizing forestry terms and definitions across European biodiversity studies

Giovanni Trentanovi<sup>1</sup>, Thomas Campagnaro<sup>\*2,3</sup>, Tommaso Sitzia<sup>2,3</sup>, Francesco Chianucci<sup>4</sup>, Giorgio Vacchiano<sup>5</sup>, Christian Ammer<sup>6</sup>, Michał Ciach<sup>7</sup>, Thomas A. Nagel<sup>8</sup>, Miren del Río<sup>9</sup>, Yoan Paillet<sup>10</sup>, Silvana Munzi<sup>11,12</sup>, Kris Vandekerkhove<sup>13</sup>, Andrés Bravo-Oviedo<sup>14</sup>, Andrea Cutini<sup>4</sup>, Ettore D'Andrea<sup>15</sup>, Pallieter De Smedt<sup>16</sup>, Inken Doerfler<sup>17</sup>, Dimitris Fotakis<sup>18</sup>, Jacob Heilmann-Clausen<sup>19</sup>, Jeňýk Hofmeister<sup>20</sup>, Jan Hošek<sup>21</sup>, Philippe Janssen<sup>10</sup>, Sebastian Kepfer Rojas<sup>22</sup>, Nathalie Korboulewsky<sup>23</sup>, Bence Kovács<sup>24</sup>, Daniel Kozák<sup>20</sup>, Thibault Lachat<sup>25,26</sup>, Anders Mårell<sup>23</sup>, Radim Matula<sup>20</sup>, Martin Mikoláš<sup>20</sup>, Björn Nordén<sup>27</sup>, Péter Ódor<sup>24,28</sup>, Marko Perović<sup>29</sup>, Elisabeth Pötzelsberger<sup>30</sup>, Peter Schall<sup>6</sup>, Miroslav Svoboda<sup>20</sup>, Flóra Tinya<sup>24</sup>, Mariana Ujházyová<sup>31</sup>, Sabina Burrascano<sup>3,32</sup>

\* Corresponding author

<sup>1</sup> Research Institute on Terrestrial Ecosystems-National Research Council (IRET-CNR), Via Madonna del Piano 19, 50019 Sesto Fiorentino (FI), Italy

<sup>2</sup> Department of Land, Environment, Agriculture and Forestry, Università degli Studi di Padova, Viale dell'Università 16, 35020, Legnaro (PD), Italy

<sup>3</sup> National Biodiversity Future Center, Piazza Marina 61, 90133 Palermo, Italy

<sup>4</sup> CREA Research Centre for Forestry and Wood, Viale S. Margherita 80, 52100 Arezzo, Italy

<sup>5</sup> Department of Agricultural and Environmental Sciences (DISAA), University of Milan, via Celoria 2, 20133 Milan, Italy

<sup>6</sup> Silviculture and Forest Ecology of the Temperate Zones, University of Göttingen, Germany

<sup>7</sup> Department of Forest Biodiversity, Faculty of Forestry, University of Agriculture, al. 29 Listopada 46, 31-425 Kraków, Poland

<sup>8</sup> Department of Forestry and Renewable Forest Resources, Biotechnical Faculty, University of Ljubljana, Vecna pot 83, 1000 Ljubljana, Slovenia

<sup>9</sup> Forest Research Center (INIA, CSIC), Ctra de la Coruña km 7.5, 28040 Madrid, Spain

<sup>10</sup> Univ. Grenoble Alpes, Lessem, INRAE, 2 Rue de la Papeterie, 38402 Saint-Martin-d'Hères, France

<sup>11</sup> Centro Interuniversitário de História das Ciências e da Tecnologia, Faculdade de Ciências, Universidade de Lisboa, Portugal

<sup>12</sup> Centre for Ecology, Evolution and Environmental Changes, Faculdade de Ciências & CHANGE - Global Change and Sustainability Institute, Universidade de Lisboa, Portugal

<sup>13</sup> Research Institute for Nature and Forest (INBO), Havenlaan 88 bus 73, 1000 Brussel, Belgium

<sup>14</sup> Department of Biogeography and Global Change. National Museum of Natural Sciences - CSIC, C/ Serrano 115bis, 28006 Madrid, Spain

<sup>15</sup> Research Institute on Terrestrial Ecosystems-National Research Council (IRET-CNR), Via G. Marconi N. 2, 05010 Porano (TR), Italy

<sup>16</sup> Forest & Nature Lab, Department of Environment, Ghent University, Geraardsbergsesteenweg 267, 9090 Gontrode, Belgium

<sup>17</sup> Institute of Biology and Environmental science, Vegetation science & Nature conservation, University of Oldenburg, Ammerländer Heerstraße 114-118, 26129 Oldenburg, Germany

<sup>18</sup> Forest Research Institute, Hellenic Agricultural Organization Dimitra, Vassilika, Thessaloniki, 57006, Greece

<sup>19</sup> Center for Macroecology, Evolution and Climate, University of Copenhagen, DK-2100  
Copenhagen, Denmark

<sup>20</sup> Czech University of Life Sciences, Faculty of Forestry and Wood Sciences, Prague, Czech  
Republic

<sup>21</sup> Ecological Services, Tichá 784/4, 268 01 Hořovice, Czech Republic

<sup>22</sup> Department of Geosciences and Natural Resource Management, University of Copenhagen,  
Rolighedsvej 23, 1958 Frederiksberg, Denmark

<sup>23</sup> INRAE, UR EFNO, Domaine des Barres, F-45290 Nogent-sur-Vernisson, France

<sup>24</sup> Centre for Ecological Research, Institute of Ecology and Botany, Alkotmány u. 2–4, H-2163  
Vácrátót, Hungary

<sup>25</sup> School of Agricultural, Forest and Food Sciences HAFL, Bern University of Applied Sciences  
BFH, Länggasse 85, CH-3052 Zollikofen, Switzerland

<sup>26</sup> Forest Entomology, Swiss Federal Research Institute WSL, Zürcherstrasse 111, CH-8903  
Birmensdorf, Switzerland

<sup>27</sup> Norwegian Institute for Nature Research, Sognsveien 68, 0855 Oslo, Norway

<sup>28</sup> University of Sopron, Forestry Faculty, Institute of Environmental Protection and Nature  
Conservation, Bajcsy-Zsilinszky u. 4., H-9400 Sopron, Hungary

<sup>29</sup> Department of Forestry, Faculty of Forestry, University of Belgrade, Kneza Visislava 1, 11000  
Belgrade, Serbia

<sup>30</sup> European Forest Institute, European Forest Institute, Platz der Vereinten Nationen 7, 53133  
Bonn, Germany

<sup>31</sup> Faculty of Ecology and Environmental Sciences, Technical University in Yvolen, T. G. Masaryka  
24 96001 Zvolen Slovakia

<sup>32</sup> Department of Environmental Biology, Sapienza University of Rome, P.le Aldo Moro 5, 00185  
Rome, Italy

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**Conflict of Interest**

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